



Toolkit 6

Portfolio Review

Date

06/19/2009

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	5 YR AVE P/E RATIO			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR	%	MILL	%	MILL	%	%	\$	%				HI	AVG	LOW					LOW PRICE	HIGH PRICE
				END	CHG	\$	CHG	\$	CHG	SALES	\$	CHG												
0.58	TEVA_MC_20 090321	1.2	.85	03/09	0.52	3,147.0	490.0	15.6%	0.74	55.7	47.27	224.6	18.5	15.0	371.3	0.0-	-5.7	29.7	33.1					
				03/08	0.56	2,572.0	623.0	24.2%	2.50		06/19/09		14.5											
					-6.8%	22.4%	-21.3%		-70.5%				10.5											
0.12	Danaher_MC _20090321	0.2	4.13	03/09	0.71	2,627.7	316.8	12.1%	3.81	14.8	61.20	74.8	18.0	8.5	174.4	1.6	11.2	35.5	103.0					
				03/08	0.82	3,028.9	376.1	12.4%	3.76		06/19/09		13.5											
					-13.4%	-13.2%	-15.8%		1.1%				9.0											
0.56	ECOLAB_MC_ 20090418	1.5	1.90	03/09	0.32	1,348.2	108.5	8.0%	1.76	19.9	37.81	77.7	23.3	8.0	248.8	2.6	11.2	29.3	60.1					
				03/08	0.41	1,457.9	147.6	10.1%	1.81		06/19/09		19.8											
					-22.9%	-7.5%	-26.5%		-3.0%				16.3											
0.00	EBAY_RFB_2 0090505	0.0	1.46	03/09	0.28	2,020.6	447.5	22.1%	1.32	11.8	17.28	33.7	15.0	11.0	107.4	2.2	14.	9.9	33.3					
				03/08	0.34	2,192.2	579.5	26.4%	0.98		06/19/09		12.5											
					-17.5%	-7.8%	-22.8%		34.8%				10.0											
1.20	QUALITY SY S_CC_20090 221	2.3	1.88	03/09	0.40	65.8	18.4	27.9%	1.63	27.8	52.33	97.7	28.4	15.0	185.7	1.2	14.5	18.4	92.9					
				03/08	0.41	51.2	17.6	34.4%	1.45		06/19/09		20.2											
					-1.2%	28.5%	4.2%		13.0%				12.0											
0.33	STAPLES_KL _20080419	1.6	1.33	04/09	0.22	5,817.6	239.4	4.1%	1.21	15.3	20.33	87.1	18.0	10.0	153.2	5.3	14.6	17.1	37.4					
				04/08	0.30	4,884.6	326.4	6.7%	1.39		06/19/09		16.3											
					-26.0%	19.1%	-26.7%		-13.4%				14.5											
2.00	STRAYER_CH _20080418	1.0	7.13	03/09	2.08	124.5	48.1	38.6%	6.10	29.2	208.57	93.4	30.0	17.0	172.0	1.5	14.9	84.1	401.1					
				03/08	1.64	97.1	37.6	38.7%	4.82		06/19/09		24.9											
					26.5%	28.2%	27.9%		26.6%				19.8											
0.52	MSFT_PD_20 090117	2.2	1.91	03/09	0.33	13,648.0	4,050.0	29.7%	1.73	12.6	24.07	54.5	16.0	10.0	126.3	2.0	15.3	13.7	44.6					
				03/08	0.47	14,454.0	4,810.0	33.3%	1.72		06/19/09		12.0											
					-28.2%	-5.6%	-15.8%		0.8%				8.0											
0.00	CISCO_CJ_2 0090418	0.0	1.31	04/09	0.23	8,162.0	1,687.0	20.7%	1.18	14.5	18.92	61.1	20.0	10.4	139.2	3.0	15.4	12.4	38.8					
				04/08	0.29	9,791.0	2,309.0	23.6%	1.29		06/19/09		15.0											
					-20.5%	-16.6%	-26.9%		-8.4%				10.0											
0.00	INFOSYS_mc _20090418	0.0	2.46	03/09	0.57	1,121.0	387.0	34.5%	2.25	14.7	36.15	52.2	22.5	9.0	163.6	3.0	16.5	22.5	77.6					
				03/08	0.55	1,142.0	364.0	31.9%	2.03		06/19/09		16.8											
					5.1%	-1.8%	6.3%		11.3%				11.0											
1.00	Parker-Han _MC_200903 21	2.4	4.56	03/09	0.33	2,344.7	62.5	2.7%	4.26	9.3	42.50	66.1	14.6	7.0	133.1	2.0	17.8	20.5	87.3					
				03/08	1.50	3,182.5	357.8	11.2%	5.28		06/19/09		9.8											
					-77.8%	-26.3%	-82.5%		-19.2%				5.0											
0.80	FACTSET_MC _20090321	1.6	3.18	02/09	0.71	156.5	52.2	33.4%	2.76	15.4	49.01	62.7	19.0	15.0	102.9	2.5	18.2	26.4	105.5					
				02/08	0.59	140.2	44.7	31.9%	2.33		06/19/09		14.5											
					20.7%	11.6%	16.9%		18.7%				10.0											
0.45	WALGREEN_M C_20090321	1.4	2.27	02/09	0.65	16,475.0	1,010.0	6.1%	2.08	13.9	31.43	58.2	21.0	9.0	154.0	3.2	18.8	19.2	69.9					
				02/08	0.69	15,393.6	1,085.7	7.1%	2.10		06/19/09		16.0											
					-6.1%	7.0%	-7.0%		-0.9%				11.0											

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Toolkit 6

Portfolio Trend Report

Date 06/19/2009

TICKER	COMPANY NAME Size	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	SMGuide Recommends
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
TEVA	TEVA_MC_20090321	22.4%	-21.3%	-6.81%	-70.46%	15.0%	-10.3%	-6.1%	114	5390.6	10.9%	
	Large	10.6%	-252.4%	-277.87%	-67.03%					47.27 06/19/09		
DHR	Danaher_MC_20090321	-13.2%	-15.8%	-13.37%	1.14%	8.5%	5.0%	11.1%	36	2206.3	4.5%	
	Large	1.1%	-7.5%	-6.38%	5.35%					61.20 06/19/09		
ECL	ECOLAB_MC_20090418	-7.5%	-26.5%	-22.95%	-3.03%	8.0%	7.8%	11.0%	40	1523.7	3.1%	
	Large	3.0%	1.8%	-4.67%	5.82%					37.81 06/19/09		
EBAY	EBAY_RFB_20090505	-7.8%	-22.8%	-17.54%	34.76%	11.0%	9.9%	14.0%	168	2903.0	5.9%	
	Large	-6.6%	-22.2%	-19.69%	51.76%					17.28 06/19/09		
QSII	QUALITY SYS_CC_20090221	28.5%	4.2%	-1.23%	13.00%	15.0%	10.4%	16.1%	62	3265.5	6.6%	
	Small	36.2%	17.4%	14.07%	21.41%					52.33 06/19/09		
SPLS	STAPLES_KL_20080419	19.1%	-26.7%	-26.00%	-13.42%	10.0%	11.7%	13.8%	250	5073.3	10.3%	Buy
	Large	15.9%	-24.0%	-4.97%	-6.96%					20.33 06/19/09		
STRA	STRAYER_CH_20080418	28.2%	27.9%	26.52%	26.60%	17.0%	10.9%	14.9%	1	268.8	0.5%	
	Small	28.2%	30.2%	26.51%	26.55%					208.57 06/19/09		
MSFT	MSFT_PD_20090117	-5.6%	-15.8%	-28.17%	0.81%	10.0%	8.9%	14.7%	225	5404.7	10.9%	
	Large	1.6%	-17.3%	-5.45%	6.34%					24.07 06/19/09		
CSCO	CISCO_CJ_20090418	-16.6%	-26.9%	-20.55%	-8.36%	10.4%	9.0%	15.4%	227	4294.8	8.7%	Buy
	Large	-7.5%	-29.3%	-23.12%	-4.31%					18.92 06/19/09		
INFY	INFOSYS_mc_20090418	-1.8%	6.3%	5.14%	11.26%	9.0%	11.0%	17.4%	143	5183.9	10.5%	Buy
	Medium	8.0%	7.4%	6.43%	14.81%					36.15 06/19/09		
PH	Parker-Han_MC_20090321	-26.3%	-82.5%	-77.79%	-19.20%	7.0%	8.5%	16.7%	51	2169.0	4.4%	
	Large	-5.0%	-33.2%	-22.00%	9.20%					42.50 06/19/09		
FDS	FACTSET_MC_20090321	11.6%	16.9%	20.68%	18.70%	15.0%	11.5%	17.4%	71	3503.6	7.1%	
	Medium	16.0%	16.6%	24.78%	17.18%					49.01 06/19/09		
WAG	WALGREEN_MC_20090321	7.0%	-7.0%	-6.10%	-0.91%	9.0%	12.1%	18.0%	156	4891.2	9.9%	Buy
	Large	6.6%	-10.2%	-9.85%	3.16%					31.43 06/19/09		

Small: 7.2%

Medium: 17.6%

Large: 75.3%

Total Dollar Value: \$49,417

TICKER	COMPANY NAME	DATE	PRICE	P/E	RET	TOT VAL	REL RSK	RWD / BLW	BUY ABV	SELL % Port	REC
TEVA	TEVA_MC_20090321	06/19/09	47.27	64.1	-6.09	258.5	0.0	30.6	32.3	10.91%	
DHR	Danaher_MC_2009032	06/19/09	61.20	16.1	11.12	81.3	1.6	52.4	86.1	4.46%	
ECL	ECOLAB_MC_20090418	06/19/09	37.81	21.5	11.04	84.0	2.6	37.0	52.4	3.08%	
EBAY	EBAY_RFB_20090505	06/19/09	17.28	13.1	14.02	37.4	2.2	15.8	27.5	5.87%	
QSII	QUALITY_SYS_CC_200	06/19/09	52.33	32.0	16.14	112.3	1.2	37.0	74.3	6.61%	
SPLS	STAPLES_KL_2008041	06/19/09	20.33	16.9	13.83	96.0	5.3	22.2	32.3	10.27%	Buy
STRA	STRAYER_CH_2008041	06/19/09	208.57	34.2	14.91	109.3	1.5	163.4	321.9	0.54%	
MSFT	MSFT_PD_20090117	06/19/09	24.07	13.9	14.69	59.9	2.0	21.4	36.9	10.94%	
CSCO	CISCO_CJ_20090418	06/19/09	18.92	16.0	15.45	67.5	3.0	19.0	32.2	8.69%	Buy
INFY	INFOSYS_mc_2009041	06/19/09	36.15	16.0	17.40	56.7	3.0	36.2	63.8	10.49%	Buy
PH	Parker-Han_MC_2009	06/19/09	42.50	10.0	16.72	70.9	2.0	37.2	70.6	4.39%	
FDS	FACTSET_MC_2009032	06/19/09	49.01	17.8	17.37	72.4	2.5	46.2	85.7	7.09%	
WAG	WALGREEN_MC_200903	06/19/09	31.43	15.1	18.04	63.4	3.2	31.9	57.2	9.90%	Buy
SYK	SYK_JMB_20090417	06/19/09	40.32	14.3	18.66	53.8	4.4	44.6	77.3	6.76%	Buy