



# Toolkit 6

## Portfolio Review Report

Date

03/17/2017

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.30	Air Lease	0.8	3.96	12/16	0.89		370.5		149.4	40.3%		3.44	9.9	39.34	86.5	15.0		15.0	0.7	4.7	21.1	26.3	100.7			
				12/15	0.74		326.7		125.2	38.3%		2.34		03/16/17		11.5										
					20.3%		13.4%		19.3%		47.0%					8.0										
2.28	Apple	1.6	9.29	12/16	3.36		78,351.0		24,180.0	30.9%		8.37	15.1	140.69	119.7	16.1		11.0	1.4	1.3	11.3	76.3	227.0			
				12/15	3.28		75,872.0		24,573.0	32.4%		9.43		03/16/17		12.7										
					2.4%		3.3%		-1.6%		-11.2%					9.2										
0.00	Biogen	0.0	18.89	12/16	3.01		2,872.0		857.1	29.8%		16.94	14.8	278.96	66.2	27.9		11.5	1.3	6.3	23.9	193.6	814.1			
				12/15	3.77		2,839.3		1,203.8	42.4%		15.34		03/16/17		22.3										
					-20.2%		1.2%		-28.8%		10.4%					16.7										
2.00	CVS Health Corp	2.5	5.51	12/16	1.59		45,971.0		2,753.0	6.0%		4.92	14.4	79.56	77.6	22.7		12.0	1.2	9.3	20.9	67.0	196.4			
				12/15	1.34		41,146.0		2,453.0	6.0%		4.63		03/16/17		18.6										
					18.7%		11.7%		12.2%		6.3%					14.5										
0.00	Chipotle Mexican Grill	0.0	.86	12/16	0.54		1,034.6		31.1	3.0%		0.80	464.5	400.95	2,064.5	30.0		7.9	58.8	0.0-	-5.4	101.4	303.6			
				12/15	2.18		997.5		105.4	10.6%		15.10		03/16/17		22.5										
					-75.2%		3.7%		-70.5%		-94.7%					15.0										
0.00	Cognizant Tech Solution	0.0	2.92	12/16	0.68		3,461.9		560.4	16.2%		2.54	20.3	59.41	99.2	26.0		15.0	1.4	4.7	21.6	38.3	157.8			
				12/15	0.69		3,232.5		561.2	17.4%		2.64		03/16/17		20.5										
					-1.4%		7.1%		-0.1%		-3.8%					15.0										
0.00	Dycom Industries	0.0	5.60	01/17	0.74		701.1		37.7	5.4%		4.85	16.8	94.23	89.5	26.2		15.5	1.1	4.0	22.6	52.1	261.2			
				01/16	0.46		559.5		25.5	4.6%		2.92		03/16/17		18.8										
					60.9%		25.3%		48.0%		66.1%					11.4										
1.28	Fastenal	2.5	1.88	12/16	0.40		947.9		180.8	19.1%		1.73	27.3	51.25	120.5	27.3		8.5	3.2	1.0	8.8	31.9	71.0			
				12/15	0.39		922.8		178.2	19.3%		1.77		03/16/17		22.7										
					2.6%		2.7%		1.5%		-2.3%					18.0										
2.08	Gilead Sciences	3.0	10.38	12/16	2.35		7,320.0		3,920.0	53.6%		9.95	6.6	68.54	70.3	12.8		4.3	1.5	7.0	18.0	55.9	157.1			
				12/15	3.18		8,506.0		5,437.0	63.9%		11.92		03/16/17		9.4										
					-26.1%		-13.9%		-27.9%		-16.5%					6.0										
0.00	LKQ	0.0	1.64	12/16	0.25		1,825.0		122.4	6.7%		1.46	18.6	30.41	89.6	25.5		12.0	1.5	7.7	20.5	24.3	77.3			
				12/15	0.31		1,748.9		146.2	8.4%		1.38		03/16/17		20.8										
					-19.4%		4.4%		-16.3%		5.8%					16.0										
0.00	Priceline Group Team A	0.0	49.27	12/16	13.46		2,348.4		762.7	32.5%		42.66	36.0	1,773.98	147.3	29.7		15.5	2.3	1.0	8.0	949.4	2,603.8			
				12/15	10.05		2,000.0		616.5	30.8%		49.76		03/16/17		24.5										
					33.9%		17.4%		23.7%		-14.3%					19.2										
0.00	Signature Bank	0.0	8.40	12/16	2.11		306.9		188.9	61.5%		7.39	18.5	155.59	100.9	22.0		13.7	1.4	3.1	14.6	106.9	308.0			
				12/15	2.00		277.7		172.8	62.2%		7.29		03/16/17		18.4										
					5.5%		10.5%		9.3%		1.4%					14.7										
1.12	Skyworks Solutions	1.1	5.40	12/16	1.38		914.3		321.7	35.2%		4.74	18.2	98.11	113.5	22.0		14.0	1.3	2.2	15.8	51.8	200.9			
				12/15	1.82		926.8		418.2	45.1%		4.91		03/16/17		16.0										
					-24.2%		-1.3%		-23.1%		-3.5%					10.0										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB



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DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD / RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	Stericycle - JMB	0.0	2.26	12/16	0.15		906.4		36.5		4.0%	2.08	36.9	83.28	133.9	34.1	8.5	4.3	2.3	16.2	43.5	176.3				
				12/15	0.82		888.3		130.2		14.7%	2.98		03/16/17		27.6										
																21.0										
							-81.7%				2.0%															
											-71.9%															
											-30.2%															
0.00	Ulta Salon Cosmetics	0.0	7.69	01/17	2.24		1,580.6		224.3		14.2%	6.52	37.2	286.32	119.9	39.0	18.0	2.1	2.2	15.2	154.5	581.9				
				01/16	1.68		1,268.3		169.8		13.4%	4.98		03/16/17		31.1										
																23.1										
							33.3%				24.6%															
											32.2%															
											30.9%															
0.66	Visa	0.7	2.81	12/16	0.86		4,461.0		2,994.0		67.1%	2.53	32.1	90.04	148.8	25.2	11.0	2.9	1.1	6.1	65.5	117.2				
				12/15	0.80		3,565.0		2,639.0		74.0%	2.74		03/16/17		21.6										
																17.9										
											7.5%															
											25.1%															
											13.5%															
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB