



Toolkit 6

Portfolio Review Report

Date 04/14/2017

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
0.30	Air Lease	0.8	3.96	12/16	0.89		370.5		149.4	40.3%		3.44	9.0	35.54	78.1	15.0	15.0	0.6	8.4	26.5	26.3	113.3		
				12/15	0.74	20.3%	326.7	13.4%	125.2	38.3%	19.3%	2.34		04/13/17		11.5								
																8.0								
2.28	Apple	1.6	9.29	12/16	3.36		78,351.0		24,180.0	30.9%		8.37	15.2	141.05	120.0	16.1	11.0	1.4	1.3	11.3	76.3	227.0		
				12/15	3.28	2.4%	75,872.0	3.3%	24,573.0	32.4%	-1.6%	9.43		04/13/17		12.7								
																9.2								
0.00	Biogen-021 617 Trent	0.0	18.30	12/16	3.01		2,872.0		857.1	29.8%		16.94	14.9	271.88	75.4	24.9	8.0	1.9	8.7	17.9	232.0	619.5		
				12/15	3.77	-20.2%	2,839.3	1.2%	1,203.8	42.4%	-28.8%	15.34		04/13/17		19.7								
																14.5								
2.00	CVS Health Corp	2.6	5.51	12/16	1.59		45,971.0		2,753.0	6.0%		4.92	14.1	77.96	76.1	22.7	12.0	1.2	10.8	21.4	67.0	196.4		
				12/15	1.34	18.7%	41,146.0	11.7%	2,453.0	6.0%	12.2%	4.63		04/13/17		18.6								
																14.5								
0.00	Cognizant Tech Solut ion	0.0	2.92	12/16	0.68		3,461.9		560.4	16.2%		2.54	20.0	58.35	97.4	26.0	15.0	1.3	5.3	23.1	38.3	164.8		
				12/15	0.69	-1.4%	3,232.5	7.1%	561.2	17.4%	-0.1%	2.64		04/13/17		20.5								
																15.0								
0.00	Dycom Indu stries	0.0	5.60	01/17	0.74		701.1		37.7	5.4%		4.85	17.2	96.14	91.3	26.2	15.5	1.1	3.7	22.1	52.1	261.2		
				01/16	0.46	60.9%	559.5	25.3%	25.5	4.6%	48.0%	2.92		04/13/17		18.8								
																11.4								
1.28	Fastenal	2.8	1.90	03/17	0.46		1,047.7		210.9	20.1%		1.75	24.0	45.54	105.9	27.3	8.5	2.8	1.9	11.6	31.9	71.8		
				03/16	0.44	4.5%	986.7	6.2%	199.9	20.3%	5.5%	1.78		04/13/17		22.7								
																18.0								
2.08	Gilead Sci ences	3.1	10.38	12/16	2.35		7,320.0		3,920.0	53.6%		9.95	6.4	66.51	68.2	12.8	4.3	1.5	8.5	18.8	55.9	157.1		
				12/15	3.18	-26.1%	8,506.0	-13.9%	5,437.0	63.9%	-27.9%	11.92		04/13/17		9.4								
																6.0								
0.00	LKQ	0.0	1.64	12/16	0.25		1,825.0		122.4	6.7%		1.46	17.1	27.94	82.3	25.5	12.0	1.4	13.6	22.6	24.3	77.3		
				12/15	0.31	-19.4%	1,748.9	4.4%	146.2	8.4%	-16.3%	1.38		04/13/17		20.8								
																16.0								
0.00	Priceline Group_Team A	0.0	49.27	12/16	13.46		2,348.4		762.7	32.5%		42.66	35.3	1,738.77	144.3	29.7	15.5	2.3	1.1	8.4	949.4	2,603.8		
				12/15	10.05	33.9%	2,000.0	17.4%	616.5	30.8%	23.7%	49.76		04/13/17		24.5								
																19.2								
0.00	Signature Bank	0.0	8.40	12/16	2.11		306.9		188.9	61.5%		7.39	16.2	136.52	88.5	22.0	13.7	1.2	5.8	17.7	106.9	308.0		
				12/15	2.00	5.5%	277.7	10.5%	172.8	62.2%	9.3%	7.29		04/13/17		18.4								
																14.7								
1.12	Skyworks S olutions	1.1	5.40	12/16	1.38		914.3		321.7	35.2%		4.74	18.0	97.47	112.7	22.0	14.0	1.3	2.3	16.0	51.8	200.9		
				12/15	1.82	-24.2%	926.8	-1.3%	418.2	45.1%	-23.1%	4.91		04/13/17		16.0								
																10.0								
0.00	Stericycle - JMB	0.0	2.26	12/16	0.15		906.4		36.5	4.0%		2.08	36.3	81.92	131.8	34.1	8.5	4.3	2.5	16.6	43.5	176.3		
				12/15	0.82	-81.7%	888.3	2.0%	130.2	14.7%	-71.9%	2.98		04/13/17		27.6								
																21.0								

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