



Toolkit 6

Portfolio Review Report

Date 07/13/2017

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS			
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
				END		CHG	\$	CHG	\$	CHG	SALES					CHG										
0.30	Air Lease	0.8	3.88	03/17	0.78		360.2		133.9	37.2%		3.37	9.9	38.42	86.2	15.0		15.0	0.7	6.2	24.5	26.3	113.3			
				03/16	0.85		343.3		144.0	41.9%		3.00		07/12/17		11.5										
						-8.2%		4.9%		-7.0%		12.3%				8.0										
2.52	Apple	1.7	9.51	03/17	2.10		52,896.0		14,684.0	27.8%		8.57	15.3	145.74	121.1	16.1		11.0	1.4	1.2	11.1	76.3	232.5			
				03/16	1.90		50,557.0		14,142.0	28.0%		9.00		07/12/17		12.7										
						10.5%		4.6%		3.8%		-4.8%				9.2										
0.00	Biogen-021 617 Trent	0.0	17.25	03/17	3.46		2,810.7		1,017.5	36.2%		15.97	15.9	275.08	81.0	24.9		8.0	2.0	7.2	16.3	232.0	584.4			
				03/16	4.43		2,726.8		1,337.6	49.1%		16.28		07/12/17		19.7										
						-21.9%		3.1%		-23.9%		-1.9%				14.5										
2.00	CVS Health Corp	2.6	5.38	03/17	0.92		44,514.0		1,534.0	3.4%		4.80	14.4	77.45	77.5	22.7		12.0	1.2	11.0	21.0	67.0	192.0			
				03/16	1.04		43,215.0		1,893.0	4.4%		4.60		07/12/17		18.6										
						-11.5%		3.0%		-19.0%		4.3%				14.5										
0.60	Cognizant Tech Solut ion	0.9	3.15	03/17	0.92		3,546.0		649.0	18.3%		2.74	21.6	68.13	105.5	26.0		15.0	1.4	3.2	19.3	38.3	164.8			
				03/16	0.72		3,202.0		589.1	18.4%		2.74		07/12/17		20.5										
						27.8%		10.7%		10.2%		0.0%				15.0										
0.00	Dycom Indu stries	0.0	5.86	04/17	1.22		786.3		61.5	7.8%		5.07	15.6	91.07	82.7	26.2		15.5	1.0	4.7	24.6	52.1	273.0			
				04/16	1.00		664.6		52.5	7.9%		3.34		07/12/17		18.8										
						22.0%		18.3%		17.3%		51.8%				11.4										
1.28	Fastenal	3.0	1.86	03/17	0.46		1,047.7		210.9	20.1%		1.75	23.0	42.72	101.7	27.3		6.0	3.8	2.0	10.6	31.9	63.9			
				03/16	0.44		986.7		199.9	20.3%		1.78		07/12/17		22.7										
						4.5%		6.2%		5.5%		-1.7%				18.0										
0.00	LKQ	0.0	1.75	03/17	0.45		2,342.8		215.7	9.2%		1.56	18.4	32.09	88.5	25.5		12.0	1.5	5.8	19.2	24.3	77.3			
				03/16	0.35		1,921.5		180.5	9.4%		1.38		07/12/17		20.8										
						28.6%		21.9%		19.5%		13.0%				16.0										
0.00	Priceline Group_Team A	0.0	50.95	03/17	9.11		2,419.4		527.6	21.8%		44.30	38.2	1,946.18	156.2	29.7		15.0	2.5	4.8	17.4	1,447.4	4,333.2			
				03/16	7.47		2,148.1		460.5	21.4%		50.87		07/12/17		24.5										
						22.0%		12.6%		14.6%		-12.9%				19.2										
0.00	Signature Bank	0.0	8.98	03/17	2.48		311.6		189.0	60.6%		7.90	15.5	138.92	84.3	22.0		13.7	1.1	6.0	18.9	106.9	330.2			
				03/16	1.97		286.8		174.7	60.9%		7.62		07/12/17		18.4										
						25.9%		8.7%		8.2%		3.7%				14.7										
1.12	Skyworks S olutions	1.1	5.54	03/17	1.20		851.7		281.4	33.0%		4.86	18.4	101.73	114.8	22.0		14.0	1.3	2.1	15.6	51.8	205.9			
				03/16	1.08		775.1		255.4	33.0%		5.14		07/12/17		16.0										
						11.1%		9.9%		10.2%		-5.4%				10.0										
0.00	Stericycle - JMB	0.0	2.08	03/17	0.62		892.4		89.7	10.1%		1.92	36.3	75.65	131.8	34.1		8.5	4.3	3.1	18.4	43.5	176.3			
				03/16	0.78		874.2		115.6	13.2%		2.89		07/12/17		27.6										
						-20.5%		2.1%		-22.4%		-33.6%				21.0										
0.00	Ulta Salon Cosmetics	0.0	8.76	04/17	2.05		1,314.9		188.7	14.4%		7.12	29.9	261.86	96.3	39.0		23.0	1.3	4.7	24.4	150.6	781.6			
				04/16	1.45		1,073.7		147.5	13.7%		5.39		07/12/17		31.1										
						41.4%		22.5%		28.0%		32.1%				23.1										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

