

SEM Model Club :: PERT Report :: 4/15/2022

Company Name	Div	% Yield	Est EPS Nxt 12 Mo	EPS			Sales		Pre-Tax Profit			TTM EPS		Proj PE	Price	Proj RV	Proj 5Yr P/E Ratios			Est EPS Growth	PEG Ratio	U/D Ratio	% Total Return	Est 5 Years	
				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Alphabet	0.00	0.0	127.94	12/21 12/20	30.69 22.30	37.6 %	75325.0 56898.0	32.4 %	24402.0 18689.0	30.6 %	32.4 % 32.8 %	112.23 58.70	91.2 %	19.9	2545.06 4/14/2022	78.9	29.4	25.2	21.0	14.0	1.4	20.2	20.1	2356.8	6353.0
Amazon.com	0.00	0.0	80.98	12/21 12/20	27.75 14.09	96.9 %	137412.0 125555.0	9.4 %	14934.0 7765.0	92.3 %	10.9 % 6.2 %	64.78 41.77	55.1 %	37.5	3034.13 4/14/2022	83.3	60.0	45.0	30.0	25.0	1.5	6.1	31.3	1576.5	11861.6
Apple	0.85	0.5	6.95	12/21 12/20	2.10 1.68	25.0 %	123945.0 111439.0	11.2 %	41241.0 33579.0	22.8 %	33.3 % 30.1 %	6.04 3.69	63.6 %	23.8	165.29 4/14/2022	113.0	30.8	21.1	11.3	15.0	1.6	1.0	10.8	68.3	265.8
Comcast	1.00	2.1	3.36	12/21 12/20	0.66 0.73	-9.6 %	30336.0 27708.0	9.5 %	3885.0 4416.0	-12.0 %	12.8 % 15.9 %	3.03 2.28	32.9 %	14.1	47.58 4/14/2022	97.9	17.0	14.5	11.9	11.0	1.3	2.5	14.3	31.9	86.8
D.R. Horton	0.80	1.1	13.27	12/21 12/20	3.17 2.14	48.1 %	7053.4 5933.4	18.9 %	1497.3 1034.3	44.8 %	21.2 % 17.4 %	12.46 7.40	68.4 %	5.5	72.51 4/14/2022	53.1	12.8	10.3	7.8	6.5	0.8	9.9	25.7	57.7	218.5
Dollar Gen	1.68	0.7	11.23	01/22 01/21	2.57 2.62	-1.9 %	8651.4 8414.5	2.8 %	758.2 832.0	-8.9 %	8.8 % 9.9 %	10.16 10.61	-4.2 %	22.2	248.77 4/14/2022	125.9	21.4	17.6	13.8	10.5	2.1	1.0	8.5	140.2	358.2
Etsy	0.00	0.0	4.33	12/21 12/20	1.11 1.08	2.8 %	717.1 617.4	16.2 %	144.4 153.3	-5.8 %	20.1 % 24.8 %	3.41 2.63	29.7 %	26.7	115.79 4/14/2022	53.1	74.5	50.4	26.2	27.0	1.0	31.1	48.6	92.5	839.3
LCI Indus	3.45	3.3	13.12	12/21 12/20	3.22 1.92	67.7 %	1213.4 783.0	55.0 %	108.5 60.8	78.2 %	8.9 % 7.8 %	11.31 6.26	80.7 %	7.9	104.18 4/14/2022	47.5	22.1	16.7	11.3	16.0	0.5	Invalid	40.0	115.5	525.0
Lockheed Martin	10.60	2.3	24.10	12/21 12/20	7.47 6.38	17.1 %	17729.0 17032.0	4.1 %	2490.0 2187.0	13.9 %	14.0 % 12.8 %	22.76 24.50	-7.1 %	19.4	467.66 4/14/2022	132.0	18.1	14.7	11.3	5.9	3.3	0.4	5.8	257.2	548.7
Malibu Boats	0.00	0.0	6.61	12/21 12/20	1.41 1.01	39.6 %	263.9 195.6	34.9 %	39.5 28.5	38.8 %	15.0 % 14.6 %	5.90 3.40	73.5 %	7.9	52.21 4/14/2022	65.3	16.0	12.1	8.2	12.0	0.7	4.5	26.1	26.7	166.4
Mantech Intl	1.52	1.8	3.57	12/21 12/20	0.73 0.79	-7.6 %	634.3 638.8	-0.7 %	41.4 40.0	3.4 %	6.5 % 6.3 %	3.34 2.97	12.5 %	23.5	83.85 4/14/2022	101.1	28.9	23.2	17.5	7.0	3.4	2.0	11.7	58.5	135.4
Meta Platforms	0.00	0.0	16.35	12/21 12/20	3.67 3.88	-5.4 %	33671.0 28072.0	19.9 %	12703.0 13055.0	-2.7 %	37.7 % 46.5 %	13.80 10.10	36.6 %	12.9	210.18 4/14/2022	67.6	25.0	19.0	13.0	18.5	0.7	19.4	30.8	179.4	806.1

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				Qtr End	\$	% Chg	Mill \$	% Chg	Mill \$	% Chg	% Sales	\$	% Chg				Hi	Avg	Low					Low Price	High Price
Monster Beverage	0.00	0.0	2.85	12/21 12/20	0.60 0.88	-31.8 %	1425.0 1196.3	19.1 %	419.0 400.8	4.5 %	29.4 % 33.5 %	2.57 2.64	-2.7 %	29.0 4/14/2022	82.59	87.6	40.1	33.1	26.0	11.0	2.6	7.5	16.0	70.5	173.7
Netflix	0.00	0.0	12.93	12/21 12/20	1.33 1.19	11.8 %	7709.3 6644.4	16.0 %	550.9 506.4	8.8 %	7.1 % 7.6 %	11.24 6.09	84.6 %	26.4 4/14/2022	341.13	35.9	93.0	73.5	54.0	15.0	1.8	Invalid	43.9	420.0	2102.5
Qualcomm	2.66	1.9	10.74	12/21 12/20	2.98 2.12	40.6 %	10705.0 8235.0	30.0 %	3865.0 2604.0	48.4 %	36.1 % 31.6 %	8.73 5.85	49.2 %	12.8 4/14/2022	136.91	70.4	23.7	18.1	12.5	23.0	0.6	5.1	35.3	49.1	582.5
Taiwan Semiconductor	1.88	1.9	4.59	12/21 12/20	1.15 0.97	19.2 %	15750.6 12693.7	24.1 %	6643.3 5656.6	17.4 %	42.2 % 44.6 %	4.14 3.40	21.7 %	21.4 4/14/2022	98.36	93.1	30.0	23.0	16.0	11.0	1.9	3.4	18.3	66.2	209.2
Universal Display	0.80	0.5	4.44	12/21 12/20	0.96 1.13	-15.0 %	146.2 141.5	3.3 %	56.5 66.7	-15.2 %	38.7 % 47.1 %	3.86 2.80	37.9 %	32.9 4/14/2022	145.92	80.2	50.0	41.0	32.0	15.0	2.2	10.8	21.9	123.5	388.2
Valley National	0.44	3.6	1.30	12/21 12/20	0.27 0.25	8.0 %	353.4 335.5	5.3 %	157.3 143.3	9.7 %	44.5 % 42.7 %	1.13 0.94	20.2 %	9.5 4/14/2022	12.36	88.2	13.2	10.8	8.3	15.3	0.6	6.1	23.8	9.4	30.4
Visa	1.28	0.6	7.00	12/21 12/20	1.83 1.42	28.9 %	7059.0 5687.0	24.1 %	4897.0 3748.0	30.7 %	69.4 % 65.9 %	6.04 4.84	24.8 %	30.4 4/14/2022	212.79	100.0	37.0	30.4	23.8	15.9	1.9	2.5	17.5	110.4	467.4