



# Toolkit 6

## PERT Report

Date 01/11/2014

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS		
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE
				END		CHG	\$	CHG	\$	CHG	SALES					CHG									
0.00	Bio-Reference Labs	0.0	1.89	10/13	0.40		192.2		19.8	10.3%		1.64	13.2	24.88	69.4	24.7	15.0	87.9	26.1	26.9	22.7	81.8			
				10/12	0.46		176.1		23.0	13.0%		1.51		01/10/14		19.0									
						-13.6%		9.2%			-13.9%					13.3									
12.20	Apple	2.3	43.24	09/13	8.26		37,472.0		10,143.0	27.1%		39.63	12.3	532.94	77.0	22.0	9.1	135.5	3.2	22.8	277.8	1,351.9			
				09/12	8.67		35,966.0		10,893.0	30.3%		44.17		01/10/14		16.0									
						-4.7%		4.2%			-6.9%					10.0									
1.40	Qualcomm	1.9	4.45	09/13	0.87		6,481.0		1,822.0	28.1%		3.92	16.6	73.87	83.0	25.0	13.5	123.0	6.3	21.9	56.4	184.0			
				09/12	0.72		4,870.0		1,525.0	31.3%		3.06		01/10/14		20.0									
						20.8%		33.1%			19.5%					15.0									
0.00	Cognizant Tech Solution	0.0	4.55	09/13	1.05		2,305.7		439.2	19.0%		3.89	22.1	100.47	107.7	26.0	17.0	129.9	2.9	17.1	58.4	221.5			
				09/12	0.91		1,891.7		364.4	19.3%		3.30		01/10/14		20.5									
						15.0%		21.9%			20.5%					15.0									
1.48	Aflac	2.3	6.93	09/13	1.50		5,886.0		1,069.0	18.2%		6.54	9.4	65.17	85.5	14.0	6.0	156.7	1.9	15.7	35.0	122.5			
				09/12	2.17		6,847.0		1,480.0	21.6%		6.04		01/10/14		11.0									
						-30.6%		-14.0%			-27.8%					8.0									
1.52	T. Rowe Price	1.8	4.13	09/13	1.01		884.4		437.5	49.5%		3.74	20.2	83.43	99.0	24.9	10.5	192.3	3.0	14.8	59.7	153.6			
				09/12	0.95		769.7		400.3	52.0%		3.21		01/10/14		20.4									
						6.7%		14.9%			9.3%					15.9									
0.00	Credit Acceptance	0.0	11.79	09/13	2.75		172.7		102.2	59.2%		10.16	11.4	134.00	107.3	13.9	16.0	71.1	2.0	13.3	75.0	250.6			
				09/12	2.12		155.7		83.9	53.9%		8.09		01/10/14		10.6									
						29.3%		10.9%			21.9%					7.3									
1.40	FactSet Research Systems	1.3	5.00	11/13	1.19		223.0		75.1	33.7%		4.55	21.4	106.81	101.7	25.8	9.9	215.8	2.5	12.8	76.0	184.2			
				11/12	1.11		211.1		71.5	33.9%		4.25		01/10/14		21.0									
						7.8%		5.6%			5.0%					16.2									
0.00	IPC The Hospitalist	0.0	2.63	09/13	0.52		149.1		15.0	10.0%		2.35	21.6	56.97	113.9	24.0	12.0	180.4	1.8	11.7	33.9	99.1			
				09/12	0.46		127.7		12.3	9.6%		1.93		01/10/14		19.0									
						14.2%		16.8%			21.8%					14.0									
0.00	Varian Medical Systems	0.0	4.34	09/13	1.08		769.9		161.8	21.0%		3.98	18.7	80.97	104.6	22.3	9.0	207.4	2.0	11.	53.3	136.5			
				09/12	1.07		756.2		168.5	22.3%		3.77		01/10/14		17.9									
						0.6%		1.8%			-4.0%					13.4									
0.10	Danaher	0.1	3.94	09/13	0.84		4,669.1		778.8	16.7%		3.58	19.7	77.68	114.0	21.3	10.0	197.3	1.2	7.5	49.1	110.8			
				09/12	0.77		4,415.5		717.2	16.2%		3.10		01/10/14		17.3									
						9.1%		5.7%			8.6%					13.3									
0.00	LKQ	0.0	1.13	09/13	0.24		1,298.1		111.3	8.6%		0.98	28.9	32.53	151.1	23.5	15.0	192.4	0.7	7.2	14.1	46.1			
				09/12	0.18		1,016.7		83.4	8.2%		0.85		01/10/14		19.1									
						34.6%		27.7%			33.4%					14.7									
0.00	Chipotle	0.0	11.46	09/13	2.66		826.9		137.9	16.7%		9.88	47.0	538.57	192.2	32.0	16.0	293.7	0.4	4.3	209.4	664.3			
				09/12	2.27		700.5		118.2	16.9%		8.60		01/10/14		24.5									
						17.4%		18.0%			16.7%					16.9									

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