



Toolkit 6

PERT Report

Date

07/17/2013

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS			
				QTR	%	MILL	%	MILL	%	%	\$	%				HI	AVG	LOW					LOW PRICE	HIGH PRICE		
				END	CHG	\$	CHG	\$	CHG	SALES	\$	CHG														
12.22	Apple	2.8	48.17	03/13	10.09	43,603.0		12,905.0	29.6%	41.89		8.9	430.31	55.8	22.0	15.0	59.6	9.3	36.8	277.8	1,853.7					
				03/12	12.30	39,186.0		15,532.0	39.6%	41.01			07/17/13		16.0											
					-18.0%		11.3%		-16.9%		2.1%				10.0											
1.40	Qualcomm	2.2	4.03	03/13	1.06	6,124.0		2,136.0	34.9%	3.55		15.5	62.65	77.7	25.0	13.5	115.2	8.2	23.9	49.9	167.3					
				03/12	0.84	4,943.0		1,734.0	35.1%	2.84			07/17/13		20.0											
					26.2%		23.9%		23.2%		25.0%				15.0											
0.00	Bio-Reference Labs	0.0	1.87	04/13	0.41	176.5		20.2	11.4%	1.63		14.5	27.18	76.3	24.7	15.0	96.7	7.3	22.5	20.6	75.1					
				04/12	0.33	163.4		16.4	10.0%	1.32			07/17/13		19.0											
					24.2%		8.0%		23.1%		23.5%				13.3											
0.00	Cognizant Tech Solution	0.0	4.17	03/13	0.93	2,020.7		377.2	18.7%	3.58		17.1	71.21	103.5	22.0	16.5	103.5	3.9	18.9	45.9	169.0					
				03/12	0.79	1,711.3		322.3	18.8%	2.97			07/17/13		16.5											
					17.7%		18.1%		17.0%		20.5%				11.0											
0.40	EMC	1.6	1.34	03/13	0.26	5,387.4		838.7	15.6%	1.22		18.9	25.40	92.3	24.0	10.0	189.3	3.2	14.9	18.5	47.5					
				03/12	0.27	5,094.4		842.8	16.5%	1.16			07/17/13		20.5											
					-3.7%		5.8%		-0.5%		5.2%				17.0											
0.00	Varian Medical Systems	0.0	4.26	03/13	1.02	768.4		156.4	20.4%	3.91		16.6	70.74	93.0	22.3	9.0	184.4	3.2	12.8	52.4	129.1					
				03/12	0.94	720.3		144.2	20.0%	3.51			07/17/13		17.9											
					8.5%		6.7%		8.4%		11.4%				13.4											
1.40	Aflac	2.4	6.71	03/13	1.90	6,208.0		1,361.0	21.9%	6.33		8.8	59.05	80.0	14.0	6.0	146.7	2.5	17.3	35.0	118.6					
				03/12	1.68	6,240.0		1,202.0	19.3%	5.03			07/17/13		11.0											
					13.1%		-0.5%		13.2%		25.8%				8.0											
0.10	Danaher	0.1	3.83	03/13	0.98	4,444.7		922.4	20.8%	3.48		17.9	68.41	103.3	21.3	10.0	178.7	2.3	11.9	46.3	119.3					
				03/12	0.73	4,316.2		681.9	15.8%	2.89			07/17/13		17.3											
					34.2%		3.0%		35.3%		20.4%				13.3											
1.40	FactSet Research Systems	1.3	4.81	05/13	1.20	214.6		72.0	33.5%	4.38		22.0	106.06	104.9	25.8	9.9	222.6	1.7	11.3	68.5	170.5					
				05/12	1.05	202.3		69.0	34.1%	3.92			07/17/13		21.0											
					14.3%		6.1%		4.4%		11.7%				16.2											
2.42	MasterCard	0.4	26.24	03/13	6.23	1,906.0		1,102.0	57.8%	22.82		22.6	593.35	124.2	22.8	15.0	150.7	1.6	12.4	310.4	1,046.5					
				03/12	5.36	1,758.0		999.0	56.8%	15.94			07/17/13		18.2											
					16.2%		8.4%		10.3%		43.2%				13.6											
0.00	Chipotle	0.0	10.71	03/13	2.45	726.8		120.3	16.6%	9.23		35.1	375.77	143.5	32.0	16.0	219.4	1.5	10.6	209.4	620.5					
				03/12	1.97	640.6		102.7	16.0%	7.26			07/17/13		24.5											
					24.4%		13.4%		17.2%		27.1%				16.9											
0.00	IPC The Hospitalist	0.0	2.27	03/13	0.61	153.1		15.9	10.4%	2.03		22.7	51.71	119.7	24.0	12.0	189.5	1.5	10.7	28.4	85.9					
				03/12	0.50	129.8		13.7	10.6%	1.78			07/17/13		19.0											
					22.0%		18.0%		16.3%		14.0%				14.0											
0.00	LKQ	0.0	1.02	03/13	0.28	1,196.0		133.3	11.1%	0.89		25.2	25.62	136.8	22.6	15.0	167.8	1.2	9.1	13.8	39.6					
				03/12	0.27	1,031.8		128.3	12.4%	0.79			07/17/13		18.4											
					3.7%		15.9%		3.8%		12.7%				14.2											
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB