



# Toolkit 6

## PERT Report

Date 11/19/2016

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS		
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE
				END		CHG	\$	CHG	\$	CHG	SALES					CHG									
0.00	Stericycle	0.0	3.02	09/16	0.72		890.1		102.8	11.5%		2.73	25.2	76.09	83.0	34.1	10.5	2.4	25.0	24.6	70.0	228.5			
				09/15	0.59	22.0%	718.6	23.9%	81.1	11.3%	3.12		11/18/16			30.4									
											-12.5%					26.7									
1.12	Skyworks S olutions	1.4	5.91	09/16	1.31		835.4		290.7	34.8%		5.18	13.2	78.21	82.8	22.0	14.0	0.9	5.3	23.3	51.8	219.3			
				09/15	1.18	11.0%	880.8	-5.2%	296.7	33.7%	4.10		11/18/16			16.0									
											26.3%					10.0									
0.00	Cognizant Tech Solut ion	0.0	2.93	09/16	0.73		3,453.2		612.9	17.7%		2.55	18.9	55.57	92.4	26.0	15.0	1.3	5.9	23.2	38.3	157.8			
				09/15	0.65	12.3%	3,187.0	8.4%	543.0	17.0%	2.54		11/18/16			20.5									
											0.4%					15.0									
0.00	Biogen	0.0	19.74	09/16	4.71		2,955.8		1,389.4	47.0%		17.70	16.1	317.00	72.0	27.9	11.5	1.4	4.3	21.8	193.6	851.0			
				09/15	4.15	13.5%	2,777.9	6.4%	1,356.7	48.8%	15.30		11/18/16			22.3									
											15.7%					16.7									
0.30	Air Lease	0.9	3.78	09/16	0.86		355.1		144.6	40.7%		3.29	9.2	34.81	80.0	15.0	15.0	0.6	6.3	21.0	26.3	88.8			
				09/15	0.71	21.1%	313.1	13.4%	119.6	38.2%	2.25		11/18/16			11.5									
											46.2%					8.0									
1.88	Gilead Sci ences	2.5	11.24	09/16	2.49		7,500.0		4,276.0	57.0%		10.78	6.6	74.62	70.6	12.8	4.3	1.5	11.4	20.3	64.7	188.2			
				09/15	3.06	-18.6%	8,295.0	-9.6%	5,472.0	66.0%	10.91		11/18/16			9.4									
											-1.2%					6.0									
0.00	LKQ	0.0	1.70	09/16	0.40		2,386.8		187.6	7.9%		1.52	18.9	32.25	91.3	25.5	12.0	1.6	4.8	16.8	24.3	70.1			
				09/15	0.33	21.2%	1,831.7	30.3%	159.5	8.7%	1.33		11/18/16			20.8									
											14.3%					16.0									
0.00	Signature Bank	0.0	8.81	06/16	1.90		294.8		169.3	57.4%		7.75	16.9	149.35	92.4	22.0	13.7	1.2	4.1	16.8	106.9	324.1			
				06/15	1.77	7.3%	246.1	19.8%	152.4	61.9%	6.53		11/18/16			18.4									
											18.7%					14.7									
2.28	Apple	2.1	9.20	09/16	1.69		46,852.0		12,188.0	26.0%		8.29	12.0	110.06	94.5	16.1	11.0	1.1	3.4	16.7	76.3	225.4			
				09/15	1.97	-14.2%	51,501.0	-9.0%	15,062.0	29.2%	9.21		11/18/16			12.7									
											-10.0%					9.2									
0.00	Ulta Salon Cosmetics	0.0	6.69	07/16	1.43		1,069.2		144.0	13.5%		5.67	37.4	250.09	120.4	39.0	18.0	2.1	2.7	15.1	154.5	505.8			
				07/15	1.15	24.3%	877.0	21.9%	118.7	13.5%	4.45		11/18/16			31.1									
											27.4%					23.1									
0.00	Priceline Group_Team A	0.0	45.33	09/16	10.13		3,690.6		1,738.2	47.1%		39.25	33.3	1,507.35	136.0	29.7	15.5	2.1	2.7	14.9	949.4	3,018.7			
				09/15	23.41	-56.7%	3,102.9	18.9%	1,456.2	46.9%	48.25		11/18/16			24.5									
											-18.7%					19.2									
0.00	Chipotle M exican Gri ll	0.0	2.63	09/16	0.27		1,037.0		10.4	1.0%		2.44	156.4	411.80	695.2	30.0	7.9	19.8	1.3	14.5	101.4	810.0			
				09/15	4.59	-94.1%	1,216.9	-14.8%	236.3	19.4%	16.76		11/18/16			22.5									
											-85.4%					15.0									
1.20	Fastenal	2.7	1.82	09/16	0.44		1,013.1		201.2	19.9%		1.72	24.6	44.80	108.5	27.3	6.0	4.1	1.4	9.1	31.9	62.8			
				09/15	0.47	-6.4%	995.3	1.8%	219.2	22.0%	1.78		11/18/16			22.7									
											-3.4%					18.0									

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				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.66	Visa	0.8	2.74	09/16	0.79	4,261.0		2,511.0	58.9%	2.47		29.5	80.82	136.8	25.2		11.0	2.7	0.8	6.1	50.5	105.3				
				09/15	0.62	3,571.0		2,294.0	64.2%	2.57			11/18/16			21.6										
					27.4%		19.3%	9.5%		-4.0%						17.9										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB