



Toolkit 6

PERT Report

Date 04/15/2016

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS			
				QTR	%	MILL	%	MILL	%	%	\$	%				HI	AVG	LOW					LOW PRICE	HIGH PRICE		
				END	CHG	\$	CHG	\$	CHG	SALES	\$	CHG														
1.04	Skyworks S olutions	1.4	5.75	12/15 1.83 12/14 1.01	81.6%	926.8 805.5	15.1%	418.2 248.8	45.1% 30.9%	68.1%	4.92 2.88	70.4%	13.1	75.06 04/15/16	66.3	26.5 19.7 12.9	17.0	0.8	9.5	31.0	52.9	285.7				
1.72	Gilead Sci ences	1.7	13.08	12/15 3.19 12/14 2.18	46.3%	8,506.0 7,314.3	16.3%	5,437.0 4,229.6	63.9% 57.8%	28.5%	11.93 7.37	61.8%	7.5	98.29 04/15/16	63.7	16.6 11.8 7.0	9.7	0.8	14.4	26.1	83.3	313.9				
2.08	Apple	1.9	10.45	12/15 3.28 12/14 3.06	7.1%	75,872.0 74,599.0	1.7%	24,573.0 24,416.0	32.4% 32.7%	0.6%	9.42 7.42	26.9%	10.5	109.85 04/15/16	83.1	16.1 12.7 9.2	11.0	1.0	6.3	19.7	86.7	255.3				
0.00	Priceline Group_Team A	0.0	58.43	12/15 9.98 12/14 8.53	17.0%	2,000.0 1,840.1	8.7%	616.5 552.0	30.8% 30.0%	11.7%	49.68 45.70	8.7%	22.8	1,331.90 04/15/16	97.4	29.1 23.4 17.7	17.6	1.3	4.2	19.4	879.3	3,236.8				
0.00	Cognizant Tech Solut ion	0.0	3.04	12/15 0.69 12/14 0.59	16.7%	3,232.5 2,742.2	17.9%	561.2 485.3	17.4% 17.7%	15.6%	2.65 2.35	12.6%	19.7	60.07 04/15/16	96.3	26.0 20.5 15.0	15.0	1.3	4.5	18.1	42.8	138.3				
0.20	Air Lease	0.6	2.66	12/15 0.73 12/14 0.63	15.5%	326.7 285.9	14.3%	125.2 108.1	38.3% 37.8%	15.8%	2.29 2.32	-1.3%	12.0	31.94 04/15/16	104.6	15.0 11.5 8.0	16.0	0.8	3.3	18.1	19.8	72.2				
2.16	T. Rowe Pr ice	2.8	5.02	12/15 1.17 12/14 1.14	3.1%	1,052.2 1,022.4	2.9%	498.4 518.8	47.4% 50.7%	-3.9%	4.61 4.53	1.7%	15.2	76.53 04/15/16	82.0	22.2 18.6 15.0	9.0	1.7	2.6	17.4	45.0	158.1				
0.00	Chipotle M exican Gri ll	0.0	17.35	12/15 2.17 12/14 3.84	-43.6%	997.5 1,069.8	-6.8%	105.4 188.8	10.6% 17.6%	-44.2%	15.09 14.13	6.8%	27.0	469.29 04/15/16	120.2	30.0 22.5 15.0	15.0	1.8	1.8	14.2	226.4	911.1				
0.00	LKQ	0.0	1.53	12/15 0.31 12/14 0.26	17.9%	1,748.9 1,684.1	3.8%	146.2 131.7	8.4% 7.8%	11.0%	1.38 1.25	10.4%	21.7	33.20 04/15/16	104.7	25.5 20.8 16.0	11.0	2.0	2.3	12.3	22.0	59.2				
0.56	Visa	0.7	3.23	12/15 0.80 12/14 0.63	26.0%	3,565.0 3,382.0	5.4%	2,639.0 2,262.0	74.0% 66.9%	16.7%	2.74 2.23	22.7%	24.8	80.08 04/15/16	124.1	23.0 20.0 16.9	18.0	1.4	1.9	11.9	50.5	135.5				
1.20	Fastenal	2.6	1.86	03/16 0.44 03/15 0.43	1.4%	986.7 953.3	3.5%	199.9 203.5	20.3% 21.3%	-1.8%	1.77 1.72	3.3%	24.6	45.81 04/15/16	102.4	28.0 24.0 20.0	5.1	4.8	1.7	8.7	35.4	63.6				
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB