



Toolkit 6

Portfolio Review Report

Date 06/17/2016

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	RWD/ RSK	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
0.20	Air Lease	0.7	3.43	03/16	0.84	343.3	144.0	41.9%	2.95	7.9	27.11	68.8	15.0	16.0	0.5	12.8	22.0	23.6	72.2					
				03/15	0.18	278.3	102.0	36.6%	1.94		06/16/16		11.5											
					380.0%			23.4%					8.0											
								41.2%																
									52.5%															
2.28	Apple	2.3	9.98	03/16	1.90	50,557.0	14,142.0	28.0%	8.99	9.8	97.55	77.3	16.1	11.0	0.9	9.8	21.4	82.7	243.8					
				03/15	2.33	58,010.0	18,564.0	32.0%	8.09		06/16/16		12.7											
													9.2											
					-18.4%			-12.8%																
								-23.8%																
									11.1%															
0.00	Chipotle Mexican Grill	0.0	11.87	03/16	-0.88	834.5	-44.5	-5.3%	10.32	33.2	393.55	147.3	30.0	15.0	2.2	4.3	23.2	226.4	1,114.8					
				03/15	3.88	1,089.0	199.0	18.3%	15.38		06/16/16		22.5											
													15.0											
					-122.8%			-23.4%																
								-122.3%																
									-32.9%															
0.00	Cognizant Tech Solution	0.0	3.16	03/16	0.72	3,202.0	589.1	18.4%	2.74	18.9	59.71	92.3	26.0	15.0	1.3	5.0	19.2	42.8	143.5					
				03/15	0.62	2,911.4	510.6	17.5%	2.41		06/16/16		20.5											
													15.0											
					15.5%			10.0%																
								15.4%																
									14.1%															
1.20	Fastenal	2.7	1.86	03/16	0.44	986.7	199.9	20.3%	1.77	23.8	44.30	99.0	28.0	5.1	4.7	2.2	9.4	35.4	63.6					
				03/15	0.43	953.3	203.5	21.3%	1.72		06/16/16		24.0											
													20.0											
					1.4%			3.5%																
								-1.8%																
									3.3%															
1.88	Gilead Sciences	2.3	12.19	03/16	2.53	7,794.0	4,502.0	57.8%	11.69	6.8	83.51	72.9	12.8	4.3	1.6	7.8	17.6	70.1	188.0					
				03/15	2.76	7,594.0	5,239.0	69.0%	8.81		06/16/16		9.4											
													6.0											
					-8.6%			2.6%																
								-14.1%																
									32.8%															
0.00	LKQ	0.0	1.53	03/16	0.35	1,921.5	180.5	9.4%	1.38	21.3	32.52	102.5	25.5	11.0	1.9	2.5	12.7	22.0	59.2					
				03/15	0.35	1,773.9	175.6	9.9%	1.25		06/16/16		20.8											
													16.0											
					0.0%			8.3%																
								2.8%																
									9.9%															
0.00	Priceline Group Team A	0.0	59.73	03/16	7.47	2,148.1	460.5	21.4%	50.79	22.2	1,323.89	94.7	29.1	17.6	1.3	4.7	20.2	899.0	3,324.7					
				03/15	6.36	1,840.7	407.2	22.1%	45.81		06/16/16		23.4											
													17.7											
					17.4%			16.7%																
								13.1%																
									10.9%															
1.04	Skyworks Solutions	1.6	6.01	03/16	1.08	775.1	255.4	33.0%	5.14	10.8	64.78	54.7	26.5	17.0	0.6	19.7	36.1	52.9	298.7					
				03/15	0.85	762.1	221.6	29.1%	3.34		06/16/16		19.7											
													12.9											
					26.3%			1.7%																
								15.3%																
									54.0%															
0.00	Stericycle	0.0	3.19	03/16	0.78	874.2	115.6	13.2%	2.89	32.3	102.89	106.2	34.1	10.5	3.1	4.9	17.4	77.2	229.2					
				03/15	0.87	663.3	107.9	16.3%	3.75		06/16/16		30.4											
													26.7											
					-11.1%			31.8%																
								7.2%																
									-23.0%															
2.16	T. Rowe Price	3.0	5.04	03/16	1.15	994.1	496.0	49.9%	4.62	14.1	71.24	76.0	22.2	9.0	1.6	3.3	19.1	45.0	157.8					
				03/15	1.13	1,027.0	504.6	49.1%	4.53		06/16/16		18.6											
													15.0											
					1.6%			-3.2%																
								-1.7%																
									2.1%															
0.56	Visa	0.7	3.33	03/16	0.71	3,626.0	2,442.0	67.3%	2.82	23.5	78.35	117.9	23.0	18.0	1.3	1.9	12.4	47.7	135.5					
				03/15	0.63	3,409.0	2,285.0	67.0%	2.23		06/16/16		20.0											
													16.9											
					12.9%			6.4%																
								6.9%																
									26.3%															

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB