



Toolkit 6

PERT Report

Date 02/11/2014

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS		
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE
				END		CHG	\$	CHG	\$	CHG	SALES	CHG				CHG									
0.00	Bio-Reference Labs	0.0	1.90	10/13	0.40	192.2	19.8	10.3%	1.65	13.9	26.40	73.2	24.7	15.0	92.8	12.3	25.4	21.9	81.8						
				10/12	0.46	176.1	23.0	13.0%	1.51		02/10/14		19.0												
					-13.4%	9.2%		-13.9%	9.2%			13.3													
12.22	Apple	2.3	43.99	12/13	14.50	57,594.0	17,709.0	30.7%	40.32	12.0	528.99	75.2	22.0	9.1	132.1	3.4	23.3	277.8	1,371.0						
				12/12	13.81	54,512.0	17,672.0	32.4%	44.10		02/10/14		16.0												
					5.0%	5.7%		0.2%	-8.6%			10.0													
1.40	Qualcomm	1.9	4.17	12/13	0.84	6,622.0	1,757.0	26.5%	3.67	17.9	74.69	89.7	25.0	13.5	132.8	5.0	20.1	55.1	172.5						
				12/12	1.09	6,018.0	2,327.0	38.7%	3.34		02/10/14		20.0												
					-22.9%	10.0%		-24.5%	10.0%			15.0													
0.00	Cognizant Tech Solution	0.0	4.72	12/13	1.06	2,355.5	451.1	19.2%	4.03	20.4	96.05	99.4	26.0	17.0	119.8	3.8	19.1	60.5	229.8						
				12/12	0.92	1,948.2	365.8	18.8%	3.44		02/10/14		20.5												
					15.7%	20.9%		23.3%	17.2%			15.0													
0.00	Credit Acceptance	0.0	12.27	12/13	2.80	175.3	103.5	59.0%	10.58	10.5	129.35	99.4	13.9	16.0	65.9	3.4	18.9	77.2	307.7						
				12/12	2.37	159.3	91.3	57.3%	8.58		02/10/14		10.6												
					18.0%	10.0%		13.4%	23.3%			7.3													
1.52	T. Rowe Price	1.9	4.31	12/13	1.04	929.8	471.8	50.7%	3.90	18.4	79.45	90.4	24.9	10.5	175.6	4.6	16.9	62.0	159.9						
				12/12	0.89	787.3	378.1	48.0%	3.36		02/10/14		20.4												
					17.5%	18.1%		24.8%	16.0%			15.9													
1.48	Aflac	2.4	7.15	12/13	1.45	5,801.0	1,028.0	17.7%	6.75	8.7	62.43	85.1	12.5	6.0	145.4	3.1	15.	46.0	113.0						
				12/12	1.24	6,375.0	879.0	13.8%	6.11		02/10/14		10.3												
					17.4%	-9.0%		17.0%	10.5%			8.0													
1.40	FactSet Research Systems	1.4	5.00	11/13	1.19	223.0	75.1	33.7%	4.55	20.4	102.16	97.3	25.8	9.9	206.4	2.9	13.9	73.7	184.2						
				11/12	1.11	211.1	71.5	33.9%	4.25		02/10/14		21.0												
					7.8%	5.6%		5.0%	7.1%			16.2													
0.00	IPC The Hospitalist	0.0	2.63	09/13	0.52	149.1	15.0	10.0%	2.35	20.0	52.61	105.2	24.0	12.0	166.6	2.4	13.5	32.9	99.1						
				09/12	0.46	127.7	12.3	9.6%	1.93		02/10/14		19.0												
					14.2%	16.8%		21.8%	21.7%			14.0													
0.10	Danaher	0.1	4.18	12/13	1.11	5,266.7	1,059.0	20.1%	3.80	18.0	75.07	103.8	21.3	10.0	179.6	2.3	11.8	50.5	130.4						
				12/12	0.89	4,975.2	823.3	16.5%	3.23		02/10/14		17.3												
					25.0%	5.9%		28.6%	17.7%			13.3													
0.00	Varian Medical Systems	0.0	4.40	12/13	0.91	711.5	142.4	20.0%	4.04	18.3	80.66	102.6	22.3	9.0	203.5	2.0	11.1	53.3	136.5						
				12/12	0.86	678.4	138.2	20.4%	3.84		02/10/14		17.9												
					6.4%	4.9%		3.0%	5.3%			13.4													
0.00	LKQ	0.0	1.13	09/13	0.24	1,298.1	111.3	8.6%	0.98	24.3	27.35	127.1	23.5	15.0	161.8	1.4	11.	14.4	46.1						
				09/12	0.18	1,016.7	83.4	8.2%	0.85		02/10/14		19.1												
					34.6%	27.7%		33.4%	15.2%			14.7													

B C D E F G H I J K L M N O P Q R S T U V W X Y Z AA AB