



# Toolkit 6

## PERT Report

Date

03/14/2014

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS			
				QTR	\$	%	MILL	%	MILL	%	%	\$				%	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
				END		CHG	\$	CHG	\$	CHG	SALES					CHG										
0.00	Bio-Reference Labs	0.0	1.66	01/14	0.11		181.3		5.3		2.9%	1.44	15.8	26.11	83.0	24.7		15.0	105.1	13.2	25.7	21.9	81.8			
				01/13	0.31		161.3		15.4		9.5%	1.56		03/13/14		19.0										
						-65.8%		12.4%			-65.8%					13.3										
1.40	Qualcomm	1.9	4.17	12/13	0.84		6,622.0		1,757.0		26.5%	3.67	18.2	75.63	90.8	25.0		13.5	134.5	4.7	19.8	55.1	172.5			
				12/12	1.09		6,018.0		2,327.0		38.7%	3.34		03/13/14		20.0										
						-22.9%		10.0%			-24.5%					15.0										
12.20	Apple	2.3	43.99	12/13	14.50		57,594.0		17,709.0		30.7%	40.32	12.1	530.65	88.1	17.7		9.1	132.6	4.1	18.1	391.1	1,103.1			
				12/12	13.81		54,512.0		17,672.0		32.4%	44.10		03/13/14		13.7										
						5.0%		5.7%			0.2%					9.7										
0.00	Cognizant Tech Solution	0.0	2.36	12/13	0.53		2,355.5		451.1		19.2%	2.02	21.4	50.58	104.4	26.0		17.0	125.9	3.2	17.8	30.3	114.9			
				12/12	0.46		1,948.2		365.8		18.8%	1.72		03/13/14		20.5										
						15.7%		20.9%			23.3%					15.0										
1.76	T. Rowe Price	2.2	4.31	12/13	1.04		929.8		471.8		50.7%	3.90	18.7	80.76	91.9	24.9		10.5	178.5	4.2	16.8	62.0	159.9			
				12/12	0.89		787.3		378.1		48.0%	3.36		03/13/14		20.4										
						17.5%		18.1%			24.8%					15.9										
0.00	Credit Acceptance	0.0	12.24	12/13	2.76		175.3		103.5		59.0%	10.55	11.6	141.61	109.2	13.9		16.0	72.3	2.6	16.8	77.2	307.7			
				12/12	2.37		159.3		91.3		57.3%	8.58		03/13/14		10.6										
						16.5%		10.0%			13.4%					7.3										
0.00	IPC The Hospitalist	0.0	2.68	12/13	0.54		161.6		15.8		9.8%	2.39	18.8	50.28	98.9	24.0		12.0	156.5	2.9	15.	32.9	101.0			
				12/12	0.50		137.6		13.7		9.9%	1.92		03/13/14		19.0										
						9.5%		17.5%			15.4%					14.0										
1.48	Aflac	2.3	7.15	12/13	1.45		5,801.0		1,028.0		17.7%	6.75	9.0	64.18	87.5	12.5		6.0	149.5	2.7	14.3	46.0	113.0			
				12/12	1.24		6,375.0		879.0		13.8%	6.11		03/13/14		10.3										
						17.4%		-9.0%			17.0%					8.0										
1.40	FactSet Research Systems	1.4	5.02	11/13	1.19		223.0		75.1		33.7%	4.55	20.6	103.63	98.2	25.8		10.4	198.4	2.8	14.	73.7	188.3			
				11/12	1.11		211.1		71.5		33.9%	4.25		03/13/14		21.0										
						7.8%		5.6%			5.0%					16.2										
0.00	LKQ	0.0	1.17	12/13	0.26		1,316.7		121.4		9.2%	1.02	23.0	26.96	120.3	23.5		15.0	153.2	2.0	12.4	16.2	48.4			
				12/12	0.21		1,067.9		96.8		9.1%	0.87		03/13/14		19.1										
						23.8%		23.3%			25.4%					14.7										
0.40	Danaher	0.5	4.18	12/13	1.11		5,266.7		1,059.0		20.1%	3.80	17.8	74.43	102.9	21.3		10.0	178.1	2.3	12.4	50.5	130.4			
				12/12	0.89		4,975.2		823.3		16.5%	3.23		03/13/14		17.3										
						24.5%		5.9%			28.6%					13.3										
0.00	Varian Medical Systems	0.0	4.40	12/13	0.91		711.5		142.4		20.0%	4.04	19.1	84.09	107.0	22.3		9.0	212.2	1.7	10.2	54.1	136.5			
				12/12	0.86		678.4		138.2		20.4%	3.84		03/13/14		17.9										
						6.4%		4.9%			3.0%					13.4										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB