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# Intuitive Surgical NASDAQ:ISRG

<b>Last Price</b>	<b>Day Change</b>	<b>Trailing P/E</b>	<b>Relative P/E Last FY</b>	<b>Dividend Yield</b>	<b>3 to 5-Year Target Price Range</b>	<b>18-Month Target Price Range</b>	<a href="#">Explain</a>
\$790.66	\$11.31 ( 1.45%)	77.00	2.49	--	\$880.00 - 1,190.00	Low - High \$505 - \$1,289	Midpoint (% to Midpoint) \$897 (15%)

As of 2:58 PM Feb 10, 2021. Delayed at least 15 minutes.

Industry Rank: Med Supp Invasive - 14 (of 97)

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## RANKS

### SAFETY

# 2

Upgraded on May 10, 2019

Industry - Med Supp Invasive

### TIMELINESS

# 2

Upgraded on Dec 25, 2020

Industry - Med Supp Invasive

The Safety™ Rank measures the total risk...

The Timeliness™ Rank measures...

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## FINANCIAL STRENGTH GRADE RATING

### FINANCIAL STRENGTH

# A<sup>+</sup>

Upgraded on Aug 15, 2009

[Peers](#)[Industry - Med Supp Inva...](#)[Investment Survey](#)[Explain](#)

\$ in millions

	2018	2019	2020
Total Sales	3,724.20	4,478.50	--
"Cash Flow" per share	10.80	13.27	--
Cash & Marketable Securities			--
Long-Term Debt	--	--	--
Operating Margin	35.10	34.30	--
% Return on Shareholders' Equity	16.90	16.70	--
% Return on Total Capital	16.90	16.70	--
All Dividends to Net Profits	--	--	--

[Show rating definition](#)

## COMMENTARY

Click icons to view commentaries. Color indicates the number of rank &amp; rating changes.

Least       Most

2020

  

2021

### Feb 5, 2021 Commentary

Intuitive Surgical closed out 2020 on a high note. The company surpassed consensus expectations on both earnings and sales in the December period, owing to a combination of cost control and better-than-anticipated growth in da Vinci surgical procedures. While the impact of COVID-19 continued to take a significant toll on performance, Intuitive managed to achieve a 6% increase in total procedures during the quarter, reflecting 5% growth in U.S. markets and an 11% uptick overseas. The latter benefited from continued

[Read more »](#) Rank & rating changes: 4

- 1/1/21 - Technical rank down
- 1/29/21 - Technical rank Upgraded
- 1/29/21 - Price Growth Persistence Upgraded
- 2/5/21 - Technical rank Upgraded

## 3-5 YEAR PROJECTIONS

### Price Projection [Explain](#)

Intuitive Surgi...  
Price (actual)  
40.0 x "Cash flow"  
per share [Explain](#)

Earnings per share **12.00** -- 20.00

### Appreciation Potential [Explain](#) (percent gain projection)

### Annual Total Return Projection [Explain](#) Intuitive Surgi...

## VALUATION

Med Supp Invasive	2016	2017	2018	2019	2020	Est. 2021	Show chart
Total Sales per Share	23.23	27.86	32.53	38.61	--	<b>42.85</b>	<input type="checkbox"/>
"Cash Flow" per share	6.96	9.48	10.80	13.27	--	<b>13.80</b>	<input type="checkbox"/>
Earnings per share	6.24	8.50	9.49	11.54	--	<b>12.00</b>	<input type="checkbox"/>
Dividends Declared ...	--	--	--	--	--	<b>0.00</b>	<input type="checkbox"/>

## EARNINGS

 

Price

Earnings per share (EPS)

Med Supp Invasive	2016	2017	2018	2019	2020	Est. 2021
Book Value per share	49.64	42.08	58.33	71.24	--	<b>92.45</b>
Common Shares Outst...	116,400	112,300	114,500	116,000	--	<b>119,000</b>
Long-Term Debt	--	--	--	--	--	<b>0</b>
Shareholders' Equity	5,778	4,725	6,679	8,264	--	<b>11,000</b>
Capital Spending pe...	0.46	1.70	1.64	3.67	--	<b>2.85</b>
Average Annual P/E ...	33.90	36.00	50.40	46.10	--	--
Relative P/E Ratio	1.78	1.81	2.72	2.49	--	--
Average Annual Divi...	--	--	--	--	--	--
Total Sales	2,704	3,129	3,724	4,479	--	<b>5,100</b>
Operating Margin	37.7%	36.5%	35.1%	34.3%	--	<b>33.0%</b>

EPS	0.57	2.60
Estimate	0.50	1.80
Surprise	+14.00	+44.44
Earnings predictability score	70	70

## SALES

Quarterly Annual

Sales			1,100	852	1,078	1,329	--	--	--	--
Estimates	--	--	--	--	--	--	<b>1,160</b>	<b>1,200</b>	<b>1,250</b>	<b>1,390</b>

## TOTAL RETURN PERCENT

As of Jan 2021	1 Year	3 Year	5 Year
Intuitive Sur...	33.6	73.2	314.7
Becton Dickin...	-3.9	11.6	92.5
Boston Scient...	-15.4	26.8	102.2
Stryker Corp	6.2	39.1	136.7
Investment Su...	26.6	29.4	99.1

A stock's total return is calculated based on price appreciation and dividends (if a dividend is paid).

## ANNUAL RATES OF CHANGE

Earnings Book Value Dividends

### Compare

Past 1 year growth to past 5 year growth

### Earnings

1 year growth rate 5 year growth rate

These rates of change are analyst adjusted

## SCORE RATINGS

PRICE STABILITY PRICE GROWTH PERSISTENCE EARNINGS PREDICTABILITY

**65** **75** **70**

Downgraded on Oct 30, 2020 Upgraded on Jan 29, 2021 Upgraded on Jul 31, 2020

Price Stability Price Growth Persistence Earnings Predictability

Industry - Med Supp Invasive

Show rating definition

## PEERS

Valuation Ranks & Ratings Table

P/E Relative P/E

Dividend Yield

Key Company ISRG Industry Average Standard Deviation Industry Range

## INDUSTRY ANALYSIS

Med Supp Invasive Rank: 14

Nira Maharaj Feb 5, 2021

Industry: MEDICAL SUPPLIES INDUSTRY (INVASIVE)Pubdate: February 12, 2021Page Number: 168{/STORY;medic1}{industry}The Medical Supplies Industry (Invasive) consists of companies that develop, manufacture, and distribute medical devices that require some level of incision into a patient's body in order to be effective.

## INSIDER TRANSACTIONS

Options Buys & Sells

Buys Sells

## INSTITUTIONAL OWNERSHIP

Number of Transactions Show top holders

This group is a diverse one, with broad-reaching portfolios that cater to numerous different medical needs. Some within the bunch include Boston Scientific, Medtronic, and Edward Life Sciences whose operations, at times, serve to cure life-threatening ailments. Others, such as Zimmer Biomet Holdings and Stryker Corp., are outfits that create orthopedic implants in their respective portfolios, which are procedures that are deferrable to an extent. Although operations are varied,

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All insiders ▾

Date	Insider	Trans.
Dec 9	Guthart Gary S	Sell
Dec 9	Guthart Gary S	Sell
Dec 8	Guthart Gary S	Sell
Oct 26	Mohr Marshall	Sell
Sep 10	Andersen Reite...	Sell
Sep 10	Andersen Reite...	Sell
Aug 31	Rubash Mark J	Sell

Buyers Sellers Closing price

### Percent Shares Held by Institutions

## BUSINESS OVERVIEW

### Business Description

### Business History

Intuitive Surgical, Inc. designs, manufactures and markets the da Vinci Surgical System and the Ion endoluminal system. The company's products and related accessories enable physicians to improve the quality of minimally invasive care. The da Vinci system consists of a surgeon's console, a patient-side cart, and a high-performance vision screen. The Ion system is a flexible robotic-assisted catheter-based platform for lung biopsies. '20 R&D, 13.7% of sales. Has 7,326 employees. Off/dirs. own 1.6% of common stock; T. Rowe Price, 8.9%; Vanguard, 7.8%; BlackRock, 7.3%; FMR LLC, 6.1% (3/20 proxy). Chrmn.: Dr. Craig H. Barratt. CEO: Gary S. Guthart, Ph.D. Inc: DE. Addr.: 1020 Kifer Road, Sunnyvale, CA 94086. Tel.: (408) 523-2100. Internet: www.intuitive.com

## TECHNICAL RANK

### TECHNICAL

Industry - Med Supp Invasive

# 1

Upgraded on Feb 5, 2021

### History of Technical Rank

The Technical Rank uses a proprietary formula to predict short-term (three to six month) future price returns relative to the Value Line universe. It is the result of an analysis which relates price...

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May 15, 2020	Company	<a href="#">View</a>
Feb 14, 2020	Company	<a href="#">View</a>

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