

SE-Michigan Model Club

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Valuation (NAV) for 04/26/2012

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
AFLAC Inc (AFL)	165.6765	49.9670	8,278.36	45.0200	7,458.76	(819.60)	8.2%
Apple Inc (AAPL)	26.0000	335.6858	8,727.83	607.7000	15,800.20	7,072.37	17.5%
BUFFALO WILD WINGS INC (BWLD)	139.1379	43.1227	6,000.00	85.7800	11,935.24	5,935.24	13.2%
Danaher Corp (DHR)	138.8420	46.2182	6,417.03	54.1100	7,512.74	1,095.71	8.3%
FactSet Research Systems Inc (FDS)	73.7480	57.3850	4,232.03	103.9700	7,667.58	3,435.55	8.5%
Infosys Ltd ADR (INFY)	74.5000	48.8105	3,636.38	46.8700	3,491.81	(144.57)	3.9%
LKQ CP (LKQX)	281.8721	24.2979	6,848.89	33.4800	9,437.08	2,588.19	10.4%
MASTERCARD INCORPORATED (MA)	4.7801	225.2328	1,076.64	453.9800	2,170.08	1,093.44	2.4%
Microsoft Corp (MSFT)	163.5250	28.4654	4,654.80	32.1100	5,250.79	595.99	5.8%
Parker-Hannifin Corp (PH)	53.5460	53.9809	2,890.46	87.3200	4,675.64	1,785.18	5.2%
Qualcomm Inc (QCOM)	20.8827	58.9234	1,230.48	63.9100	1,334.61	104.13	1.5%
Stryker Corp (SYK)	131.8508	57.0389	7,520.62	54.0600	7,127.85	(392.77)	7.9%
Teva Pharm Ind Inc ADR (TEVA)	118.6340	31.1101	3,690.72	45.6100	5,410.90	1,720.18	6.0%
			65,204.24		89,273.28	24,069.04	98.8%
Cash Account			Total Cost Basis		Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing			970.00		970.00	0.00	1.1%
TD Ameritrade			158.47		158.47	0.00	0.2%
			1,128.47		1,128.47	0.00	1.2%
Total Securities and Cash Accounts			66,332.71		90,401.75	24,069.04	100.0%
Total Number of Valuation Units to Date			5,588.885934				
Value of One Unit			\$ 16.175273				

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[Reports](#) [Spreadsheet](#) [Help](#)

Transaction History

to

Cash Accounts - Income and Expenses

Date **Description**

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis	Long-Term Capital Gain
03/02/2012	Purchased 0.688 shares AFLAC Inc (AFL) at 47.3692 per share	32.59	
03/02/2012	Purchased 0.45976 shares AFLAC Inc (AFL) at 47.2203 per share	21.71	
03/05/2012	Purchased 0.236 shares Parker-Hannifin Corp (PH) at 88.0932 per share	20.79	
03/09/2012	Purchased 1.494 shares Microsoft Corp (MSFT) at 32.0013 per share	47.81	
03/14/2012	Purchased 0.532 shares Teva Pharm Ind Inc ADR (TEVA) at 43.7782 per share	23.29	
03/19/2012	Sold 77 shares Microsoft Corp (MSFT) at 32.51 per share, 10.04 commission	(2,338.27)	154.96
03/19/2012	Sold 5.93155 shares MASTERCARD INCORPORATED (MA) at 421.475 per share, 0.04 commission	(1,332.98)	1,166.98
03/21/2012	Purchased 0.201 shares FactSet Research Systems Inc (FDS) at 98.806 per share	19.86	
03/26/2012	Purchased 0.06619 shares Qualcomm Inc (QCOM) at 67.6839 per share	4.48	
			1,321.94

Investment Distributions - Cash and Reinvested

Date	Description	Dividend	Misc. Expense
03/01/2012	Dividend, AFLAC Inc (AFL)	21.71	
03/02/2012	Dividend, AFLAC Inc (AFL) QUALIFIED DIVIDEND	32.59	
03/05/2012	Dividend, Parker-Hannifin Corp (PH) QUALIFIED DIVIDEND	20.79	
03/09/2012	Dividend, Microsoft Corp (MSFT) QUALIFIED DIVIDEND	47.81	
03/14/2012	Dividend, Teva Pharm Ind Inc ADR (TEVA) QUALIFIED DIVIDEND	31.05	
03/14/2012	Foreign Taxes, Teva Pharm Ind Inc ADR (TEVA) FOREIGN TAX WITHHELD		(7.76)
03/21/2012	Dividend, FactSet Research Systems Inc (FDS) QUALIFIED DIVIDEND	19.86	
03/23/2012	Dividend, Qualcomm Inc (QCOM)	4.48	
		178.29	(7.76)

Investment Splits, Spin-offs and Mergers

Date **Description** **New Shares**

Member Contributions and Withdrawals

Date	Description	Cash	Units
03/21/2012	Partial withdrawal, Teresa Walny, 0.04 fee	(2,499.96)	(153.885809)

03/22/2012	Partial withdrawal, Teresa Walny, 10.04 fee	(2,489.96)	(153.885809)
03/26/2012	11 member payments	970.00	59.707692
		(4,019.92)	(248.063926)

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**SEMI MODEL CLUB
DIVERSIFICATION TABLE**

4/26/2012	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				32.1%		66.63%	1.2%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
Cyclical Super Sector								23.9%
Basic Materials: Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
Consumer Cyclical: This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.			BWLD	\$11,935.24			\$11,935.24	13.2%
Financial Services: Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.					AFL MA	\$7,458.76 \$2,170.08	\$9,628.84	10.7%
Real Estate: This sector includes mortgage companies, property management companies and REITs								
Defensive Super Sector								13.9%
Consumer Defensive: Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
Healthcare: This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.					SYK TEVA	\$7,127.85 \$5,410.90	\$12,538.75	13.9%
Utilities: Electric, gas, and water utilities								
Sensitive Super Sector								61.0%
Communication Services: Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
Energy: Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies engaged in the mining of coal								
Industrials: Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQX	\$7,667.58 \$9,437.08	DHR PH	\$7,512.74 \$4,675.64	\$29,293.04	32.4%
Technology: Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL INFY MSFT QCOM	\$15,800.20 \$3,491.81 \$5,250.79 \$1,334.61	\$25,877.41	28.6%
CASH IN PORTFOLIO							\$1,128.47	1.2%
COLUMN TOTALS				\$29,039.90		\$60,233.38	\$90,401.75	100.0%

\$90,401.75

My Dashboards: SEMICH2012

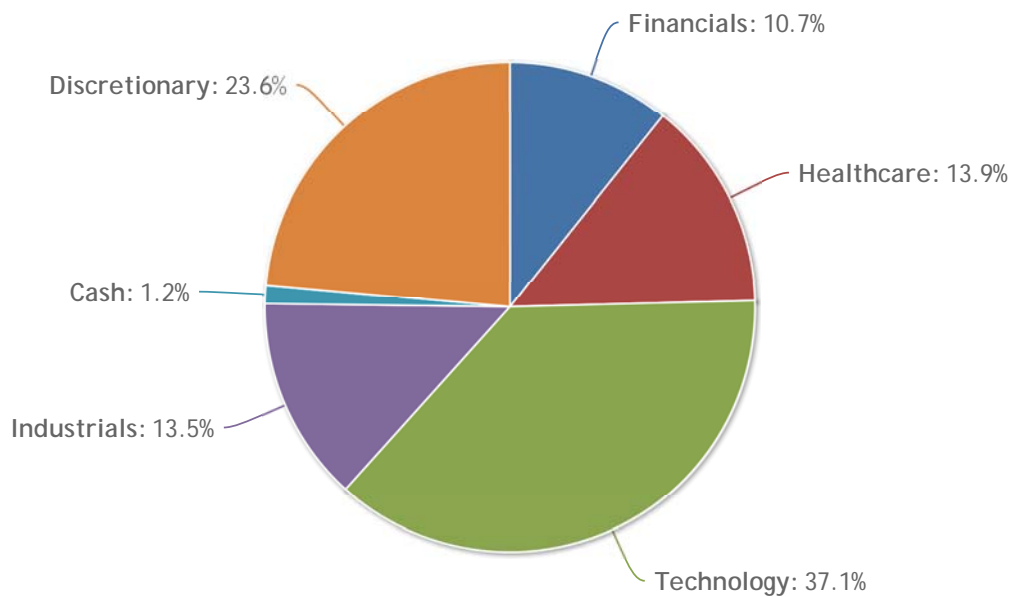
SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at:

<http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

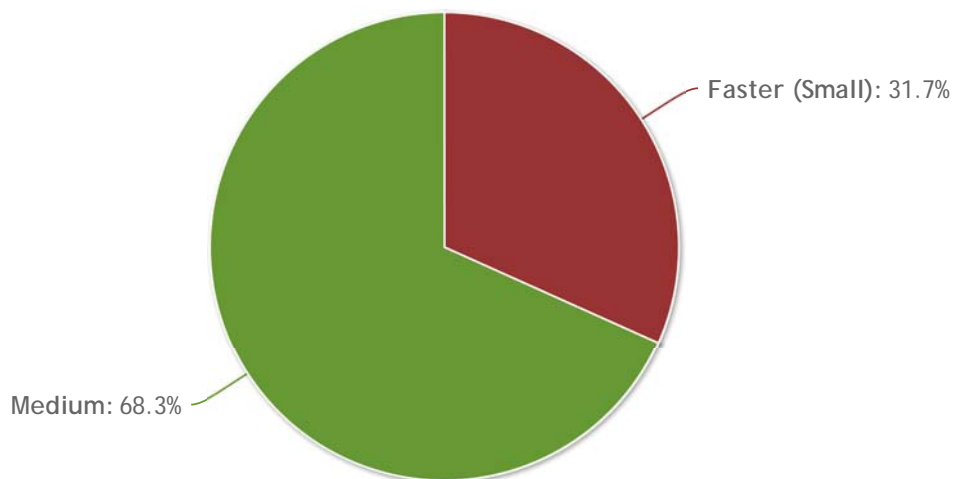
Dashboard: SEMICH2012 (edit delete)												04/26/2012
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Apple Inc.	AAPL	26.00	\$607.70	\$15,800.20	17.5%	16.3%	18.0	1.3%	98%	41	84.6	19.8%
Buffalo Wild Wings	BWLD	139.14	\$85.78	\$11,935.25	13.2%	10.7%	21.0	0.0%	97%	87	92.2	2.2%
LKQ Corp	LKQX	281.87	\$33.48	\$9,437.08	10.4%	9.4%	18.0	0.0%	47%	95	85.4	5.5%
FactSet Research	FDS	73.75	\$103.97	\$7,667.58	8.5%	12.4%	22.0	1.0%	99%	98	89.6	9.7%
Danaher	DHR	138.84	\$54.11	\$7,512.74	8.3%	9.8%	17.0	0.2%	93%	75	83.5	8.0%
AFLAC	AFL	165.68	\$45.02	\$7,458.76	8.3%	10.3%	10.0	2.4%	58%	86	76.2	16.9%
Stryker	SYK	131.85	\$54.06	\$7,127.85	7.9%	7.6%	15.0	0.8%	99%	97	89.2	10.6%
Teva Pharma	TEVA	118.63	\$45.61	\$5,410.90	6.0%	7.2%	12.0	1.5%	58%	89	68.1	16.8%
Microsoft	MSFT	163.53	\$32.11	\$5,250.79	5.8%	9.6%	13.0	2.5%	97%	88	76.5	15.0%
Parker-Hannifin	PH	53.55	\$87.32	\$4,675.64	5.2%	7.3%	13.0	1.6%	70%	63	62.1	10.4%
Infosys Tech	INFY	74.50	\$46.87	\$3,491.81	3.9%	15.1%	22.0	1.0%	100%	80	90.8	25.2%
Mastercard Inc	MA	4.78	\$453.98	\$2,170.07	2.4%	11.2%	18.0	0.2%	100%	60	80.5	5.0%
QUALCOMM	QCOM	20.88	\$63.91	\$1,334.61	1.5%	14.0%	19.0	1.3%	94%	69	86.9	13.5%
Cash				\$1,128.47	1.2%			0.1%				0.1%
Averages				\$90,401.74		11.1%	17.0	1.0%	85%	78	83.2	11.7%

Sector Diversification



Size Diversification

based on Sales Growth Forecast



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.8%-17.8%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.8%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.