

SE-Michigan Model Club

Reports Spreadsheet Help

Valuation (NAV) for 05/18/2012

*(using prices from market close for 05/17/2012)

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
AFLAC Inc (AFL)	165.6765	49.9670	8,278.36	39.8200	6,597.24	(1,681.12)	7.7%
Apple Inc (AAPL)	26.0000	335.6858	8,727.83	530.1200	13,783.12	5,055.29	16.0%
BUFFALO WILD WINGS INC (BWLD)	69.5589	43.1227	2,999.57	83.5200	5,809.56	2,809.99	6.8%
Danaher Corp (DHR)	138.9065	46.2218	6,420.50	51.8800	7,206.47	785.97	8.4%
FactSet Research Systems Inc (FDS)	73.7480	57.3850	4,232.03	106.0900	7,823.93	3,591.90	9.1%
Infosys Ltd ADR (INFY)	74.5000	48.8105	3,636.38	42.4800	3,164.76	(471.62)	3.7%
LKQ CP (LKQX)	281.8721	24.2979	6,848.89	34.8200	9,814.79	2,965.90	11.4%
MASTERCARD INCORPORATED (MA)	4.7835	225.3712	1,078.07	398.5800	1,906.62	828.55	2.2%
Parker-Hannifin Corp (PH)	53.5460	53.9809	2,890.46	81.2000	4,347.93	1,457.47	5.0%
Qualcomm Inc (QCOM)	100.8827	62.6518	6,320.48	57.1600	5,766.46	(554.02)	6.7%
Stryker Corp (SYK)	132.3628	57.0299	7,548.64	50.9800	6,747.85	(800.79)	7.8%
Teva Pharm Ind Inc ADR (TEVA)	118.6340	31.1101	3,690.72	38.7900	4,601.81	911.09	5.3%
			62,671.93		77,570.54	14,898.61	90.2%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	8,376.96	8,376.96	0.00	9.7%
TD Ameritrade	77.89	77.89	0.00	0.1%
	8,454.85	8,454.85	0.00	9.8%
Total Securities and Cash Accounts	71,126.78	86,025.39	14,898.61	100.0%

Total Number of Valuation Units to Date 5,672.037546

Value of One Unit \$ 15.166576

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SE-Michigan Model Club[Reports](#) [Spreadsheet](#) [Help](#)**Transaction History**04/01/2012 to 05/18/2012 **Cash Accounts - Income and Expenses****Date** **Description****Investment Purchases, Sales, and Transfers**

Date	Description	Cost Basis	Short-Term Capital Gain	Long-Term Capital Gain
04/30/2012	Sold 163 shares Microsoft Corp (MSFT) at 31.98 per share, 10.11 commission	(4,638.86)	32.72	531.05
04/30/2012	Sold 0.525 shares Microsoft Corp (MSFT) at 31.981 per share	(15.94)		0.85
04/30/2012	Purchased 0.034 shares Danaher Corp (DHR) at 53.2353 per share	1.81		
04/30/2012	Sold 69.57893 shares BUFFALO WILD WINGS INC (BWLD) at 84.1072 per share, 0.13 commission	(3,000.43)		2,851.53
04/30/2012	Purchased 80 shares Qualcomm Inc (QCOM) at 63.625 per share	5,090.00		
04/30/2012	Purchased 0.03048 shares Danaher Corp (DHR) at 54.4619 per share	1.66		
05/01/2012	Purchased 0.33 shares Stryker Corp (SYK) at 54.9697 per share	18.14		
05/01/2012	Purchased 0.18192 shares Stryker Corp (SYK) at 54.3096 per share	9.88		
05/10/2012	Purchased 0.00341 shares MASTERCARD INCORPORATED (MA) at 419.3548 per share	1.43		
			32.72	3,383.43

Investment Distributions - Cash and Reinvested

Date	Description	Dividend
04/27/2012	Dividend, Danaher Corp (DHR)	1.66
04/30/2012	Dividend, Danaher Corp (DHR) QUALIFIED DIVIDEND	1.81
04/30/2012	Dividend, Stryker Corp (SYK)	9.88
05/01/2012	Dividend, Stryker Corp (SYK) QUALIFIED DIVIDEND	18.14
05/09/2012	Dividend, MASTERCARD INCORPORATED (MA)	1.43
		32.92

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
05/07/2012	14 member payments	1,295.00	80.060474
05/08/2012	Payment, Cliff Trent Deposit Check 1568	50.00	3.091138
		1,345.00	83.151612

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**SEMI MODEL CLUB
DIVERSIFICATION TABLE**

5/18/2012	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				27.3%		62.91%	9.8%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
Cyclical Super Sector								16.6%
Basic Materials: Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
Consumer Cyclical: This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.			BWLD	\$5,809.56			\$5,809.56	6.8%
Financial Services: Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.					AFL MA	\$6,597.24 \$1,906.62	\$8,503.86	9.9%
Real Estate: This sector includes mortgage companies, property management companies and REITs								
Defensive Super Sector								13.2%
Consumer Defensive: Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
Healthcare: This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.					SYK TEVA	\$6,747.85 \$4,601.81	\$11,349.66	13.2%
Utilities: Electric, gas, and water utilities								
Sensitive Super Sector								60.3%
Communication Services: Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
Energy: Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies engaged in the mining of coal								
Industrials: Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQX	\$7,823.93 \$9,814.79	DHR PH	\$7,206.47 \$4,347.93	\$29,193.12	33.9%
Technology: Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL INFY QCOM	\$13,783.12 \$3,164.76 \$5,766.46	\$22,714.34	26.4%
CASH IN PORTFOLIO							\$8,454.85	9.8%
COLUMN TOTALS				\$23,448.28		\$54,122.26	\$86,025.39	100.0%

\$86,025.39

My Dashboards: SEMICH2012

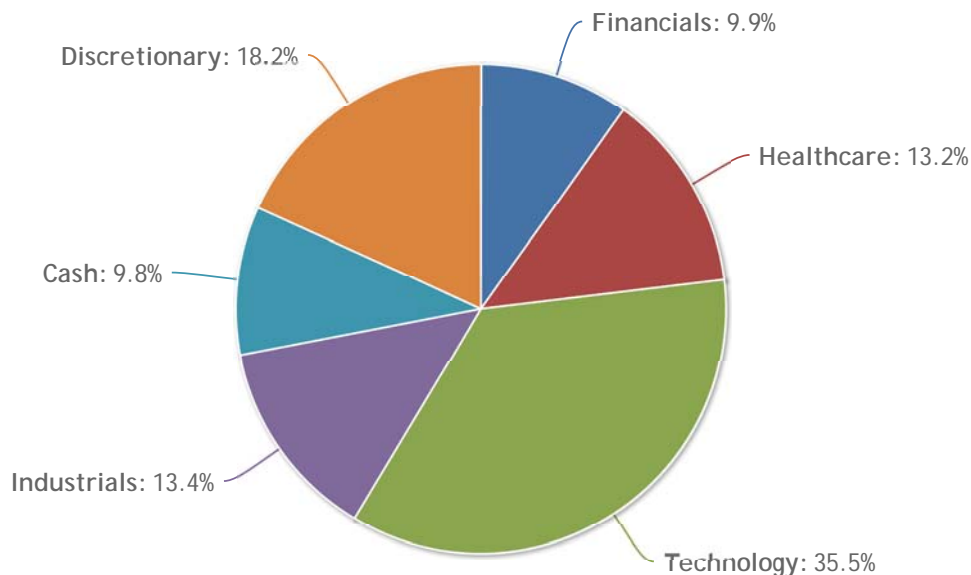
SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at:

<http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

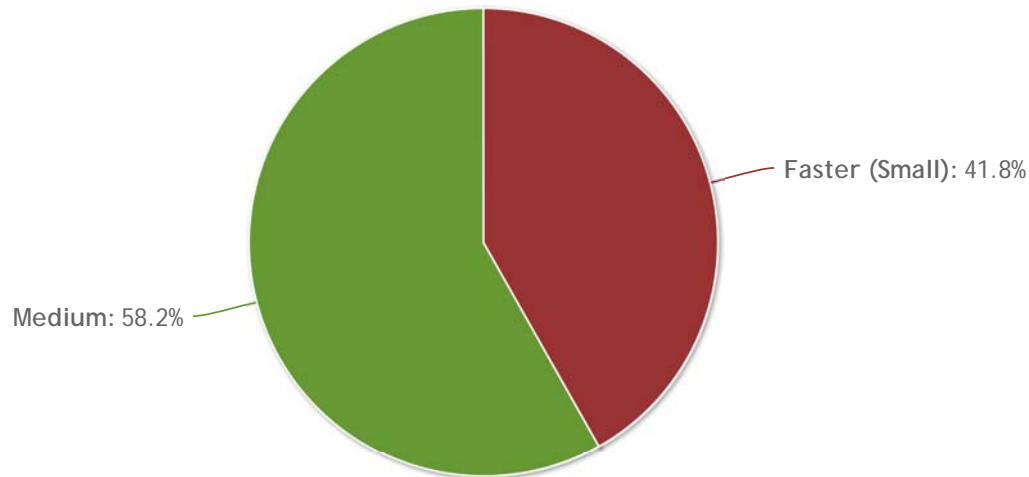
Dashboard: SEMICH2012 (edit delete)												05/18/2012
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Apple Inc.	AAPL	26.00	\$530.12	\$13,783.12	16.0%	16.3%	18.0	1.3%	98%	40	84.5	23.1%
LKQ Corp	LKQX	281.87	\$34.82	\$9,814.79	11.4%	9.4%	18.0	0.0%	47%	95	85.4	4.7%
FactSet Research	FDS	73.75	\$106.09	\$7,823.93	9.1%	12.4%	22.0	1.0%	99%	98	91.2	9.3%
Danaher	DHR	138.91	\$51.88	\$7,206.47	8.4%	9.8%	16.0	0.2%	93%	75	83.4	7.6%
Stryker	SYK	132.36	\$50.98	\$6,747.86	7.8%	7.6%	15.0	0.8%	99%	97	89.2	11.9%
AFLAC	AFL	165.68	\$39.82	\$6,597.24	7.7%	10.3%	10.0	2.4%	58%	86	76.2	19.7%
Buffalo Wild Wings	BWLD	69.56	\$83.52	\$5,809.56	6.8%	10.7%	21.0	0.0%	97%	87	92.1	2.7%
QUALCOMM	QCOM	100.88	\$57.16	\$5,766.46	6.7%	14.0%	19.0	1.3%	94%	69	86.8	16.1%
Teva Pharma	TEVA	118.63	\$38.79	\$4,601.81	5.3%	7.2%	12.0	1.5%	58%	89	68.0	20.6%
Parker-Hannifin	PH	53.55	\$81.20	\$4,347.94	5.1%	7.3%	13.0	1.6%	67%	63	61.4	12.0%
Infosys Tech	INFY	74.50	\$42.48	\$3,164.76	3.7%	15.0%	21.0	1.0%	100%	81	90.7	25.5%
Mastercard Inc	MA	4.78	\$398.58	\$1,906.61	2.2%	12.2%	18.0	0.2%	100%	62	82.3	10.9%
Cash				\$8,454.85	9.8%			0.1%				0.1%
Averages				\$86,025.37		11.4%	17.1	0.9%	84%	77	83.6	12.3%

Sector Diversification



Size Diversification

based on Sales Growth Forecast



Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 14.6%-19.6%
Yellow	PAR is above the target range of MIPAR +10%, currently 19.6%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.