

Valuation (NAV) for 01/17/2013

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
AFLAC Inc (AFL)	232.1503	47.6433	11,060.40	51.4400	11,941.81	881.41	12.1%
Apple Inc (AAPL)	22.2030	382.2493	8,487.07	502.6800	11,160.99	2,673.92	11.3%
BUFFALO WILD WINGS INC (BWLD)	69.5589	43.1227	2,999.57	76.4800	5,319.87	2,320.30	5.4%
CHIPOTLE MEXICAN GRILL INC (CMG)	7.0947	295.9973	2,100.00	290.3300	2,059.79	(40.21)	2.1%
Cognizant Technology Solutions Corp. CI (CTSH)	77.8961	66.7556	5,200.00	78.5200	6,116.40	916.40	6.2%
Danaher Corp (DHR)	139.1018	46.2318	6,430.92	60.7100	8,444.87	2,013.95	8.6%
FactSet Research Systems Inc (FDS)	95.8998	65.8402	6,314.06	91.1400	8,740.31	2,426.25	8.8%
IPC The Hospitalist Co Inc (IPCM)	94.8724	36.8917	3,500.00	41.4200	3,929.61	429.61	4.0%
LKQ CP (LKQ)	450.0055	11.9769	5,389.67	22.7200	10,224.12	4,834.45	10.3%
MASTERCARD INCORPORATED (MA)	4.7900	225.6676	1,080.95	523.3500	2,506.85	1,425.90	2.5%
Parker-Hannifin Corp (PH)	54.3590	54.3914	2,956.66	91.3600	4,966.24	2,009.58	5.0%
Qualcomm Inc (QCOM)	135.4564	62.6014	8,479.76	65.1400	8,823.63	343.87	8.9%
Stryker Corp (SYK)	133.4294	56.9965	7,605.00	60.6200	8,088.49	483.49	8.2%
Teva Pharm Ind Inc ADR (TEVA)	120.4550	31.2405	3,763.07	37.9900	4,576.09	813.02	4.6%
			75,367.13		96,899.07	21,531.94	98.0%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	1,871.54	1,871.54	0.00	1.9%
Suspense	0.01	0.01	0.00	0.0%
TD Ameritrade	57.09	57.09	0.00	0.1%
	1,928.64	1,928.64	0.00	1.9%
Total Securities and Cash Accounts	77,295.77	98,827.71	21,531.94	100.0%

Total Number of Valuation Units to Date 5,870.204379

Value of One Unit \$ 16.835481

Transaction History

12/01/2012 to 12/31/2012

Cash Accounts - Income and Expenses

Date	Description	Interest
12/21/2012	Interest, Folio Investing FDIC Sweep Interest	0.01
		0.01

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
12/04/2012	Purchased 0.676 shares AFLAC Inc (AFL) at 52.2929 per share	35.35
12/04/2012	Purchased 0.591 shares Teva Pharm Ind Inc ADR (TEVA) at 41.0491 per share	24.26
12/04/2012	Purchased 0.86121 shares AFLAC Inc (AFL) at 52.6701 per share	45.36
12/10/2012	Purchased 0.264 shares Parker-Hannifin Corp (PH) at 84.0152 per share	22.18
12/19/2012	Purchased 0.252 shares FactSet Research Systems Inc (FDS) at 91.3095 per share	23.01
12/19/2012	Purchased 0.07259 shares FactSet Research Systems Inc (FDS) at 91.1971 per share	6.62
12/24/2012	Purchased 0.5473 shares Qualcomm Inc (QCOM) at 61.6298 per share	33.73
12/31/2012	Purchased 0.033 shares Danaher Corp (DHR) at 55.1515 per share	1.82
12/31/2012	Purchased 0.03023 shares Danaher Corp (DHR) at 54.9123 per share	1.66

Investment Distributions - Cash and Reinvested

Date	Description	Dividend	Misc. Expense
12/03/2012	Dividend, AFLAC Inc (AFL)	45.36	
12/04/2012	Dividend, AFLAC Inc (AFL) QUALIFIED DIVIDEND	35.35	
12/04/2012	Dividend, Teva Pharm Ind Inc ADR (TEVA) QUALIFIED DIVIDEND	30.59	
12/04/2012	Foreign Taxes, Teva Pharm Ind Inc ADR (TEVA) FOREIGN TAX WITHHELD		(6.33)
12/10/2012	Dividend, Parker-Hannifin Corp (PH) QUALIFIED DIVIDEND	22.18	
12/18/2012	Dividend, FactSet Research Systems Inc (FDS)	6.62	
12/19/2012	Dividend, FactSet Research Systems Inc (FDS) QUALIFIED DIVIDEND	23.01	
12/21/2012	Dividend, Qualcomm Inc (QCOM)	33.73	
12/28/2012	Dividend, Danaher Corp (DHR)	1.66	
12/31/2012	Dividend, Danaher Corp (DHR) QUALIFIED DIVIDEND	1.82	
		200.32	(6.33)

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
12/27/2012	4 member payments	195.00	11.921048
		195.00	11.921048

**SEMI MODEL CLUB
DIVERSIFICATION TABLE**

1/17/2013	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				30.6%		67.42%	2.0%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
Cyclical Super Sector								22.1%
Basic Materials: Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
Consumer Cyclical: This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.			BWLD CMG	\$5,319.87 \$2,059.79			\$7,379.66	7.5%
Financial Services: Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.					AFL MA	\$11,941.81 \$2,506.85	\$14,448.66	14.6%
Real Estate: This sector includes mortgage companies, property management companies and REITs								
Defensive Super Sector								16.8%
Consumer Defensive: Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
Healthcare: This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.			IPCM	\$3,929.61	SYK TEVA	\$8,088.49 \$4,576.09	\$16,594.19	16.8%
Utilities: Electric, gas, and water utilities								
Sensitive Super Sector								59.2%
Communication Services: Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
Energy: Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies engaged in the mining of coal								
Industrials: Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQ	\$8,740.31 \$10,224.12	DHR PH	\$8,444.87 \$4,966.24	\$32,375.54	32.8%
Technology: Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL CTSH QCOM	\$11,160.99 \$6,116.40 \$8,823.63	\$26,101.02	26.4%
CASH IN PORTFOLIO							\$1,928.64	2.0%
COLUMN TOTALS				\$30,273.70		\$66,625.37	\$98,827.71	100.0%

\$98,827.71

My Dashboards: SEMICH2012

SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at: <http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

MIPAR	7.6%
Sweet Spot	12.6%-17.6%

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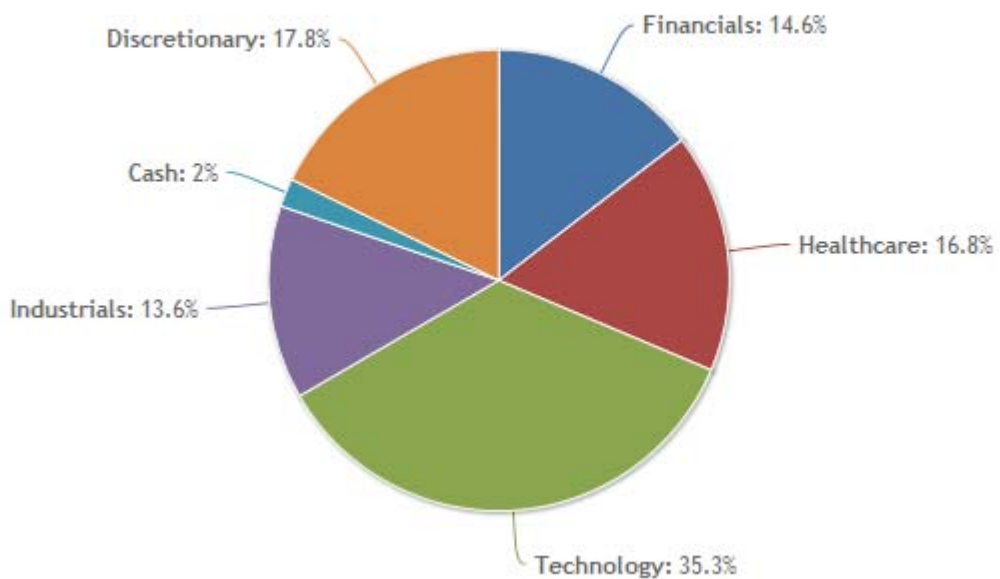
Dashboards:

SEMICH2012

Portfolio Averages	
PAR	13.3%
Quality	82.7
Growth	11.9%
P/E Ratio	17.1
Yield	1.0%
Fin Strength	84%
EPS Stability	79

Dashboard: SEMICH2012 (edit delete)													01/17/2013	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR		
AFLAC	AFL	232.15	\$51.44	\$11,941.81	12.1%	10.9%	10.0	2.4%	58%	86	82.2	16.9%		
Apple Inc.	AAPL	22.20	\$502.68	\$11,161.00	11.3%	15.3%	16.0	1.3%	98%	40	84.4	23.9%		
LKQ Corp	LKQ	450.01	\$22.72	\$10,224.12	10.3%	9.0%	20.0	0.0%	54%	97	79.6	4.2%		
QUALCOMM	QCOM	135.46	\$65.14	\$8,822.95	8.9%	16.1%	17.0	1.7%	96%	70	91.5	17.2%		
FactSet Research	FDS	95.90	\$91.14	\$8,740.31	8.8%	11.8%	21.0	1.0%	99%	98	86.8	13.6%		
Danaher	DHR	139.10	\$60.71	\$8,444.87	8.5%	9.3%	18.0	0.2%	93%	74	82.2	7.9%		
Stryker	SYK	133.43	\$60.62	\$8,088.49	8.2%	6.9%	15.0	1.3%	99%	96	85.3	8.3%		
Cognizant Technology	CTSH	77.90	\$78.52	\$6,116.40	6.2%	19.6%	21.0	0.0%	98%	83	90.8	17.9%		
Buffalo Wild Wings	BWLD	69.56	\$76.48	\$5,319.86	5.4%	13.3%	22.0	0.0%	97%	86	85.8	11.1%		
Parker-Hannifin	PH	54.36	\$91.36	\$4,966.24	5.0%	6.8%	13.0	1.7%	67%	62	59.7	9.8%		
Teva Pharma	TEVA	120.46	\$37.99	\$4,576.09	4.6%	5.9%	10.0	2.1%	84%	86	70.3	16.8%		
IPC The Hospitalist Company*	IPCM	94.87	\$41.42	\$3,929.61	4.0%	17.0%	21.0	0.0%	62%	95	77.7	16.4%		
Mastercard Inc	MA	4.79	\$523.35	\$2,506.85	2.5%	11.5%	18.0	0.2%	100%	62	81.4	5.4%		
Chipotle Mexican Grill	CMG	7.09	\$290.33	\$2,059.80	2.1%	16.1%	30.0	0.0%	99%	71	92.4	12.5%		
Cash				\$1,928.64	2.0%			0.1%				0.1%		
Averages				\$98,827.06		11.9%	17.1	1.0%	84%	79	82.7	13.3%		

Sector Diversification



Size Diversification based on Sales Growth Forecast

