

Valuation (NAV) for 02/14/2013

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
AFLAC Inc (AFL)	232.1503	47.6433	11,060.40	48.8300	11,335.90	275.50	11.3%
Apple Inc (AAPL)	22.2030	382.2493	8,487.07	466.5900	10,359.68	1,872.61	10.3%
BUFFALO WILD WINGS INC (BWLD)	69.5589	43.1227	2,999.57	77.2700	5,374.82	2,375.25	5.4%
CHIPOTLE MEXICAN GRILL INC (CMG)	7.0947	295.9973	2,100.00	317.7200	2,254.12	154.12	2.2%
Cognizant Technology Solutions Corp. CI (CTSH)	77.8961	66.7556	5,200.00	76.1800	5,934.12	734.12	5.9%
Danaher Corp (DHR)	139.1018	46.2318	6,430.92	61.1600	8,507.46	2,076.54	8.5%
EMC Corp (EMC)	100.0000	25.1770	2,517.70	24.0400	2,404.00	(113.70)	2.4%
FactSet Research Systems Inc (FDS)	95.8998	65.8402	6,314.06	93.1000	8,928.28	2,614.22	8.9%
IPC The Hospitalist Co Inc (IPCM)	94.8724	36.8917	3,500.00	44.4900	4,220.87	720.87	4.2%
LKQ CP (LKQ)	450.0055	11.9769	5,389.67	23.0800	10,386.13	4,996.46	10.4%
MASTERCARD INCORPORATED (MA)	4.7928	225.8390	1,082.39	522.1600	2,502.58	1,420.19	2.5%
Parker-Hannifin Corp (PH)	54.3590	54.3914	2,956.66	96.3100	5,235.32	2,278.66	5.2%
Qualcomm Inc (QCOM)	135.4564	62.6014	8,479.76	65.5300	8,876.46	396.70	8.8%
Stryker Corp (SYK)	133.9907	57.0215	7,640.35	64.0200	8,578.08	937.73	8.6%
Teva Pharm Ind Inc ADR (TEVA)	120.4550	31.2405	3,763.07	38.9200	4,688.11	925.04	4.7%
			77,921.62		99,585.93	21,664.31	99.3%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	598.86	598.86	0.00	0.6%
Suspense	0.01	0.01	0.00	0.0%
TD Ameritrade	57.09	57.09	0.00	0.1%
	655.96	655.96	0.00	0.7%
Total Securities and Cash Accounts	78,577.58	100,241.89	21,664.31	100.0%

Total Number of Valuation Units to Date 5,944.155339
Value of One Unit \$ 16.863941

Transaction History

01/01/2013 to 02/14/2013

Cash Accounts - Income and Expenses

Date	Description	Interest
01/22/2013	Interest, Folio Investing FDIC Sweep Interest	0.02
		0.02

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
01/25/2013	Purchased 100 shares EMC Corp (EMC) at 25.177 per share	2,517.70
02/01/2013	Purchased 0.363 shares Stryker Corp (SYK) at 63.0579 per share	22.89
02/01/2013	Purchased 0.19832 shares Stryker Corp (SYK) at 62.8278 per share	12.46
02/11/2013	Purchased 0.00274 shares MASTERCARD INCORPORATED (MA) at 525.5474 per share	1.44

Investment Distributions - Cash and Reinvested

Date	Description	Dividend
01/31/2013	Dividend, Stryker Corp (SYK)	12.46
02/01/2013	Dividend, Stryker Corp (SYK) QUALIFIED DIVIDEND	22.89
02/08/2013	Dividend, MASTERCARD INCORPORATED (MA)	1.44
		36.79

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
01/24/2013	14 member payments	1,245.00	73.950960
		1,245.00	73.950960

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Investment Performance

02/20/2004 to 02/14/2013

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Name	Shares	Market Value	Percent of Portfolio	Return Since	Annualized Internal Rate of Return	
LKQ CP (LKQ)	450.0055	10,386.13	10.4%	05/24/2011	48.5%	detail
MASTERCARD INCORPORATED (MA)	4.7928	2,502.58	2.5%	09/30/2010	47.7%	detail
BUFFALO WILD WINGS INC (BWLD)	69.5589	5,374.82	5.4%	08/30/2010	36.3%	detail
IPC The Hospitalist Co Inc (IPCM)	94.8724	4,220.87	4.2%	05/21/2012	32.4%	detail
Apple Inc (AAPL)	22.2030	10,359.68	10.4%	10/18/2010	20.4%	detail
Parker-Hannifin Corp (PH)	54.3590	5,235.32	5.3%	09/24/2008	16.5%	detail
FactSet Research Systems Inc (FDS)	95.8998	8,928.28	9.0%	01/28/2008	11.2%	detail
Danaher Corp (DHR)	139.1018	8,507.46	8.5%	04/24/2008	10.6%	detail
Qualcomm Inc (QCOM)	135.4564	8,876.46	8.9%	01/26/2012	8.3%	detail
Teva Pharm Ind Inc ADR (TEVA)	120.4550	4,688.11	4.7%	11/24/2004	7.0%	detail
Stryker Corp (SYK)	133.9907	8,578.08	8.6%	07/22/2008	4.2%	detail
AFLAC Inc (AFL)	232.1503	11,335.90	11.4%	05/18/2010	3.7%	detail
CHIPOTLE MEXICAN GRILL INC (CMG)	7.0947	2,254.12	2.3%	08/20/2012	NA	detail
Cognizant Technology Solutions Corp. CI (CTSH)	77.8961	5,934.12	6.0%	10/26/2012	NA	detail
EMC Corp (EMC)	100.0000	2,404.00	2.4%	01/25/2013	NA	detail
		99,585.93	100.0%			

AIRR on Investments (excludes cash) = 6.7%

*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date

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**SEMI MODEL CLUB
DIVERSIFICATION TABLE**

2/14/2013	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				31.1%		68.26%	0.7%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
Cyclical Super Sector								21.4%
Basic Materials: Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
Consumer Cyclical: This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.			BWLD CMG	\$5,374.82 \$2,254.12			\$7,628.94	7.6%
Financial Services: Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.					AFL MA	\$11,335.90 \$2,502.58	\$13,838.48	13.8%
Real Estate: This sector includes mortgage companies, property management companies and REITs								
Defensive Super Sector								17.4%
Consumer Defensive: Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
Healthcare: This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.			IPCM	\$4,220.87	SYK TEVA	\$8,578.08 \$4,688.11	\$17,487.06	17.4%
Utilities: Electric, gas, and water utilities								
Sensitive Super Sector								60.5%
Communication Services: Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
Energy: Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies engaged in the mining of coal								
Industrials: Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQ	\$8,928.28 \$10,386.13	DHR PH	\$8,507.46 \$5,235.32	\$33,057.19	33.0%
Technology: Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL CTSH EMC QCOM	\$10,359.68 \$5,934.12 \$2,404.00 \$8,876.46	\$27,574.26	27.5%
CASH IN PORTFOLIO							\$655.96	0.7%
COLUMN TOTALS				\$31,164.22		\$68,421.71	\$100,241.89	100.0%



\$100,241.89

My Dashboards: SEMICH2012

SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at:

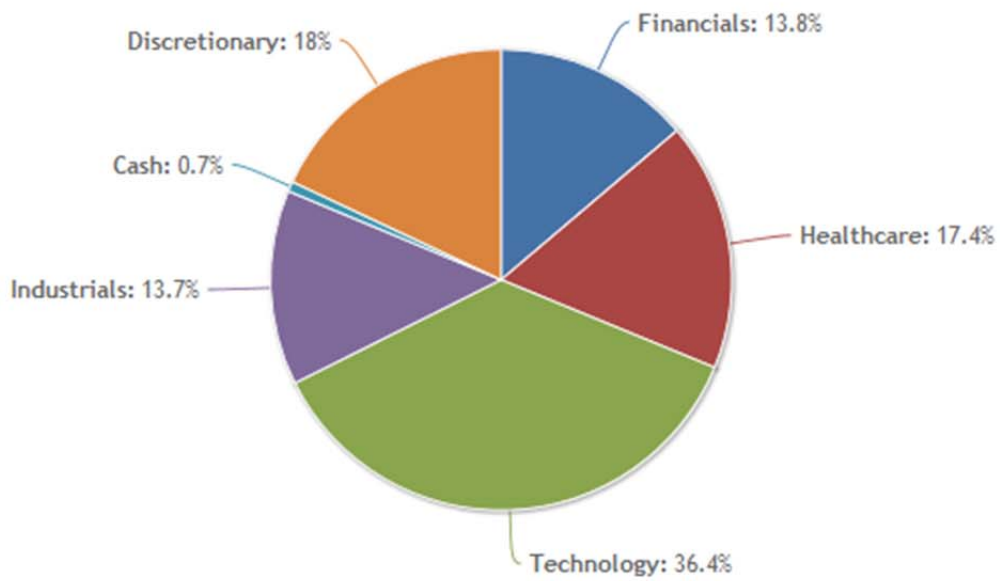
<http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

Dashboard: SEMICH2012 (edit delete)												02/14/2013  	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR	
AFLAC	AFL	232.15	\$48.83	\$11,335.90	11.3%	10.9%	10.0	2.4%	66%	83	83.2	18.5%	
LKQ Corp	LKQ	450.01	\$23.08	\$10,386.13	10.4%	9.0%	20.0	0.0%	54%	97	79.6	4.2%	
Apple Inc.	AAPL	22.20	\$466.59	\$10,359.70	10.3%	13.2%	14.0	1.3%	98%	47	86.4	19.1%	
FactSet Research	FDS	95.90	\$93.10	\$8,928.27	8.9%	11.8%	21.0	1.0%	99%	98	86.8	13.3%	
QUALCOMM	QCOM	135.46	\$65.53	\$8,876.46	8.9%	16.1%	18.0	1.7%	98%	83	95.2	18.8%	
Stryker	SYK	133.99	\$64.02	\$8,578.08	8.6%	6.9%	15.0	1.3%	99%	97	85.4	7.2%	
Danaher	DHR	139.10	\$61.16	\$8,507.47	8.5%	9.3%	18.0	0.2%	93%	88	85.6	8.0%	
Cognizant Technology	CTSH	77.90	\$76.18	\$5,934.12	5.9%	19.3%	20.0	0.0%	98%	86	91.6	17.4%	
Buffalo Wild Wings	BWLD	69.56	\$77.27	\$5,374.82	5.4%	13.3%	22.0	0.0%	92%	85	84.2	11.3%	
Parker-Hannifin	PH	54.36	\$96.31	\$5,235.32	5.2%	6.8%	13.0	1.7%	67%	66	60.6	8.8%	
Teva Pharma	TEVA	120.46	\$38.92	\$4,688.11	4.7%	5.9%	10.0	2.1%	84%	87	70.5	16.4%	
IPC The Hospitalist Company*	IPCM	94.87	\$44.49	\$4,220.87	4.2%	17.0%	22.0	0.0%	62%	95	77.6	16.1%	
Mastercard Inc	MA	4.79	\$522.16	\$2,501.15	2.5%	12.3%	19.0	0.4%	100%	63	82.8	8.4%	
EMC Corp.	EMC	100.00	\$24.04	\$2,404.00	2.4%	10.7%	18.0	0.0%	64%	61	68.0	10.1%	
Chipotle Mexican Grill	CMG	7.09	\$317.72	\$2,254.13	2.2%	16.0%	29.0	0.0%	92%	70	90.1	10.1%	
Cash				\$655.96	0.7%			0.1%				0.1%	
Averages				\$100,240.48		11.6%	17.0	1.0%	84%	82	83.2	12.9%	

Portfolio Averages	
PAR	12.9%
Quality	83.2
Growth	11.6%
P/E Ratio	17.0
Yield	1.0%
Fin Strength	84%
EPS Stability	82

MIPAR	6.9%
Sweet Spot	11.9%-16.9%

Sector Diversification



Size Diversification based on Sales Growth Forecast

