

## Valuation (NAV) for 04/18/2013

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>AFLAC Inc</b> (AFL)	233.7755	47.6596	11,141.65	48.9000	11,431.62	289.97	11.7%
<b>Apple Inc</b> (AAPL)	22.3294	382.7201	8,545.91	392.0500	8,754.24	208.33	9.0%
<b>BUFFALO WILD WINGS INC</b> (BWLD)	69.5589	43.1227	2,999.57	91.4800	6,363.25	3,363.68	6.5%
<b>CHIPOTLE MEXICAN GRILL INC</b> (CMG)	7.0947	295.9973	2,100.00	328.3600	2,329.60	229.60	2.4%
<b>Cognizant Technology Solutions Corp. CI</b> (CTSH)	77.8961	66.7556	5,200.00	70.4800	5,490.12	290.12	5.6%
<b>Danaher Corp</b> (DHR)	139.1018	46.2318	6,430.92	58.0500	8,074.86	1,643.94	8.3%
<b>EMC Corp</b> (EMC)	100.0000	25.1770	2,517.70	22.3400	2,234.00	(283.70)	2.3%
<b>FactSet Research Systems Inc</b> (FDS)	106.2478	68.9321	7,323.88	89.4100	9,499.61	2,175.73	9.7%
<b>IPC The Hospitalist Co Inc</b> (IPCM)	94.8724	36.8917	3,500.00	39.3300	3,731.33	231.33	3.8%
<b>LKQ CP</b> (LKQ)	450.0055	11.9769	5,389.67	20.5400	9,243.11	3,853.44	9.5%
<b>MASTERCARD INCORPORATED</b> (MA)	4.7928	225.3341	1,079.97	521.0000	2,497.02	1,417.05	2.6%
<b>Parker-Hannifin Corp</b> (PH)	54.6090	54.5703	2,980.03	85.9300	4,692.55	1,712.52	4.8%
<b>Qualcomm Inc</b> (QCOM)	135.9644	62.6165	8,513.62	63.6400	8,652.77	139.15	8.9%
<b>Stryker Corp</b> (SYK)	133.9907	57.0215	7,640.35	63.7000	8,535.21	894.86	8.7%
<b>Teva Pharm Ind Inc ADR</b> (TEVA)	120.4550	31.2405	3,763.07	38.1400	4,594.16	831.09	4.7%
			<b>79,126.34</b>		<b>96,123.45</b>	<b>16,997.11</b>	<b>98.4%</b>

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>Folio Investing</b>	1,516.20	1,516.20	0.00	1.6%
<b>Suspense</b>	0.01	0.01	0.00	0.0%
<b>TD Ameritrade</b>	57.09	57.09	0.00	0.1%
	<b>1,573.30</b>	<b>1,573.30</b>	<b>0.00</b>	<b>1.6%</b>
<b>Total Securities and Cash Accounts</b>	80,699.64	97,696.75	16,997.11	100.0%

Total Number of Valuation Units to Date 6,058.729597

Value of One Unit \$ 16.124957

## Transaction History

03/01/2013 to 04/18/2013 

## Cash Accounts - Income and Expenses

Date	Description	Misc. Expense
04/15/2013	Expense, Folio Investing Check 1008 to L Douglass, for Certified Mail for Income Tax Filing 2011 & 2012 and Postage Stamps	(32.37)
		<b>(32.37)</b>

## Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
03/04/2013	Purchased 0.712 shares AFLAC Inc (AFL) at 49.986 per share	35.59
03/04/2013	Purchased 0.25 shares Parker-Hannifin Corp (PH) at 93.48 per share	23.37
03/04/2013	Purchased 0.9132 shares AFLAC Inc (AFL) at 50 per share	45.66
03/20/2013	Purchased 0.10619 shares FactSet Research Systems Inc (FDS) at 92.4758 per share	9.82
03/28/2013	Purchased 0.50795 shares Qualcomm Inc (QCOM) at 66.6601 per share	33.86

## Investment Distributions - Cash and Reinvested

Date	Description	Dividend
03/01/2013	Dividend, AFLAC Inc (AFL)	45.66
03/04/2013	Dividend, AFLAC Inc (AFL) QUALIFIED DIVIDEND	35.59
03/04/2013	Dividend, Parker-Hannifin Corp (PH) QUALIFIED DIVIDEND	23.37
03/19/2013	Dividend, FactSet Research Systems Inc (FDS)	9.82
03/27/2013	Dividend, Qualcomm Inc (QCOM)	33.86
		<b>148.30</b>

## Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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## Member Contributions and Withdrawals

Date	Description	Cash	Units
03/25/2013	11 member payments	950.00	55.307852
03/25/2013	Fee, Teresa Barr Deposit Ck 1005 Folio Fee for returned check	25.00	
		<b>975.00</b>	<b>55.307852</b>

**SEMI MODEL CLUB  
DIVERSIFICATION TABLE**

4/18/2013	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				31.9%		66.49%	1.6%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
<b>Cyclical Super Sector</b>								<b>23.2%</b>
<b>Basic Materials:</b> Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
<b>Consumer Cyclical:</b> This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.			BWLD CMG	\$6,363.25 \$2,329.60			\$8,692.85	8.9%
<b>Financial Services:</b> Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.					AFL MA	\$11,431.62 \$2,497.02	\$13,928.64	14.3%
<b>Real Estate:</b> This sector includes mortgage companies, property management companies and REITs								
<b>Defensive Super Sector</b>								<b>17.3%</b>
<b>Consumer Defensive:</b> Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
<b>Healthcare:</b> This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.			IPCM	\$3,731.33	SYK TEVA	\$8,535.21 \$4,594.16	\$16,860.70	17.3%
<b>Utilities:</b> Electric, gas, and water utilities								
<b>Sensitive Super Sector</b>								<b>58.0%</b>
<b>Communication Services:</b> Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
<b>Energy:</b> Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies								
<b>Industrials:</b> Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQ	\$9,499.61 \$9,243.11	DHR PH	\$8,074.86 \$4,692.55	\$31,510.13	32.3%
<b>Technology:</b> Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL CTSH EMC QCOM	\$8,754.24 \$5,490.12 \$2,234.00 \$8,652.77	\$25,131.13	25.7%
<b>CASH IN PORTFOLIO</b>							\$1,573.30	1.6%
<b>COLUMN TOTALS</b>				\$31,166.90		\$64,956.55	\$97,696.75	100.0%



\$97,696.75

# My Dashboards: SEMICH2012

## SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at:

<http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

Dashboard: SEMICH2012 ( <a href="#">edit</a>   <a href="#">delete</a> )												04/18/2013  	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR	
AFLAC	<a href="#">AFL</a>	233.78	\$48.90	\$11,431.62	11.7%	12.4%	10.0	2.4%	54%	77	92	18.3%	
FactSet Research	<a href="#">FDS</a>	106.25	\$89.41	\$9,499.62	9.7%	10.1%	20.0	1.0%	96%	98	98	11.5%	
LKQ Corp	<a href="#">LKQ</a>	450.01	\$20.54	\$9,243.11	9.5%	8.8%	20.0	0.0%	61%	96	96	6.3%	
Apple Inc.	<a href="#">AAPL</a>	22.33	\$392.05	\$8,754.24	9.0%	12.3%	14.0	2.0%	89%	46	98	23.7%	
QUALCOMM	<a href="#">QCOM</a>	135.46	\$63.64	\$8,620.45	8.8%	10.4%	17.0	1.7%	96%	82	100	13.6%	
Stryker	<a href="#">SYK</a>	133.99	\$63.70	\$8,535.21	8.7%	5.6%	15.0	2.1%	100%	97	98	7.5%	
Danaher	<a href="#">DHR</a>	139.10	\$58.05	\$8,074.86	8.3%	8.5%	18.0	0.2%	97%	88	99	9.2%	
Buffalo Wild Wings	<a href="#">BWLD</a>	69.56	\$91.48	\$6,363.25	6.5%	13.4%	24.0	0.0%	82%	86	96	9.9%	
Cognizant Technology	<a href="#">CTSH</a>	77.90	\$70.48	\$5,490.12	5.6%	19.3%	20.0	0.0%	95%	85	100	19.9%	
Parker-Hannifin	<a href="#">PH</a>	54.61	\$85.93	\$4,692.55	4.8%	5.1%	13.0	1.8%	79%	65	67	8.3%	
Teva Pharma	<a href="#">TEVA</a>	120.46	\$38.14	\$4,594.15	4.7%	3.8%	10.0	2.3%	93%	86	80	13.0%	
IPC The Hospitalist Company*	<a href="#">IPCM</a>	94.87	\$39.33	\$3,731.33	3.8%	13.3%	21.0	0.0%	53%	95	84	14.6%	
Mastercard Inc	<a href="#">MA</a>	4.79	\$521.00	\$2,495.59	2.6%	12.3%	19.0	0.4%	93%	62	96	8.9%	
Chipotle Mexican Grill	<a href="#">CMG</a>	7.09	\$328.36	\$2,329.62	2.4%	14.3%	29.0	0.0%	78%	71	99	9.8%	
EMC Corp.	<a href="#">EMC</a>	100.00	\$22.34	\$2,234.00	2.3%	9.0%	21.0	0.0%	97%	68	84	13.2%	
Cash				\$1,573.30	1.6%			0.1%				0.1%	
Averages				\$97,663.01		10.4%	17.1	1.1%	83%	82	94.0	12.7%	

### Quality Legend:

Blue	Excellent with quality greater than 80.
Green	Good with quality between 60 and 80.
Neutral	Average or below average with quality between 20 and 60.
Red	Poor with quality less than 20.

### PAR Legend:

Green	PAR is within the target range of MIPAR +5-10%, currently 12.5%-17.5%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.5%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.

### Company Name Legend:

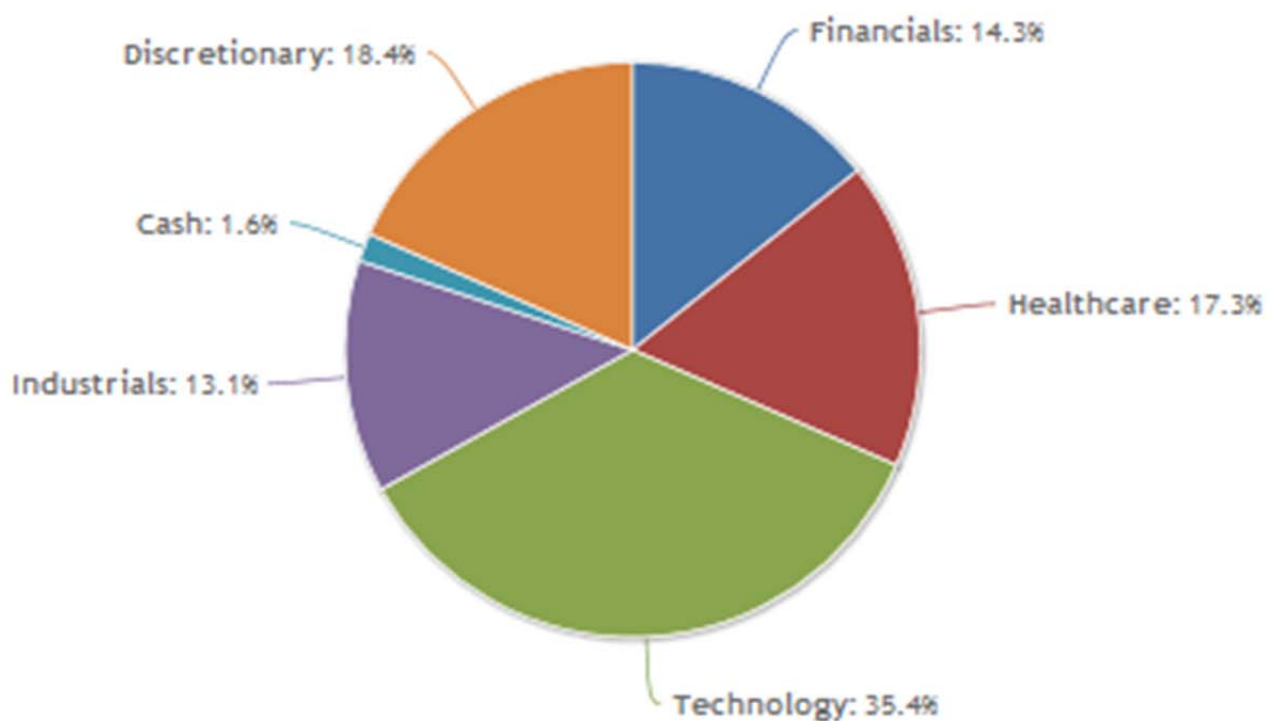
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.

### Portfolio Averages

PAR	12.7%
Quality	94.0
Growth	10.4%
P/E Ratio	17.1
Yield	1.1%
Fin Strength	83%
EPS Stability	82

MIPAR	7.5%
Sweet Spot	12.6%-17.6%

### Sector Diversification



### Size Diversification based on Sales Growth Forecast

