

## SE-Michigan Model Club

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## Valuation (NAV) for 02/13/2014

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>AFLAC Inc</b> (AFL)	195.7236	48.2931	9,452.10	62.7900	12,289.49	2,837.39	10.4%
<b>Apple Inc</b> (AAPL)	22.3073	385.9450	8,609.39	544.4300	12,144.76	3,535.37	10.2%
<b>Bio Reference Laboratories</b> (BRLI)	254.1402	28.7027	7,294.50	27.2200	6,917.70	(376.80)	5.8%
<b>Cognizant Technology Solutions Corp.</b> (CTSH)	148.3808	70.0899	10,400.00	99.7700	14,803.95	4,403.95	12.5%
<b>Credit Acceptance Corp</b> (CACC)	36.0000	111.3550	4,008.78	133.9500	4,822.20	813.42	4.1%
<b>Danaher Corp</b> (DHR)	138.5567	46.3002	6,415.21	76.2200	10,560.79	4,145.58	8.9%
<b>FactSet Research Systems Inc</b> (FDS)	92.9459	94.8939	8,820.00	103.6000	9,629.20	809.20	8.1%
<b>IPC The Hospitalist Co Inc</b> (IPCM)	94.8724	36.8917	3,500.00	54.2500	5,146.83	1,646.83	4.3%
<b>LKQ CP</b> (LKO)	348.5567	11.7287	4,088.12	28.5000	9,933.87	5,845.75	8.4%
<b>Qualcomm Inc</b> (QCOM)	243.9629	64.4207	15,716.25	76.4400	18,648.52	2,932.27	15.7%
<b>T Rowe Price Group Inc</b> (TROW)	75.7264	79.5493	6,023.98	80.6200	6,105.06	81.08	5.2%
<b>Varian Medical Systems Inc</b> (VAR)	56.5617	70.7193	4,000.00	81.3700	4,602.42	602.42	3.9%
			<b>88,328.33</b>		<b>115,604.79</b>	<b>27,276.46</b>	<b>97.5%</b>

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>Folio Investing</b>	3,005.93	3,005.93	0.00	2.5%
<b>Suspense</b>	0.01	0.01	0.00	0.0%
<b>TD Ameritrade</b>	(0.02)	(0.02)	0.00	0.0%
	<b>3,005.92</b>	<b>3,005.92</b>	<b>0.00</b>	<b>2.5%</b>
<b>Total Securities and Cash Accounts</b>	91,334.25	118,610.71	27,276.46	100.0%

Total Number of Valuation Units to Date 5,644.893882  
 Value of One Unit \$ 21.012036

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**SE-Michigan Model Club**[Reports](#) [Spreadsheet](#) [Help](#)**Transaction History**01/01/2014 to 12/31/2014 **Cash Accounts - Income and Expenses**

Date	Description
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**Investment Purchases, Sales, and Transfers**

Date	Description	Cost Basis	Long-Term Capital Gain
01/21/2014	Sold 7.09466 shares CHIPOTLE MEXICAN GRILL INC (CMG) at 524.7806 per share, 0.06 commission	(2,100.00)	1,623.08
01/22/2014	Purchased 12.34586 shares T Rowe Price Group Inc (TROW) at 80.9988 per share	1,000.00	
01/22/2014	Purchased 50.23683 shares Bio Reference Laboratories (BRLI) at 25.7679 per share	1,294.50	
02/03/2014	Purchased 0.02227 shares Danaher Corp (DHR) at 74.5397 per share	1.66	
			<b>1,623.08</b>

**Investment Distributions - Cash and Reinvested**

Date	Description	Dividend
01/31/2014	Dividend, Danaher Corp (DHR)	1.66
01/31/2014	Dividend, Danaher Corp (DHR)	1.80
		<b>3.46</b>

**Investment Splits, Spin-offs and Mergers**

Date	Description	New Shares
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**Member Contributions and Withdrawals**

Date	Description	Cash	Units
01/16/2014	2 member payments Deposit ETF	70.63	3.319478
01/17/2014	Payment, Teresa Barr Deposit ETF	25.25	1.186703
01/22/2014	9 member payments	900.00	42.334670
		<b>995.88</b>	<b>46.840851</b>

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**SEMI MODEL CLUB  
DIVERSIFICATION TABLE**

2/13/2014	Sales < 0.5 Billion		Sales 0.5 to 5 Billion		Sales > 5 Billion		\$ per sector	% of Portfolio
% of Portfolio				39.8%		57.71%	2.5%	100.0%
SECTOR: Industries	SYM	\$ Amount	SYM	\$ Amount	SYM	\$ Amount		
<b>Cyclical Super Sector</b>								<b>19.6%</b>
<b>Basic Materials:</b> Companies that manufacture chemicals, building materials and paper products. This sector also includes companies engaged in commodities exploration and processing.								
<b>Consumer Cyclical:</b> This sector includes retail stores, auto and auto parts manufacturers, companies engaged in residential construction, lodging facilities, restaurants and entertainment companies.								
<b>Financial Services:</b> Companies that provide financial services which includes banks, savings and loans, asset management companies, credit services, investment brokerage firms, and insurance companies.			CACC TROW	\$4,822.20 \$6,105.06	AFL	\$12,289.49	\$23,216.75	19.6%
<b>Real Estate:</b> This sector includes mortgage companies, property management companies and REITs								
<b>Defensive Super Sector</b>								<b>14.1%</b>
<b>Consumer Defensive:</b> Companies engaged in the manufacturing of food, beverages, household & personal products, packaging, or tobacco. Also companies that provide services such as education & training services								
<b>Healthcare:</b> This sector includes biotechnology, pharmaceuticals, research services, home healthcare, hospitals, long-term care facilities, and medical equipment and supplies.			BRLI IPCM VAR	\$6,917.70 \$5,146.83 \$4,602.42			\$16,666.95	14.1%
<b>Utilities:</b> Electric, gas, and water utilities								
<b>Sensitive Super Sector</b>								<b>63.8%</b>
<b>Communication Services:</b> Companies that provide communication services using fixed-line networks or those that provide wireless access & services. This sector also includes companies that provide internet services such as access, navigation & internet related software and services								
<b>Energy:</b> Companies that produce or refine oil and gas, oil field services and equipment companies, and pipeline operators. This sector also includes companies								
<b>Industrials:</b> Companies that manufacture machinery, hand-held tools and industrial products. This sector also includes aerospace & defense firms as well as companies Co's engaged in transportation & logistic services.			FDS LKQ	\$9,629.20 \$9,933.87	DHR	\$10,560.79	\$30,123.86	25.4%
<b>Technology:</b> Companies engaged in the design, development, & support of computer operating systems & applications. This sector also includes companies that provide computer technology consulting services. Also includes companies engaged in the manufacturing of computer equipment, data storage products, networking products, semiconductors, and components					AAPL CTSH QCOM	\$12,144.76 \$14,803.95 \$18,648.52	\$45,597.23	38.4%
<b>CASH IN PORTFOLIO</b>							\$3,005.92	2.5%
<b>COLUMN TOTALS</b>				\$47,157.28		\$68,447.51	\$118,610.71	100.0%

\$118,610.71



MIPAR	6.1%
Sweet Spot	11.1%-16.1%

## My Dashboards: SEMICH2012

### SEMICH Model Club

This dashboard is public and is available for other Manifest members to view at:

<http://www.manifestinvesting.com/dashboards/public/SEMICH2012>

Dashboard: SEMICH2012 ( [edit](#) | [delete](#) ) 02/13/2014  

Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
QUALCOMM	<a href="#">QCOM</a>	243.96	\$76.23	\$18,597.29	15.7%	10.1%	15.0	1.7%	97%	97	100	11.2%
Cognizant Technology	<a href="#">CTSH</a>	148.38	\$99.77	\$14,803.95	12.5%	19.4%	21.0	0.0%	95%	94	100	16.6%
AFLAC	<a href="#">AFL</a>	195.72	\$62.49	\$12,230.77	10.3%	10.0%	10.7	2.4%	33%	89	89	10.5%
Apple Inc.	<a href="#">AAPL</a>	22.31	\$544.43	\$12,144.76	10.3%	10.4%	14.0	2.1%	92%	51	97	15.5%
Danaher	<a href="#">DHR</a>	138.53	\$75.50	\$10,459.35	8.8%	8.2%	20.0	0.2%	94%	95	99	6.4%
LKQ Corp	<a href="#">LKQ</a>	348.56	\$28.50	\$9,933.87	8.4%	9.3%	23.0	0.0%	61%	85	92	7.8%
FactSet Research	<a href="#">FDS</a>	92.95	\$103.60	\$9,629.20	8.1%	8.8%	21.0	1.1%	96%	99	97	9.2%
Bio-Reference Labs*	<a href="#">BRLI</a>	254.14	\$27.22	\$6,917.70	5.8%	12.1%	15.0	0.0%	66%	92	86	10.2%
Price T. Rowe	<a href="#">TROW</a>	75.73	\$80.62	\$6,105.06	5.2%	10.0%	20.0	2.3%	93%	94	97	13.1%
IPC The Hospitalist Company*	<a href="#">IPCM</a>	94.87	\$54.25	\$5,146.83	4.3%	13.9%	23.0	0.0%	36%	99	80	12.7%
Credit Acceptance*	<a href="#">CACC</a>	36.00	\$133.95	\$4,822.20	4.1%	14.5%	10.0	0.0%	36%	81	90	8.5%
Varian Medical	<a href="#">VAR</a>	56.56	\$81.37	\$4,602.43	3.9%	7.6%	19.0	0.0%	85%	99	88	7.4%
Cash				\$3,005.92	2.5%			0.0%				0.0%
Averages				\$118,399.32		11.3%	17.4	1.0%	78%	89	94.6	10.9%

#### Quality Legend:

Blue	Excellent with quality greater than 80.
Green	Good with quality between 60 and 80.
Neutral	Average or below average with quality between 20 and 60.
Red	Poor with quality less than 20.

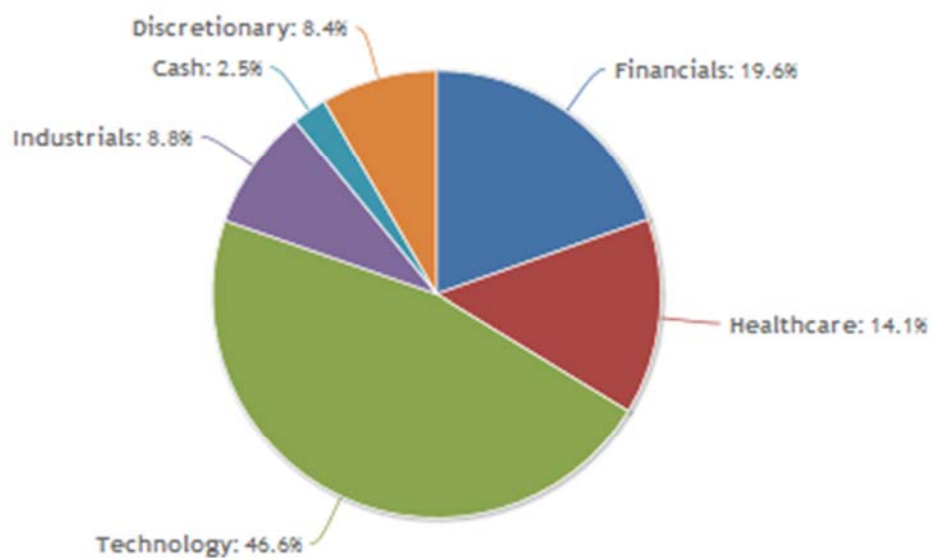
#### PAR Legend:

Green	PAR is within the target range of MIPAR +5-10%, currently 11.1%-16.1%
Yellow	PAR is above the target range of MIPAR +10%, currently 16.1%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.

#### Company Name Legend:

*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.

### Sector Diversification



### Size Diversification

based on Sales Growth Forecast

