

SEMI NAIC MODEL CLUB Valuation Report 01/14/2016

SE-Michigan Model Club

Reports Spreadsheet Help

Valuation (NAV) for 01/14/2016

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
Air Lease Corp (AL)	320.8582	36.8718	11,830.62	27.1100	8,698.47	(3,132.15)	6.9%
Apple Inc (AAPL)	161.4883	56.8709	9,183.99	99.5200	16,071.31	6,887.32	12.8%
Caesarstone Sdot-Yam Ltd (CSTE)	144.3699	41.5599	6,000.00	36.2000	5,226.19	(773.81)	4.2%
Chipotle Mexican Grill Inc (CMG)	10.3133	564.5209	5,822.09	454.3000	4,685.35	(1,136.74)	3.7%
Cognizant Technology Solutions Corp. Cl (CTSH)	386.4592	40.0782	15,488.58	60.2100	23,268.71	7,780.13	18.5%
Fastenal Co (FAST)	171.8841	41.3747	7,111.65	39.2500	6,746.45	(365.20)	5.4%
Gilead Science (GILD)	133.5929	111.4081	14,883.33	93.0200	12,426.81	(2,456.52)	9.9%
LKQ Corp (LKQ)	667.0778	19.2348	12,831.12	25.8200	17,223.95	4,392.83	13.7%
Priceline Group Inc (PCLN)	13.9132	1,232.9927	17,154.85	1,121.3800	15,601.96	(1,552.89)	12.4%
Skyworks Solution (SWKS)	85.9004	86.9875	7,472.26	64.5400	5,544.01	(1,928.25)	4.4%
T Rowe Price Group Inc (TROW)	130.6491	80.9555	10,576.76	65.5800	8,567.97	(2,008.79)	6.8%
			118,355.25		124,061.18	5,705.93	98.8%
Cash Account			Total Cost Basis		Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing			1,447.03		1,447.03	0.00	1.1%
Suspense			0.01		0.01	0.00	0.0%
			1,447.04		1,447.04	0.00	1.1%
Total Securities and Cash Accounts			119,802.29		125,508.22	5,705.93	100.0%

Total Number of Valuation Units to Date 5,780.262650
 Value of One Unit \$ 21.713238

Performance Benchmark

Compare your performance against another security. (advanced form)

Security: to

	IRR	Portfolio Value
SE-Michigan Model Club	6.7%	125,508.22
Vanguard 500 Index Fund (VFINX)	6.6%	123,835.58

Investment Performance

to Show All

Name	Shares	Market Value	Percent of Portfolio	Return Since	Annualized Internal Rate of Return
Chipotle Mexican Grill Inc (CMG)	10.3133	4,685.35	3.8%	08/20/2012	24.7% detail
Cognizant Technology Solutions Corp. Cl (CTSH)	386.4592	23,268.71	18.8%	10/26/2012	20.8% detail
LKQ Corp (LKQ)	667.0778	17,223.95	13.9%	05/24/2011	20.4% detail
Apple Inc (AAPL)	161.4883	16,071.31	12.9%	10/18/2010	18.7% detail
T Rowe Price Group Inc (TROW)	130.6491	8,567.97	6.9%	10/21/2013	-5.2% detail
Fastenal Co (FAST)	171.8841	6,746.45	5.4%	04/20/2015	-5.8% detail
Priceline Group Inc (PCLN)	13.9132	15,601.96	12.6%	06/22/2015	-19.3% detail
Air Lease Corp (AL)	320.8582	8,698.47	7.0%	03/17/2014	-19.6% detail
Gilead Science (GILD)	133.5929	12,426.81	10.0%	06/01/2015	-32.9% detail
Skyworks Solution (SWKS)	85.9004	5,544.01	4.5%	09/21/2015	NA detail
Caesarstone Sdot-Yam Ltd (CSTE)	144.3699	5,226.19	4.2%	09/21/2015	NA detail
		124,061.18	100.0%		

AIRR on Investments (excludes cash) = 7.4%

*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date

Note: The CMG AIRR includes our prior CMG position and isn't accurate for our current CMG holding.

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SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

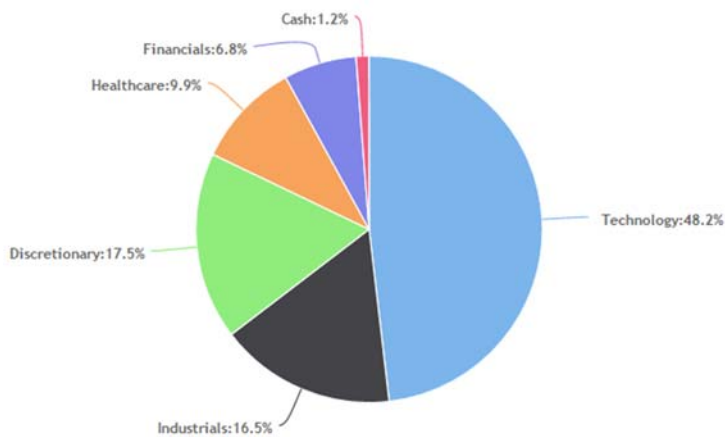
This dashboard is public and is available for other Manifest members to view at:
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

MIPAR	9.5%
Sweet Spot	14.5% - 19.5%

01/15/2016

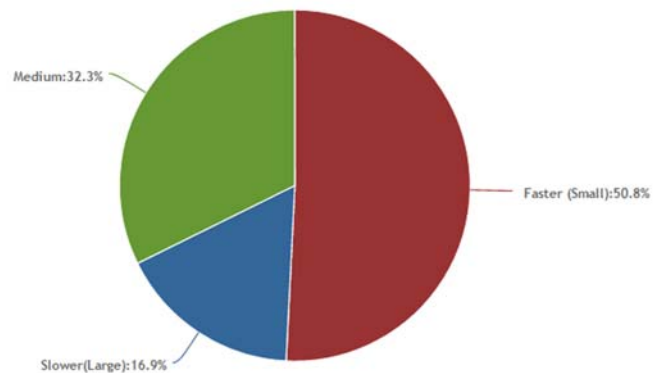
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Air Lease*	AL	320.86	\$27.11	\$8,698.47	6.9%	17.4%	13.0	0.4%	21%	87	70	24.6%
Skyworks Solutions	SWKS	85.90	\$64.54	\$5,544.01	4.4%	14.8%	22.0	0.8%	74%	47	96	21.2%
Priceline.com	PCLN	13.91	\$1,121.38	\$15,601.98	12.4%	14.8%	23.0	0.0%	97%	79	98	19.2%
Apple Inc.	AAPL	161.49	\$99.52	\$16,071.32	12.8%	9.8%	12.0	2.2%	98%	77	100	18.4%
CaesarStone*	CSTE	144.37	\$36.20	\$5,226.19	4.2%	12.8%	19.0	0.0%	41%	81	71	18.0%
Cognizant Technology	CTSH	386.46	\$60.21	\$23,266.78	18.5%	16.9%	22.0	0.0%	99%	95	100	17.7%
Chipotle Mexican Grill	CMG	10.31	\$454.30	\$4,685.33	3.7%	13.9%	35.0	0.0%	85%	83	100	15.9%
LKQ Corp	LKQ	667.08	\$25.82	\$17,223.95	13.7%	11.9%	21.0	0.0%	69%	96	95	15.7%
Gilead Sciences	GILD	133.59	\$93.02	\$12,426.81	9.9%	5.7%	11.0	2.0%	84%	70	89	14.4%
Price T. Rowe	TROW	130.65	\$65.58	\$8,567.97	6.8%	6.2%	18.0	2.8%	95%	84	93	11.9%
Fastenal	FAST	171.88	\$39.25	\$6,746.45	5.4%	8.8%	22.0	2.6%	97%	93	93	11.6%
Cash				\$1,447.04	1.2%			0.7%				0.7%
Averages				\$125,506.30		12.4%	19.0	0.9%	83%	83	93.4	17.0%

Sector Diversification



Size Diversification

based on Sales Growth Forecast



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Transaction History

12/01/2015 to 12/31/2015

Cash Accounts - Income and Expenses

Date	Description	Interest
12/22/2015	Interest, Folio Investing FDIC Sweep Interest	0.01
		0.01

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
12/11/2015	Purchased 0.26739 shares Skyworks Solution (SWKS) at 83.2492 per share	22.26
12/31/2015	Purchased 0.5587 shares Gilead Science (GILD) at 102.3805 per share	57.20
12/31/2015	Purchased 0.93733 shares T Rowe Price Group Inc (TROW) at 71.9597 per share	67.45

Investment Distributions - Cash and Reinvested

Date	Description	Qualified Dividend
12/10/2015	Qualified Dividend, Skyworks Solution (SWKS)	22.26
12/30/2015	Qualified Dividend, Gilead Science (GILD)	57.20
12/30/2015	Qualified Dividend, T Rowe Price Group Inc (TROW)	67.45
		146.91

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
12/18/2015	4 member payments Deposit EFT	171.07	7.191978
		171.07	7.191978

Transaction History

01/01/2016 to 01/14/2016

Cash Accounts - Income and Expenses

Date	Description
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Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
01/07/2016	Purchased 0.51676 shares Air Lease Corp (AL) at 31.0009 per share	16.02

Investment Distributions - Cash and Reinvested

Date	Description	Qualified Dividend
01/06/2016	Qualified Dividend, Air Lease Corp (AL)	16.02
		16.02

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
01/14/2016	Payment, Teresa Barr Deposit EFT	75.25	3.467707
		75.25	3.467707