

SEMICH NAIC MODEL CLUB VALUATION REPORT November 17, 2016

SE-Michigan Model Club

Reports Spreadsheet

Valuation (NAV) for 11/18/2016

*(using prices from market close for 11/17/2016)

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
Air Lease Corp (AL)	322.5292	36.8302	11,878.83	34.8800	11,249.82	(629.01)	7.5%
Apple Inc (AAPL)	165.1396	57.8134	9,547.29	109.9500	18,157.10	8,609.81	12.1%
Biogen Inc (BIIB)	8.5766	314.8104	2,700.00	319.3000	2,738.50	38.50	1.8%
Chipotle Mexican Grill Inc (CMG)	11.2852	555.7796	6,272.09	402.9000	4,546.81	(1,725.28)	3.0%
Cognizant Technology Solutions Corp (CTSH)	367.1573	40.4216	14,841.10	56.3800	20,700.33	5,859.23	13.7%
Fastenal Co (FAST)	175.3385	41.4476	7,267.36	44.9600	7,883.22	615.86	5.2%
Gilead Science (GILD)	153.1457	107.5799	16,475.40	75.5800	11,574.75	(4,900.65)	7.7%
LKQ Corp (LKQ)	667.0778	19.2348	12,831.12	32.6700	21,793.43	8,962.31	14.5%
Priceline Group Inc (PCLN)	13.9132	1,232.9927	17,154.85	1,512.9000	21,049.25	3,894.40	14.0%
Signature Bank (SBNY)	40.4264	123.6816	5,000.00	148.7500	6,013.43	1,013.43	4.0%
Skyworks Solution (SWKS)	120.9978	83.7703	10,136.02	77.9500	9,431.78	(704.24)	6.3%
Stericycle Inc (SRCL)	54.0568	99.8949	5,400.00	75.2700	4,068.85	(1,331.15)	2.7%
Ulta Salon Cosmetics & Fragrance Inc (ULTA)	3.0000	260.6067	781.82	251.1300	753.39	(28.43)	0.5%
VISA Inc (V)	111.7466	73.7105	8,236.90	81.0700	9,059.30	822.40	6.0%
			128,522.78		149,019.96	20,497.18	99.0%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	1,580.07	1,580.07	0.00	1.1%
Suspense	0.01	0.01	0.00	0.0%
	1,580.08	1,580.08	0.00	1.1%
Total Securities and Cash Accounts	130,102.86	150,600.04	20,497.18	100.0%

Total Number of Valuation Units to Date 6,265.213989

Value of One Unit \$ 24.037494

Club Dashboards: SEMichigan

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This dashboard is public and is available for other Manifest members to view at:

<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

MIPAR	5.5%
Sweet Spot	10.5% - 15.5%

Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Ulta Salon Cosmetics	ULTA	3.00	\$250.45	\$751.35	0.5%	20.1%	39.0	0.0%	81%	52	93	19.0%
LKQ Corp	LKQ	667.08	\$32.68	\$21,800.10	14.5%	15.2%	20.0	0.0%	69%	98	97	17.4%
Air Lease*	AL	322.53	\$34.88	\$11,249.82	7.5%	16.3%	11.0	0.4%	52%	88	89	16.9%
Stericycle	SRCL	54.06	\$75.19	\$4,064.77	2.7%	7.0%	20.0	0.0%	83%	93	99	14.5%
Priceline.com	PCLN	13.91	\$1,512.78	\$21,047.61	14.0%	14.5%	22.0	0.0%	97%	84	98	14.4%
Cognizant Technology	CTSH	367.16	\$56.40	\$20,705.84	13.7%	13.4%	18.0	0.0%	100%	100	100	14.4%
Chipotle Mexican Grill	CMG	11.29	\$407.69	\$4,600.87	3.1%	13.9%	28.0	0.0%	85%	65	99	12.8%
Apple	AAPL	165.14	\$109.77	\$18,127.37	12.0%	7.8%	13.0	2.2%	98%	79	100	12.0%
Gilead Sciences	GILD	153.15	\$75.48	\$11,558.67	7.7%	4.2%	9.0	2.0%	83%	69	86	11.8%
Biogen	BIIB	8.58	\$318.91	\$2,735.16	1.8%	10.4%	20.0	0.0%	83%	73	89	11.4%
Visa Inc.	V	111.75	\$81.12	\$9,064.24	6.0%	11.9%	28.0	0.9%	98%	79	98	9.8%
Skyworks Solutions	SWKS	121.00	\$77.83	\$9,417.26	6.3%	10.1%	19.0	1.0%	75%	44	91	9.6%
Fastenal	FAST	175.34	\$44.98	\$7,886.73	5.2%	7.6%	22.0	2.8%	97%	96	92	8.2%
Signature Bank	SBNY	40.43	\$148.62	\$6,008.17	4.0%	9.8%	16.0	0.0%	68%	77	92	5.1%
Cash				\$1,580.07	1.0%			0.7%				0.7%
Averages				\$150,598.03		11.7%	18.3	0.7%	85%	84	95.4	13.0%

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Performance Benchmark

Compare your performance against another security. (advanced form)

Security: to to

*(using prices from market close for 11/17/2016)

	IRR	Portfolio Value
SE-Michigan Model Club	7.2%	150,600.04
Vanguard 500 Index Fund (VFINX)	7.6%	155,554.66

Transaction History

to

Cash Accounts - Income and Expenses

Date **Description**

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
10/07/2016	Purchased 0.55062 shares Air Lease Corp (AL) at 29.2398 per share	16.10
10/17/2016	Purchased 3 shares Ulta Salon Cosmetics & Fragrance Inc (ULTA) at 260.6067 per share	781.82
11/11/2016	Purchased 0.87677 shares Apple Inc (AAPL) at 106.7897 per share	93.63

Investment Distributions - Cash and Reinvested

Date	Description	Qualified Dividend
10/06/2016	Qualified Dividend, Air Lease Corp (AL)	16.10
11/10/2016	Qualified Dividend, Apple Inc (AAPL)	93.63
		109.73

Investment Splits, Spin-offs and Mergers

Date **Description** **New Shares**

Member Contributions and Withdrawals

Date	Description	Cash	Units
10/13/2016	4 member payments Deposit EFT	121.53	5.300106
10/14/2016	Payment, Rob Wasilevich Deposit EFT	50.18	2.188425
10/17/2016	Payment, Mary Jane Bellaver Deposit EFT	50.13	2.186245
10/19/2016	Payment, Gillian Todd Deposit EFT	25.19	1.098574
10/20/2016	Payment, Chidambaram Ganapathi Deposit EFT	350.75	15.296736
10/29/2016	6 member payments	800.12	34.894438
11/17/2016	5 member payments	271.36	11.309409
		1,669.26	72.273933