

SEMICH NAIC MODEL CLUB VALUATION REPORT December 15, 2016

SE-Michigan Model Club

Reports Spreadsheet Help

Valuation (NAV) for 12/31/2016

*(using prices from market close for 12/15/2016)

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
Air Lease Corp (AL)	322.5292	36.8302	11,878.83	35.1700	11,343.35	(535.48)	7.5%
Apple Inc (AAPL)	165.1396	57.8134	9,547.29	115.8200	19,126.47	9,579.18	12.6%
Biogen Inc (BIIB)	22.4559	315.1241	7,076.38	286.9700	6,444.16	(632.22)	4.2%
Chipotle Mexican Grill Inc (CMG)	11.2852	555.7796	6,272.09	375.7000	4,239.85	(2,032.24)	2.8%
Cognizant Technology Solutions Corp (CTSH)	367.1573	40.4216	14,841.10	56.8000	20,854.54	6,013.44	13.7%
Fastenal Co (FAST)	176.4817	41.4772	7,319.96	48.4300	8,547.01	1,227.05	5.6%
Gilead Science (GILD)	94.4103	102.3715	9,664.92	75.5500	7,132.70	(2,532.22)	4.7%
LKQ Corp (LKQ)	667.0778	19.2348	12,831.12	32.5700	21,726.72	8,895.60	14.3%
Priceline Group Inc (PCLN)	13.9132	1,232.9927	17,154.85	1,501.2000	20,886.47	3,731.62	13.8%
Signature Bank (SBNY)	40.4264	123.6816	5,000.00	148.9700	6,022.32	1,022.32	4.0%
Skyworks Solution (SWKS)	121.4222	83.7565	10,169.90	77.2100	9,375.01	(794.89)	6.2%
Stericycle Inc (SRCL)	54.0568	99.8949	5,400.00	77.5000	4,189.40	(1,210.60)	2.8%
Ulta Salon Cosmetics & Fragrance Inc (ULTA)	9.1975	258.9647	2,381.82	256.6900	2,360.90	(20.92)	1.6%
VISA Inc (V)	111.9844	73.7187	8,255.34	79.1300	8,861.32	605.98	5.8%
			127,793.60		151,110.22	23,316.62	99.5%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	776.10	776.10	0.00	0.5%
Suspense	0.01	0.01	0.00	0.0%
	776.11	776.11	0.00	0.5%
Total Securities and Cash Accounts	128,569.71	151,886.33	23,316.62	100.0%

Total Number of Valuation Units to Date
Value of One Unit

6,309.680093
\$ 24.071954

Club Dashboards: SEMichigan

Edit

SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

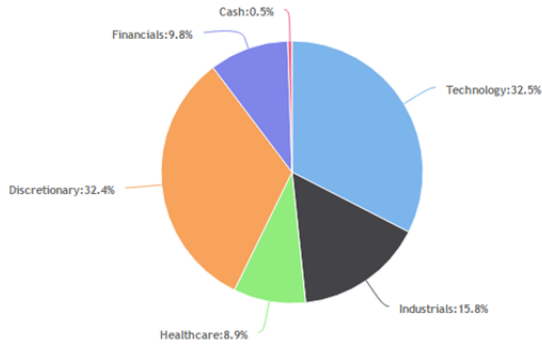
MIPAR	5.1%
Sweet Spot	10.1% - 15.1%

This dashboard is public and is available for other Manifest members to view at:
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

12/16/2016												
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Ulta Salon Cosmetics	ULTA	9.20	\$256.78	\$2,361.73	1.6%	20.1%	40.0	0.0%	81%	52	93	19.3%
LKQ Corp	LKQ	667.08	\$32.58	\$21,733.39	14.3%	14.7%	20.0	0.0%	69%	98	97	17.3%
Air Lease*	AL	322.53	\$35.17	\$11,343.35	7.5%	16.3%	11.0	0.4%	52%	88	89	16.9%
Cognizant Technology	CTSH	367.16	\$56.80	\$20,854.53	13.7%	13.4%	18.0	0.0%	100%	100	100	14.4%
Biogen	BIIB	22.46	\$287.36	\$6,452.93	4.2%	10.4%	20.0	0.0%	83%	73	89	13.8%
Priceline.com	PCLN	13.91	\$1,504.38	\$20,930.67	13.8%	14.5%	21.0	0.0%	97%	84	98	13.7%
Chipotle Mexican Grill	CMG	11.29	\$382.56	\$4,317.27	2.8%	13.2%	27.0	0.0%	85%	55	98	13.6%
Stericycle	SRCL	54.06	\$77.51	\$4,189.94	2.8%	6.4%	19.0	0.0%	82%	91	98	13.0%
Gilead Sciences	GILD	94.41	\$75.55	\$7,132.70	4.7%	4.2%	9.0	2.0%	83%	69	86	11.7%
Apple	AAPL	165.14	\$115.96	\$19,149.59	12.6%	7.8%	13.0	2.2%	98%	79	100	10.7%
Visa Inc.	V	111.98	\$79.65	\$8,919.56	5.9%	11.9%	28.0	0.9%	98%	80	98	10.3%
Skyworks Solutions	SWKS	121.00	\$77.26	\$9,348.29	6.1%	10.1%	19.0	1.0%	75%	44	91	9.8%
Fastenal	FAST	176.48	\$48.43	\$8,547.01	5.6%	7.6%	22.0	2.8%	97%	97	92	6.7%
Signature Bank	SBNY	40.43	\$149.00	\$6,023.53	4.0%	9.8%	16.0	0.0%	69%	77	92	5.2%
Cash				\$776.11	0.5%			0.7%				0.7%
Averages				\$152,080.61		11.8%	18.6	0.7%	85%	83	95.4	12.9%

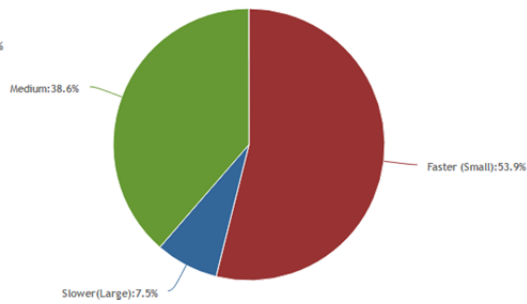
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Sector Diversification



Size Diversification

based on Sales Growth Forecast



Transaction History

11/01/2016 to 12/15/2016

Cash Accounts - Income and Expenses

Date	Description	Interest
11/22/2016	Interest, Folio Investing FDIC Sweep Interest	0.01
		0.01

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis	Long-Term Capital Gain
11/11/2016	Purchased 0.87677 shares Apple Inc (AAPL) at 106.7897 per share	93.63	
11/22/2016	Sold 58.73539 shares Gilead Science (GILD) at 74.5101 per share, 0.10 commission	(6,810.48)	(2,434.20)
11/22/2016	Purchased 6.19747 shares Ulta Salon Cosmetics & Fragrance Inc (ULTA) at 258.1699 per share	1,600.00	
11/22/2016	Purchased 13.87926 shares Biogen Inc (BIIB) at 315.318 per share	4,376.38	
11/23/2016	Purchased 1.14323 shares Fastenal Co (FAST) at 46.01 per share	52.60	
12/07/2016	Purchased 0.23776 shares VISA Inc (V) at 77.5572 per share	18.44	
12/09/2016	Purchased 0.42446 shares Skyworks Solution (SWKS) at 79.8191 per share	33.88	
			(2,434.20)

Investment Distributions - Cash and Reinvested

Date	Description	Qualified Dividend
11/10/2016	Qualified Dividend, Apple Inc (AAPL)	93.63
11/22/2016	Qualified Dividend, Fastenal Co (FAST)	52.60
12/06/2016	Qualified Dividend, VISA Inc (V)	18.44
12/08/2016	Qualified Dividend, Skyworks Solution (SWKS)	33.88
		198.55

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares

Member Contributions and Withdrawals

Date	Description	Cash	Units
11/17/2016	5 member payments	271.36	11.309409
11/18/2016	Payment, Gillian Todd Deposit EFT	25.19	1.049838
12/05/2016	5 member payments	600.00	25.006062
12/15/2016	3 member payments Deposit EFT	170.93	7.100795
		1,067.48	44.466104

Performance Benchmark

Compare your performance against another security. (advanced form)

Security: to to

	IRR	Portfolio Value
SE-Michigan Model Club	7.2%	151,983.46
Vanguard 500 Index Fund (VFINX)	7.9%	161,942.98