

## SEMICH NAIC MODEL CLUB Valuation Report January 19, 2017

Valuation (NAV) for 01/19/2017

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>Air Lease Corp (AL)</b>	323.2222	36.8261	11,903.02	34.9700	11,303.08	(599.94)	7.4%
<b>Apple Inc (AAPL)</b>	165.1396	57.8134	9,547.29	119.7800	19,780.43	10,233.14	12.9%
<b>Biogen Inc (BIIB)</b>	22.4559	315.1241	7,076.38	280.3500	6,295.50	(780.88)	4.1%
<b>Chipotle Mexican Grill Inc (CMG)</b>	11.2852	555.7796	6,272.09	408.8700	4,614.19	(1,657.90)	3.0%
<b>Cognizant Technology Solutions Corp (CTSH)</b>	367.1573	40.4216	14,841.10	56.6500	20,799.46	5,958.36	13.5%
<b>Fastenal Co (FAST)</b>	176.4817	41.4772	7,319.96	50.5500	8,921.15	1,601.19	5.8%
<b>Gilead Science (GILD)</b>	95.0248	102.1763	9,709.29	71.5700	6,800.93	(2,908.36)	4.4%
<b>LKQ Corp (LKQ)</b>	667.0778	19.2348	12,831.12	31.4800	20,999.61	8,168.49	13.7%
<b>Priceline Group Inc (PCLN)</b>	13.9132	1,232.9927	17,154.85	1,539.0200	21,412.66	4,257.81	13.9%
<b>Signature Bank (SBNY)</b>	40.4264	123.6816	5,000.00	150.9700	6,103.17	1,103.17	4.0%
<b>Skyworks Solution (SWKS)</b>	121.4222	83.7565	10,169.90	78.4600	9,526.79	(643.11)	6.2%
<b>Stericycle Inc (SRCL)</b>	54.0568	99.8949	5,400.00	79.9600	4,322.38	(1,077.62)	2.8%
<b>Ulta Salon Cosmetics &amp; Fragrance Inc (ULTA)</b>	9.1975	258.9647	2,381.82	266.1200	2,447.63	65.81	1.6%
<b>VISA Inc (V)</b>	111.9844	73.7187	8,255.34	81.7300	9,152.48	897.14	6.0%
			<b>127,862.16</b>		<b>152,479.46</b>	<b>24,617.30</b>	<b>99.3%</b>

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>Folio Investing</b>	1,122.31	1,122.31	0.00	0.7%
<b>Suspense</b>	0.01	0.01	0.00	0.0%
	<b>1,122.32</b>	<b>1,122.32</b>	<b>0.00</b>	<b>0.7%</b>
<b>Total Securities and Cash Accounts</b>	128,984.48	153,601.78	24,617.30	100.0%

Total Number of Valuation Units to Date 6,323.989412

Value of One Unit \$ 24.288747

### Club Dashboards: SEMichigan

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SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

This dashboard is public and is available for other Manifest members to view at:

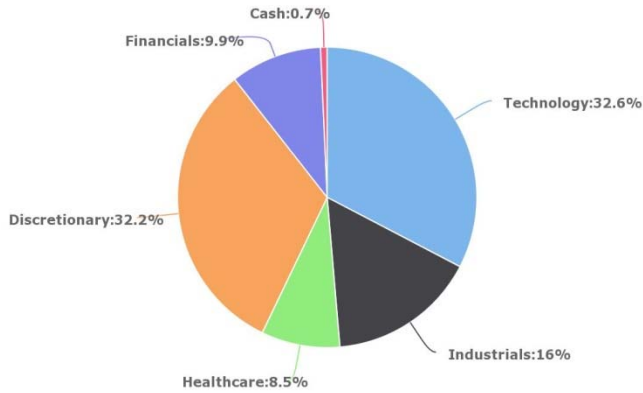
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

MIPAR	5.5%
Sweet Spot	10.5% - 15.5%

												01/20/2017	
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR	
Ulta Salon Cosmetics	ULTA	9.20	\$265.89	\$2,445.52	1.6%	20.1%	40.0	0.0%	81%	52	93	18.8%	
LKQ Corp	LKQ	667.08	\$31.49	\$21,006.28	13.7%	14.7%	20.0	0.0%	81%	98	98	18.4%	
Air Lease*	AL	323.22	\$34.99	\$11,309.54	7.4%	16.3%	11.0	0.4%	52%	88	89	17.3%	
Biogen	BIIB	22.46	\$279.81	\$6,283.39	4.1%	10.4%	20.0	0.0%	83%	74	89	14.6%	
Cognizant Technology	CTSH	367.16	\$56.64	\$20,795.79	13.5%	13.4%	18.0	0.0%	100%	100	100	14.6%	
Priceline.com	PCLN	13.91	\$1,539.34	\$21,417.08	13.9%	14.5%	21.0	0.0%	97%	84	98	13.4%	
Chipotle Mexican Grill	CMG	11.29	\$409.01	\$4,615.76	3.0%	13.2%	27.0	0.0%	85%	55	98	11.9%	
Gilead Sciences	GILD	95.02	\$71.54	\$6,798.07	4.4%	4.1%	9.0	2.0%	83%	70	86	11.5%	
Stericycle	SRCL	54.06	\$80.01	\$4,325.08	2.8%	6.4%	18.0	0.0%	82%	92	98	11.3%	
Skyworks Solutions	SWKS	121.42	\$78.45	\$9,525.57	6.2%	10.2%	20.0	1.0%	75%	42	91	10.7%	
Apple	AAPL	165.14	\$119.65	\$19,758.95	12.9%	7.8%	13.0	2.2%	98%	80	100	9.8%	
Visa Inc.	V	111.98	\$81.60	\$9,137.93	5.9%	11.9%	27.0	0.9%	98%	80	99	9.2%	
Fastenal	FAST	176.48	\$50.70	\$8,947.62	5.8%	7.1%	23.0	2.8%	97%	97	92	6.6%	
Signature Bank	SBNY	40.43	\$151.13	\$6,109.64	4.0%	9.8%	16.0	0.0%	69%	78	92	5.2%	
Cash				\$1,122.31	0.7%			0.7%				0.7%	
Averages				\$153,598.55		11.8%	18.7	0.7%	87%	83	95.7	12.8%	

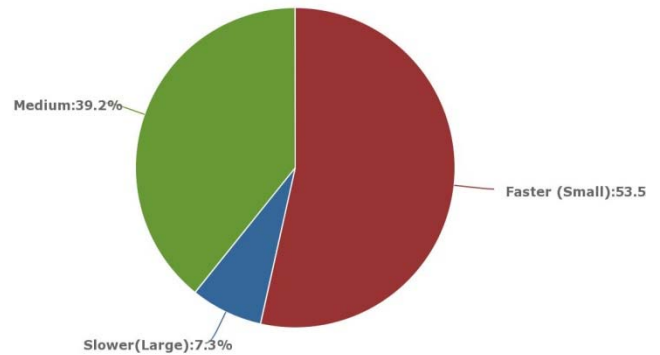
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Sector Diversification



Size Diversification

based on Sales Growth Forecast



**Performance Benchmark**

Compare your performance against another security. [\(advanced form\)](#)

Security:  to  to

	IRR	Portfolio Value
<b>SE-Michigan Model Club</b>	7.2%	153,601.78
<b>Vanguard 500 Index Fund (VFINX)</b>	7.8%	162,647.81

**Investment Performance**

to   Show All

Name	Shares	Market Value	Percent of Portfolio	Return Since	Annualized Internal Rate of Return	
<b>Signature Bank</b> (SBNY)	40.4264	6,103.17	4.0%	06/20/2016	47.2%	<a href="#">detail</a>
<b>LKQ Corp</b> (LKQ)	667.0778	20,999.61	13.8%	05/24/2011	20.6%	<a href="#">detail</a>
<b>Apple Inc</b> (AAPL)	165.1396	19,780.43	13.0%	10/18/2010	19.3%	<a href="#">detail</a>
<b>Priceline Group Inc</b> (PCLN)	13.9132	21,412.66	14.0%	06/22/2015	16.4%	<a href="#">detail</a>
<b>Fastenal Co</b> (FAST)	176.4817	8,921.15	5.8%	04/20/2015	16.2%	<a href="#">detail</a>
<b>VISA Inc</b> (V)	111.9844	9,152.48	6.0%	02/22/2016	13.7%	<a href="#">detail</a>
<b>Cognizant Technology Solutions Corp</b> (CTSH)	367.1573	20,799.46	13.6%	10/26/2012	12.9%	<a href="#">detail</a>
<b>Chipotle Mexican Grill Inc</b> (CMG)	11.2852	4,614.19	3.0%	08/20/2012	-0.7%	<a href="#">detail</a>
<b>Air Lease Corp</b> (AL)	323.2222	11,303.08	7.4%	03/17/2014	-1.6%	<a href="#">detail</a>
<b>Skyworks Solution</b> (SWKS)	121.4222	9,526.79	6.2%	09/21/2015	-4.2%	<a href="#">detail</a>
<b>Gilead Science</b> (GILD)	95.0248	6,800.93	4.5%	06/01/2015	-25.0%	<a href="#">detail</a>
<b>Stericycle Inc</b> (SRCL)	54.0568	4,322.38	2.8%	05/23/2016	-30.3%	<a href="#">detail</a>
<b>Biogen Inc</b> (BIIB)	22.4559	6,295.50	4.1%	08/22/2016	NA	<a href="#">detail</a>
<b>Ulta Salon Cosmetics &amp; Fragrance Inc</b> (ULTA)	9.1975	2,447.63	1.6%	10/17/2016	NA	<a href="#">detail</a>
		<b>152,479.46</b>	<b>100.0%</b>			

AIRR on Investments (excludes cash) = 7.9%

\*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date



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Transaction History

12/01/2016 to 12/31/2016

**Cash Accounts - Income and Expenses**

Date	Description	Interest
12/22/2016	Interest, Folio Investing FDIC Sweep Interest	0.01
		<b>0.01</b>

**Investment Purchases, Sales, and Transfers**

Date	Description	Cost Basis
12/07/2016	Purchased 0.23776 shares VISA Inc (V) at 77.5572 per share	18.44
12/09/2016	Purchased 0.42446 shares Skyworks Solution (SWKS) at 79.8191 per share	33.88
12/30/2016	Purchased 0.61454 shares Gilead Science (GILD) at 72.2003 per share	44.37

**Investment Distributions - Cash and Reinvested**

Date	Description	Qualified Dividend
12/06/2016	Qualified Dividend, VISA Inc (V)	18.44
12/08/2016	Qualified Dividend, Skyworks Solution (SWKS)	33.88
12/29/2016	Qualified Dividend, Gilead Science (GILD)	44.37
		<b>96.69</b>

**Investment Splits, Spin-offs and Mergers**

Date	Description	New Shares
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**Member Contributions and Withdrawals**

Date	Description	Cash	Units
12/05/2016	5 member payments	600.00	25.006062
12/15/2016	3 member payments Deposit EFT	170.93	7.096252
12/19/2016	Payment, Mary Jane Bellaver Deposit EFT	50.13	2.081174
12/20/2016	Payment, Gillian Todd Deposit EFT	25.19	1.045777
		<b>846.25</b>	<b>35.229265</b>

Transaction History

01/01/2017 to 01/19/2017

**Cash Accounts - Income and Expenses**

Date	Description
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**Investment Purchases, Sales, and Transfers**

Date	Description	Cost Basis
01/10/2017	Purchased 0.693 shares Air Lease Corp (AL) at 34.9062 per share	24.19

**Investment Distributions - Cash and Reinvested**

Date	Description	Qualified Dividend
01/09/2017	Qualified Dividend, Air Lease Corp (AL)	24.19
		<b>24.19</b>

**Investment Splits, Spin-offs and Mergers**

Date	Description	New Shares
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**Member Contributions and Withdrawals**

Date	Description	Cash	Units
01/17/2017	Payment, Sudip Suvedi Deposit Check 2438235507	100.00	4.151554
01/19/2017	3 member payments Deposit EFT	170.88	7.035357
		<b>270.88</b>	<b>11.186911</b>

## SEMICH NAIC MODEL CLUB Valuation Report January 19, 2017

## Capital Gains and Losses from 01/01/2016 to 12/31/2016

## Short-Term Capital Gain

Shares	Name	Acquisition Date	Date Sold	Sales Price	Cost Basis	Wash Sale Adjustment	Gain/(Loss)
144.3699	Caesarstone Ltd (CSTE)	09/21/2015	02/22/2016	5,123.59	6,000.00		(876.41)
0.2640	Skyworks Solution (SWKS)	09/21/2015	03/24/2016	20.00	23.54		(3.54)
1.4505	T Rowe Price Group Inc (TROW)	09/30/2015	08/22/2016	100.31	100.42		(0.11)
0.9373	T Rowe Price Group Inc (TROW)	12/31/2015	08/22/2016	64.82	67.45		(2.63)
0.9527	T Rowe Price Group Inc (TROW)	03/31/2016	08/22/2016	65.89	70.55		(4.66)
0.9937	T Rowe Price Group Inc (TROW)	06/30/2016	08/22/2016	68.72	71.06		(2.34)
				<b>5,443.33</b>	<b>6,333.02</b>	<b>0.00</b>	<b>(889.69)</b>

## Long-Term Capital Gain

Shares	Name	Acquisition Date	Date Sold	Sales Price	Cost Basis	Wash Sale Adjustment	Gain/(Loss)
19.3019	Cognizant Technology Solutions Corp (CTSH)	10/26/2012	05/23/2016	1,199.97	647.48		552.49
10.8714	T Rowe Price Group Inc (TROW)	01/22/2014	06/20/2016	789.68	880.57		(90.89)
31.0598	T Rowe Price Group Inc (TROW)	02/18/2014	06/20/2016	2,256.14	2,500.00		(243.86)
0.5664	T Rowe Price Group Inc (TROW)	03/31/2014	06/20/2016	41.14	46.99		(5.85)
0.5581	T Rowe Price Group Inc (TROW)	06/30/2014	06/20/2016	40.54	47.24		(6.70)
22.2987	T Rowe Price Group Inc (TROW)	08/18/2014	06/20/2016	1,619.75	1,750.00		(130.25)
6.9348	T Rowe Price Group Inc (TROW)	08/20/2014	06/20/2016	503.74	550.00		(46.26)
0.7684	T Rowe Price Group Inc (TROW)	09/30/2014	06/20/2016	55.81	60.34		(4.53)
0.6987	T Rowe Price Group Inc (TROW)	12/31/2014	06/20/2016	50.75	60.68		(9.93)
8.8426	T Rowe Price Group Inc (TROW)	02/23/2015	06/20/2016	642.31	734.29		(91.98)
38.6285	T Rowe Price Group Inc (TROW)	02/23/2015	08/22/2016	2,671.39	3,207.71		(536.32)
1.1916	T Rowe Price Group Inc (TROW)	03/31/2015	08/22/2016	82.41	96.76		(14.35)
4.5710	T Rowe Price Group Inc (TROW)	04/24/2015	08/22/2016	316.11	374.55		(58.44)
1.2712	T Rowe Price Group Inc (TROW)	06/30/2015	08/22/2016	87.91	99.76		(11.85)
34.8736	Gilead Science (GILD)	06/01/2015	11/22/2016	2,598.38	4,000.00		(1,401.62)
0.1275	Gilead Science (GILD)	06/30/2015	11/22/2016	9.50	15.00		(5.50)
15.0000	Gilead Science (GILD)	07/20/2015	11/22/2016	1,117.63	1,778.55		(660.92)
8.7342	Gilead Science (GILD)	08/17/2015	11/22/2016	650.78	1,016.93		(366.15)
				<b>14,733.94</b>	<b>17,866.85</b>	<b>0.00</b>	<b>(3,132.91)</b>
			20,177.27	24,199.87	0.00	(4,022.60)	