

# SEMICH NAIC MODEL CLUB VALUATION REPORT August 17, 2017

SE-Michigan Model Club

Reports Spreadsheet Help

Valuation (NAV) for 08/17/2017

|  | Shares Held | Cost Basis per Share | Total Cost Basis  | Price per Share | Market Value      | Unrealized Gain/(Loss) | Percent of Total |
|--|-------------|----------------------|-------------------|-----------------|-------------------|------------------------|------------------|
| Air Lease Corp (AL)                        | 324.4954    | 36.8312              | 11,951.55         | 39.3800         | 12,778.63         | 827.08                 | 7.4%             |
| Amazon.com Inc (AMZN)                      | 4.9989      | 1,002.6026           | 5,011.92          | 960.5700        | 4,801.80          | (210.12)               | 2.8%             |
| Apple Inc (AAPL)                           | 129.7204    | 62.1138              | 8,057.43          | 157.8600        | 20,477.67         | 12,420.24              | 11.8%            |
| Biogen Inc (BIIB)                          | 22.4559     | 290.5096             | 6,523.64          | 284.4200        | 6,386.89          | (136.75)               | 3.7%             |
| Cognizant Technology Solutions Corp (CTSH) | 367.9807    | 40.4808              | 14,896.17         | 70.3900         | 25,902.16         | 11,005.99              | 14.9%            |
| Cvs Health Corp (CVS)                      | 42.9381     | 81.1930              | 3,486.27          | 78.8900         | 3,387.38          | (98.89)                | 1.9%             |
| Dycom Industries Inc (DY)                  | 61.3061     | 81.5580              | 5,000.00          | 80.5400         | 4,937.59          | (62.41)                | 2.9%             |
| Fastenal Co (FAST)                         | 178.8964    | 41.5507              | 7,433.26          | 41.6100         | 7,443.88          | 10.62                  | 4.3%             |
| LKQ Corp (LKQ)                             | 667.0778    | 19.2348              | 12,831.12         | 34.0900         | 22,740.68         | 9,909.56               | 13.1%            |
| Priceline Group Inc (PCLN)                 | 13.9132     | 1,232.9927           | 17,154.85         | 1,812.9700      | 25,224.18         | 8,069.33               | 14.6%            |
| Signature Bank (SBNY)                      | 40.4264     | 123.6816             | 5,000.00          | 128.0700        | 5,177.41          | 177.41                 | 3.0%             |
| Skyworks Solution (SWKS)                   | 122.1000    | 83.8783              | 10,241.54         | 102.2100        | 12,479.84         | 2,238.30               | 7.2%             |
| Stericycle Inc (SRCL)                      | 54.0568     | 99.8949              | 5,400.00          | 71.0500         | 3,840.74          | (1,559.26)             | 2.2%             |
| Ulta Beauty Inc (ULTA)                     | 18.8314     | 256.5845             | 4,831.84          | 241.4300        | 4,546.46          | (285.38)               | 2.6%             |
| VISA Inc (V)                               | 112.3846    | 73.7853              | 8,292.33          | 102.1600        | 11,481.21         | 3,188.88               | 6.6%             |
|  |             |                      | <b>126,111.92</b> |                 | <b>171,606.52</b> | <b>45,494.60</b>       | <b>99.0%</b>     |

| Cash Account                              | Total Cost Basis  | Market Value      | Unrealized Gain/(Loss) | Percent of Total |
|---|-------------------|-------------------|------------------------|------------------|
| Folio Investing                           | 1,713.30          | 1,713.30          | 0.00                   | 1.0%             |
| Suspense                                  | 0.01              | 0.01              | 0.00                   | 0.0%             |
|   | <b>1,713.31</b>   | <b>1,713.31</b>   | <b>0.00</b>            | <b>1.0%</b>      |
| <b>Total Securities and Cash Accounts</b> | <b>127,825.23</b> | <b>173,319.83</b> | <b>45,494.60</b>       | <b>100.0%</b>    |

Total Number of Valuation Units to Date      6,343.376641  
 Value of One Unit      \$      27.322960

Investment Performance

02/20/2004 to 08/17/2017  Show All

| Name                                       | Shares   | Market Value      | Percent of Portfolio | Return Since | Annualized Internal Rate of Return |
|--|----------|-------------------|----------------------|--------------|------------------------------------|
| VISA Inc (V)                               | 112.3846 | 11,481.21         | 6.7%                 | 02/22/2016   | 26.6% <a href="#">detail</a>       |
| Apple Inc (AAPL)                           | 129.7204 | 20,477.67         | 11.9%                | 10/18/2010   | 22.2% <a href="#">detail</a>       |
| Priceline Group Inc (PCLN)                 | 13.9132  | 25,224.18         | 14.7%                | 06/22/2015   | 20.8% <a href="#">detail</a>       |
| LKQ Corp (LKQ)                             | 667.0778 | 22,740.68         | 13.2%                | 05/24/2011   | 19.9% <a href="#">detail</a>       |
| Cognizant Technology Solutions Corp (CTSH) | 367.9807 | 25,902.16         | 15.1%                | 10/26/2012   | 16.9% <a href="#">detail</a>       |
| Skyworks Solution (SWKS)                   | 122.1000 | 12,479.84         | 7.3%                 | 09/21/2015   | 13.2% <a href="#">detail</a>       |
| Signature Bank (SBNY)                      | 40.4264  | 5,177.41          | 3.0%                 | 06/20/2016   | 3.3% <a href="#">detail</a>        |
| Fastenal Co (FAST)                         | 178.8964 | 7,443.88          | 4.3%                 | 04/20/2015   | 2.9% <a href="#">detail</a>        |
| Air Lease Corp (AL)                        | 324.4954 | 12,778.63         | 7.5%                 | 03/17/2014   | 2.8% <a href="#">detail</a>        |
| Cvs Health Corp (CVS)                      | 42.9381  | 3,387.38          | 2.0%                 | 01/23/2017   | -2.9% <a href="#">detail</a>       |
| Biogen Inc (BIIB)                          | 22.4559  | 6,386.89          | 3.7%                 | 08/22/2016   | -3.3% <a href="#">detail</a>       |
| Ulta Beauty Inc (ULTA)                     | 18.8314  | 4,546.46          | 2.6%                 | 10/17/2016   | -13.7% <a href="#">detail</a>      |
| Stericycle Inc (SRCL)                      | 54.0568  | 3,840.74          | 2.2%                 | 05/23/2016   | -24.9% <a href="#">detail</a>      |
| Dycom Industries Inc (DY)                  | 61.3061  | 4,937.59          | 2.9%                 | 02/21/2017   | NA <a href="#">detail</a>          |
| Amazon.com Inc (AMZN)                      | 4.9989   | 4,801.80          | 2.8%                 | 06/19/2017   | NA <a href="#">detail</a>          |
|  |          | <b>171,606.52</b> | <b>100.0%</b>        |              |                                    |

AIRR on Investments (excludes cash) = 8.7%

\*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date

# SEMICH NAIC MODEL CLUB VALUATION REPORT August 17, 2017

## SE-Michigan Model Club

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### Performance Benchmark

Compare your performance against another security. (advanced form)

Security:  to  to

|  | IRR  | Portfolio Value |
|--|------|-----------------|
| <b>SE-Michigan Model Club</b>          | 8.0% | 173,319.83      |
| <b>Vanguard 500 Index Fund (VFINX)</b> | 8.3% | 177,574.42      |

## SE-Michigan Model Club

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### Transaction History

to

#### Cash Accounts - Income and Expenses

| Date       | Description                                      | Interest    |
|------------|--|-------------|
| 07/21/2017 | Interest, Folio Investing<br>FDIC Sweep Interest | 0.03        |
|            |  | <b>0.03</b> |

#### Investment Purchases, Sales, and Transfers

| Date       | Description   | Cost Basis |
|------------|---|------------|
| 07/12/2017 | Purchased 0.62555 shares Air Lease Corp (AL) at 38.8298 per share     | 24.29      |
| 07/17/2017 | Purchased 2 shares Amazon.com Inc (AMZN) at 1,005.96 per share        | 2,011.92   |
| 07/17/2017 | Purchased 9.63391 shares Ulta Beauty Inc (ULTA) at 254.3121 per share | 2,450.02   |
| 08/04/2017 | Purchased 0.27203 shares Cvs Health Corp (CVS) at 78.4105 per share   | 21.33      |

#### Investment Distributions - Cash and Reinvested

| Date       | Description                               | Qualified Dividend |
|------------|---|--------------------|
| 07/11/2017 | Qualified Dividend, Air Lease Corp (AL)   | 24.29              |
| 08/03/2017 | Qualified Dividend, Cvs Health Corp (CVS) | 21.33              |
|            |   | <b>45.62</b>       |

#### Investment Splits, Spin-offs and Mergers

| Date | Description | New Shares |
|------|-------------|------------|
|------|-------------|------------|

#### Member Contributions and Withdrawals

| Date       | Description                          | Cash            | Units            |
|------------|--------------------------------------|-----------------|------------------|
| 07/13/2017 | 4 member payments<br>Deposit EFT     | 221.18          | 8.145759         |
| 07/14/2017 | Payment, Cliff Trent<br>Deposit EFT  | 50.20           | 1.848798         |
| 07/18/2017 | 4 member payments                    | 900.00          | 33.145775        |
| 07/19/2017 | Payment, Gillian Todd<br>Deposit EFT | 25.19           | 0.927713         |
| 08/17/2017 | 5 member payments<br>Deposit EFT     | 471.18          | 17.291846        |
|            |                                      | <b>1,667.75</b> | <b>61.359891</b> |

# SEMICH NAIC MODEL CLUB VALUATION REPORT August 17, 2017

## Club Dashboards: SEMichigan

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SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

This dashboard is public and is available for other Manifest members to view at:  
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

|            |  |
|------------|--|
| MIPAR      | 7.4% <span style="font-size: 0.8em;">🔍</span>          |
| Sweet Spot | 12.4% - 17.4% <span style="font-size: 0.8em;">🔍</span> |

|                      |        |        |            |              |            |        |          |            |         |          |      | 08/18/2017                                   |
|----------------------|--------|--------|------------|--------------|------------|--------|----------|------------|---------|----------|------|--|
| Company              | Symbol | Shares | Price      | Value        | % of Total | Growth | Proj P/E | Proj Yield | Fin Str | EPS Stab | Qty  | PAR <span style="font-size: 0.8em;">▲</span> |
| Ultra Beauty         | ULTA   | 18.83  | \$241.43   | \$4,546.46   | 2.6%       | 18.5%  | 30.0     | 0.0%       | 89%     | 69       | 98   | 19.6%  |
| Dycom Industries     | DY     | 61.31  | \$80.54    | \$4,937.59   | 2.8%       | 9.9%   | 15.0     | 0.0%       | 50%     | 41       | 68   | 16.9%  |
| CVS Health           | CVS    | 42.94  | \$78.89    | \$3,387.39   | 2.0%       | 7.6%   | 15.0     | 2.3%       | 99%     | 97       | 95   | 16.4%  |
| Priceline.com        | PCLN   | 13.91  | \$1,812.97 | \$25,224.21  | 14.6%      | 14.9%  | 24.0     | 0.0%       | 94%     | 84       | 98   | 16.0%  |
| Skyworks Solutions   | SWKS   | 122.10 | \$102.21   | \$12,479.84  | 7.2%       | 11.1%  | 17.0     | 1.1%       | 74%     | 48       | 94   | 12.8%  |
| Signature Bank       | SBNY   | 40.43  | \$128.07   | \$5,177.41   | 3.0%       | 10.4%  | 17.0     | 0.0%       | 78%     | 89       | 96   | 12.5%  |
| Stericycle           | SRCL   | 54.06  | \$71.05    | \$3,840.74   | 2.2%       | 4.5%   | 21.0     | 0.0%       | 87%     | 79       | 95   | 12.4%  |
| Amazon.com           | AMZN   | 5.00   | \$960.57   | \$4,801.79   | 2.8%       | 19.4%  | 55.0     | 0.0%       | 93%     | 30       | 69   | 12.0%  |
| Cognizant Technology | CTSH   | 367.98 | \$70.39    | \$25,902.16  | 14.9%      | 10.2%  | 16.0     | 1.7%       | 100%    | 97       | 97   | 11.8%  |
| LKQ Corp             | LKQ    | 667.08 | \$34.09    | \$22,740.68  | 13.1%      | 12.1%  | 16.0     | 0.0%       | 83%     | 97       | 96   | 11.6%  |
| Biogen               | BIIB   | 22.46  | \$284.42   | \$6,386.91   | 3.7%       | 6.3%   | 18.0     | 0.0%       | 91%     | 78       | 87   | 11.6%  |
| Air Lease*           | AL     | 324.50 | \$39.38    | \$12,778.63  | 7.4%       | 12.5%  | 9.0      | 0.5%       | 17%     | 86       | 81   | 11.5%  |
| Fastenal             | FAST   | 178.90 | \$41.61    | \$7,443.88   | 4.3%       | 6.4%   | 23.0     | 2.9%       | 97%     | 96       | 98   | 11.0%  |
| Visa Inc.            | V      | 112.38 | \$102.16   | \$11,481.21  | 6.6%       | 11.4%  | 27.0     | 0.9%       | 95%     | 98       | 100  | 8.8%   |
| Apple                | AAPL   | 129.72 | \$157.86   | \$20,477.66  | 11.8%      | 6.9%   | 13.0     | 2.2%       | 93%     | 93       | 99   | 6.9%   |
| Cash                 |        |        |            | \$1,713.30   | 1.0%       |        |          | 0.7%       |         |          |      | 0.7%   |
| Averages             |        |        |            | \$173,319.87 |            | 11.0%  | 19.0     | 0.9%       | 84%     | 84       | 93.9 | 12.0%  |

