

SEMICH NAIC MODEL CLUB VALUATION REPORT September 14, 2017

SE-Michigan Model Club

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Valuation (NAV) for 09/14/2017

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
Air Lease Corp (AL)	324.4954	36.8312	11,951.55	39.6700	12,872.73	921.18	7.2%
Amazon.com Inc (AMZN)	4.9989	1,002.6026	5,011.92	992.2100	4,959.97	(51.95)	2.8%
Apple Inc (AAPL)	130.2372	62.4948	8,139.15	158.2800	20,613.94	12,474.79	11.5%
Biogen Inc (BIIB)	22.4559	290.5096	6,523.64	323.6600	7,268.06	744.42	4.1%
Cognizant Technology Solutions Corp (CTSH)	368.7568	40.3957	14,896.17	71.7400	26,454.61	11,558.44	14.8%
Cvs Health Corp (CVS)	42.9381	81.1930	3,486.27	82.6400	3,548.40	62.13	2.0%
Dycom Industries Inc (DY)	61.3061	81.5580	5,000.00	78.7000	4,824.79	(175.21)	2.7%
Fastenal Co (FAST)	180.2834	41.5485	7,490.51	43.5600	7,853.15	362.64	4.4%
LKQ Corp (LKQ)	667.0778	19.2348	12,831.12	35.6100	23,754.64	10,923.52	13.3%
O'Reilly Automotive Inc (ORLY)	27.9529	196.7599	5,500.00	207.1300	5,789.88	289.88	3.2%
Priceline Group Inc (PCLN)	13.9132	1,232.9927	17,154.85	1,845.2900	25,673.85	8,519.00	14.3%
Signature Bank (SBNY)	40.4264	123.6816	5,000.00	119.8700	4,845.91	(154.09)	2.7%
Skyworks Solution (SWKS)	122.4826	83.9353	10,280.61	107.0800	13,115.44	2,834.83	7.3%
Ulta Beauty Inc (ULTA)	18.8314	256.5845	4,831.84	223.9300	4,216.91	(614.93)	2.4%
VISA Inc (V)	112.5634	73.8328	8,310.87	106.0800	11,940.72	3,629.85	6.7%
			126,408.50		177,733.00	51,324.50	99.3%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	1,203.58	1,203.58	0.00	0.7%
Suspense	0.01	0.01	0.00	0.0%
	1,203.59	1,203.59	0.00	0.7%
Total Securities and Cash Accounts	127,612.09	178,936.59	51,324.50	100.0%

Total Number of Valuation Units to Date 6,402.469272
 Value of One Unit \$ 27.948059

Investment Performance

02/20/2004 to 09/14/2017 Show All

Name	Shares	Market Value	Percent of Portfolio	Return Since	Annualized Internal Rate of Return
VISA Inc (V)	112.5634	11,940.72	6.7%	02/22/2016	28.4% detail
Apple Inc (AAPL)	130.2372	20,613.94	11.6%	10/18/2010	22.1% detail
Priceline Group Inc (PCLN)	13.9132	25,673.85	14.4%	06/22/2015	21.0% detail
LKQ Corp (LKQ)	667.0778	23,754.64	13.4%	05/24/2011	20.7% detail
Cognizant Technology Solutions Corp (CTSH)	368.7568	26,454.61	14.9%	10/26/2012	17.1% detail
Skyworks Solution (SWKS)	122.4826	13,115.44	7.4%	09/21/2015	15.7% detail
Biogen Inc (BIIB)	22.4559	7,268.06	4.1%	08/22/2016	11.6% detail
Fastenal Co (FAST)	180.2834	7,853.15	4.4%	04/20/2015	5.2% detail
Cvs Health Corp (CVS)	42.9381	3,548.40	2.0%	01/23/2017	4.8% detail
Air Lease Corp (AL)	324.4954	12,872.73	7.2%	03/17/2014	3.0% detail
Signature Bank (SBNY)	40.4264	4,845.91	2.7%	06/20/2016	-2.6% detail
Dycom Industries Inc (DY)	61.3061	4,824.79	2.7%	02/21/2017	-6.2% detail
Ulta Beauty Inc (ULTA)	18.8314	4,216.91	2.4%	10/17/2016	-24.7% detail
Amazon.com Inc (AMZN)	4.9989	4,959.97	2.8%	06/19/2017	NA detail
O'Reilly Automotive Inc (ORLY)	27.9529	5,789.88	3.3%	08/21/2017	NA detail
		177,733.00	100.0%		

AIRR on Investments (excludes cash) = 8.9%

*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date

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Performance Benchmark

Compare your performance against another security. (advanced form)

Security: Vanguard 500 Index Fund (VFINX) to 02/20/2004 to 09/14/2017

	IRR	Portfolio Value
SE-Michigan Model Club	8.2%	178,936.59
Vanguard 500 Index Fund (VFINX)	8.5%	183,798.47

Transaction History

08/01/2017 to 09/14/2017

Cash Accounts - Income and Expenses

Date	Description	Interest
08/22/2017	Interest, Folio Investing FDIC Sweep Interest	0.01
		0.01

Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis	Long-Term Capital Gain
08/04/2017	Purchased 0.27203 shares Cvs Health Corp (CVS) at 78.4105 per share	21.33	
08/18/2017	Purchased 0.51676 shares Apple Inc (AAPL) at 158.1392 per share	81.72	
08/21/2017	Sold 54.05681 shares Stericycle Inc (SRCL) at 71.1102 per share, 0.09 commission	(5,400.00)	(1,556.10)
08/21/2017	Purchased 27.95285 shares O'Reilly Automotive Inc (ORLY) at 196.7599 per share	5,500.00	
08/24/2017	Purchased 1.38708 shares Fastenal Co (FAST) at 41.2738 per share	57.25	
08/30/2017	Purchased 0.38263 shares Skyworks Solution (SWKS) at 102.1091 per share	39.07	
09/01/2017	Purchased 0.77604 shares Cognizant Technology Solutions Corp (CTSH) at 71.1304 per share	55.20	
09/06/2017	Purchased 0.1788 shares VISA Inc (V) at 103.6913 per share	18.54	
			(1,556.10)

Investment Distributions - Cash and Reinvested

Date	Description	Cost Basis	Qualified Dividend
08/03/2017	Qualified Dividend, Cvs Health Corp (CVS)		21.33
08/17/2017	Qualified Dividend, Apple Inc (AAPL)		81.72
08/23/2017	Qualified Dividend, Fastenal Co (FAST)		57.25
08/29/2017	Qualified Dividend, Skyworks Solution (SWKS)		39.07
08/31/2017	Return of capital, Cognizant Technology Solutions Corp (CTSH)	(55.20)	
09/05/2017	Qualified Dividend, VISA Inc (V)		18.54
			217.91

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
08/17/2017	5 member payments Deposit EFT	471.18	17.283676
08/18/2017	Payment, Gillian Todd Deposit EFT	25.19	0.924012
08/31/2017	5 member payments	900.00	33.013513
09/14/2017	4 member payments	221.18	7.871430
		1,617.55	59.092631

SEMICH NAIC MODEL CLUB VALUATION REPORT September 14, 2017

Club Dashboards: SEMichigan

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SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

MIPAR	6.8%
Sweet Spot	11.8% - 16.8%

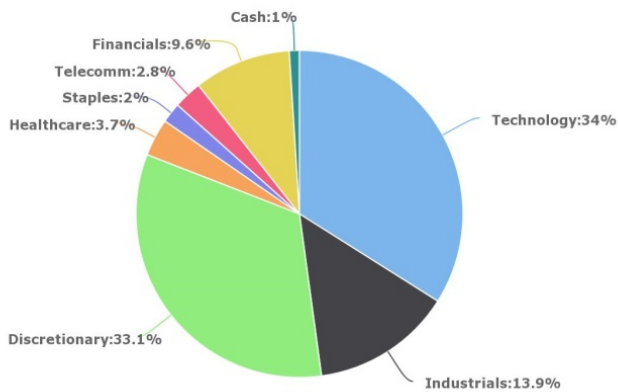
This dashboard is public and is available for other Manifest members to view at:
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

Price does not agree with BIVIO & Folio Closing Prices

09/15/2017

Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Ulta Beauty	ULTA	18.83	\$223.87	\$4,215.79	2.4%	18.5%	27.0	0.0%	89%	69	98	19.1%
Dycom Industries	DY	61.31	\$78.80	\$4,830.92	2.7%	9.9%	15.0	0.0%	50%	41	68	17.6%
Signature Bank	SBNY	40.43	\$119.89	\$4,846.72	2.7%	10.4%	17.0	0.0%	78%	89	96	14.1%
CVS Health	CVS	42.94	\$82.64	\$3,548.40	2.0%	7.6%	14.0	2.3%	99%	97	95	13.8%
Priceline.com	PCLN	13.91	\$1,843.53	\$25,649.40	14.3%	14.9%	22.0	0.0%	94%	84	98	13.8%
Air Lease*	AL	324.50	\$39.64	\$12,863.00	7.2%	12.0%	10.0	0.5%	16%	88	81	12.4%
Cognizant Technology	CTSH	368.76	\$71.74	\$26,454.61	14.8%	10.2%	16.0	1.7%	100%	97	97	11.5%
LKQ Corp	LKQ	667.08	\$35.62	\$23,761.31	13.3%	12.1%	16.0	0.0%	83%	97	96	10.8%
Skyworks Solutions	SWKS	122.48	\$107.05	\$13,111.76	7.3%	11.1%	16.0	1.1%	74%	48	94	10.5%
Fastenal	FAST	180.28	\$43.57	\$7,854.05	4.4%	6.4%	23.0	2.9%	97%	96	98	10.1%
OReilly Auto	ORLY	27.95	\$207.09	\$5,788.63	3.2%	7.4%	17.0	0.0%	98%	75	97	9.3%
Biogen	BIIB	22.46	\$323.64	\$7,267.63	4.1%	6.3%	18.0	0.0%	91%	78	87	8.7%
Amazon.com	AMZN	5.00	\$992.02	\$4,959.01	2.8%	19.4%	47.0	0.0%	93%	30	68	8.0%
Visa Inc.	V	112.56	\$105.98	\$11,929.47	6.7%	11.4%	26.0	0.9%	95%	97	100	7.4%
Apple	AAPL	130.24	\$158.20	\$20,603.52	11.5%	6.9%	13.0	2.2%	93%	92	99	6.9%
Cash				\$1,203.59	0.7%			0.7%				0.7%
Averages				\$178,887.80		11.0%	18.3	0.9%	85%	85	93.9	11.0%

Sector Diversification



Size Diversification

based on Sales Growth Forecast

