

SEMICH NAIC MODEL CLUB VALUATION REPORT November 16, 2017

SE-Michigan Model Club

Reports Spreadsheet Help

Valuation (NAV) for 11/16/2017

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
Air Lease Corp (AL)	325.0565	36.8425	11,975.89	41.6300	13,532.10	1,556.21	7.2%
Amazon.com Inc (AMZN)	4.9989	1,002.6026	5,011.92	1,137.2900	5,685.21	673.29	3.0%
Apple Inc (AAPL)	130.2372	62.4948	8,139.15	171.1000	22,283.58	14,144.43	11.9%
Biogen Inc (BIIB)	22.4559	290.5096	6,523.64	313.9800	7,050.69	527.05	3.8%
Cognizant Technology Solutions Corp (CTSH)	368.7568	40.3957	14,896.17	75.3800	27,796.89	12,900.72	14.9%
Cvs Health Corp (CVS)	43.2577	81.0893	3,507.74	70.2600	3,039.29	(468.45)	1.6%
Dycom Industries Inc (DY)	61.3061	81.5580	5,000.00	87.9000	5,388.80	388.80	2.9%
Facebook Inc (FB)	4.1809	173.4089	725.00	179.5900	750.84	25.84	0.4%
Fastenal Co (FAST)	206.3606	41.8709	8,640.51	48.4700	10,002.30	1,361.79	5.3%
LKQ Corp (LKQ)	667.0778	19.2348	12,831.12	37.6700	25,128.82	12,297.70	13.4%
O'Reilly Automotive Inc (ORLY)	27.9529	196.7599	5,500.00	219.6600	6,140.12	640.12	3.3%
Priceline Group Inc (PCLN)	13.9132	1,232.9927	17,154.85	1,731.6500	24,092.76	6,937.91	12.9%
Signature Bank (SBNY)	40.4264	123.6816	5,000.00	129.7900	5,246.94	246.94	2.8%
Skyworks Solution (SWKS)	122.4826	83.9353	10,280.61	110.0600	13,480.43	3,199.82	7.2%
Ulta Beauty Inc (ULTA)	18.8314	256.5845	4,831.84	205.9600	3,878.51	(953.33)	2.1%
VISA Inc (V)	112.5634	73.8328	8,310.87	111.0200	12,496.79	4,185.92	6.7%
			128,329.31		185,994.07	57,664.76	99.4%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Folio Investing	1,122.28	1,122.28	0.00	0.6%
Suspense	0.01	0.01	0.00	0.0%
	1,122.29	1,122.29	0.00	0.6%
Total Securities and Cash Accounts	129,451.60	187,116.36	57,664.76	100.0%

Total Number of Valuation Units to Date 6,465.408598
 Value of One Unit \$ 28.941151

Investment Performance

02/20/2004 to 11/16/2017 Show All

Name	Shares	Market Value	Percent of Portfolio	Return Since	Annualized Internal Rate of Return
VISA Inc (V)	112.5634	12,496.79	6.7%	02/22/2016	28.6% detail
Apple Inc (AAPL)	130.2372	22,283.58	12.0%	10/18/2010	22.7% detail
LKQ Corp (LKQ)	667.0778	25,128.82	13.5%	05/24/2011	21.2% detail
Cognizant Technology Solutions Corp (CTSH)	368.7568	27,796.89	14.9%	10/26/2012	17.7% detail
Priceline Group Inc (PCLN)	13.9132	24,092.76	12.9%	06/22/2015	16.0% detail
Skyworks Solution (SWKS)	122.4826	13,480.43	7.2%	09/21/2015	15.8% detail
Dycom Industries Inc (DY)	61.3061	5,388.80	2.9%	02/21/2017	10.7% detail
Fastenal Co (FAST)	206.3606	10,002.30	5.4%	04/20/2015	10.0% detail
Biogen Inc (BIIB)	22.4559	7,050.69	3.8%	08/22/2016	6.6% detail
Air Lease Corp (AL)	325.0565	13,532.10	7.3%	03/17/2014	4.4% detail
Signature Bank (SBNY)	40.4264	5,246.94	2.8%	06/20/2016	3.7% detail
Cvs Health Corp (CVS)	43.2577	3,039.29	1.6%	01/23/2017	-14.2% detail
Ulta Beauty Inc (ULTA)	18.8314	3,878.51	2.1%	10/17/2016	-28.7% detail
Amazon.com Inc (AMZN)	4.9989	5,685.21	3.1%	06/19/2017	NA detail
O'Reilly Automotive Inc (ORLY)	27.9529	6,140.12	3.3%	08/21/2017	NA detail
Facebook Inc (FB)	4.1809	750.84	0.4%	10/23/2017	NA detail
		185,994.07	100.0%		

AIRR on Investments (excludes cash) = 9.1%

*Calculated return on all investments (excluding cash accounts) during the time span, including those no longer owned on the end date

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Performance Benchmark

Compare your performance against another security. (advanced form)

Security: Vanguard 500 Index Fund (VFINX) to 02/20/2004 to 11/16/2017

	IRR	Portfolio Value
SE-Michigan Model Club	8.4%	187,116.36
Vanguard 500 Index Fund (VFINX)	8.7%	192,826.89

SE-Michigan Model Club

[Reports](#)

Transaction History

10/01/2017 to 11/16/2017

Cash Accounts - Income and Expenses

Date	Description
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Investment Purchases, Sales, and Transfers

Date	Description	Cost Basis
10/09/2017	Purchased 0.56109 shares Air Lease Corp (AL) at 43.3799 per share	24.34
10/23/2017	Purchased 4.18087 shares Facebook Inc (FB) at 173.4089 per share	725.00
11/06/2017	Purchased 0.31964 shares Cvs Health Corp (CVS) at 67.1693 per share	21.47

Investment Distributions - Cash and Reinvested

Date	Description	Qualified Dividend
10/06/2017	Qualified Dividend, Air Lease Corp (AL)	24.34
11/03/2017	Qualified Dividend, Cvs Health Corp (CVS)	21.47
		45.81

Investment Splits, Spin-offs and Mergers

Date	Description	New Shares
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Member Contributions and Withdrawals

Date	Description	Cash	Units
10/19/2017	6 member payments Deposit EFT	296.57	10.326428
10/24/2017	Payment, Chidambaram Ganapathi Deposit EFT	450.75	15.694904
10/27/2017	4 member payments	400.00	13.927812
11/16/2017	4 member payments Deposit EFT	221.18	7.733913
		1,368.50	47.683057

SEMICH NAIC MODEL CLUB VALUATION REPORT November 16, 2017

Club Dashboards: SEMichigan

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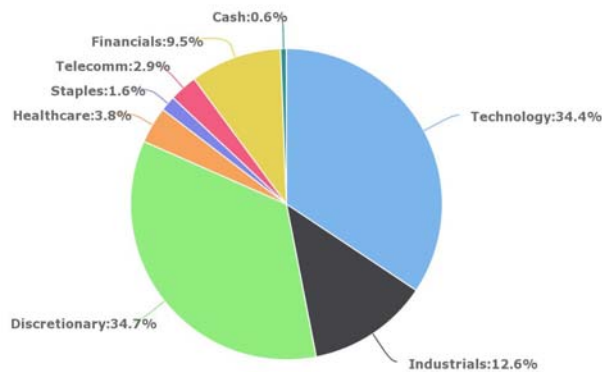
SouthEast Michigan NAIC Model Club Sponsored by Southeastern Chapter BetterInvesting

This dashboard is public and is available for other Manifest members to view at:
<https://www.manifestinvesting.com/dashboards/public/SEMIModClub>

MIPAR	6.2%
Sweet Spot	11.2% - 16.2%

11/17/2017												
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
Ulta Beauty	ULTA	18.83	\$205.96	\$3,878.52	2.1%	17.8%	24.0	0.0%	89%	70	98	19.3%
CVS Health	CVS	43.26	\$70.26	\$3,039.29	1.6%	7.5%	14.0	2.3%	99%	97	95	17.7%
Priceline.com	PCLN	13.91	\$1,731.65	\$24,092.79	12.9%	14.9%	22.0	0.0%	94%	85	98	15.5%
FaceBook	FB	4.18	\$179.59	\$750.85	0.4%	17.0%	33.0	0.0%	91%	42	92	14.7%
Skyworks Solutions	SWKS	122.48	\$110.06	\$13,480.43	7.2%	12.0%	17.0	1.1%	75%	49	95	12.8%
Signature Bank	SBNY	40.43	\$129.79	\$5,246.94	2.8%	10.4%	17.0	0.0%	67%	89	94	12.6%
LKQ Corp	LKQ	667.08	\$37.67	\$25,128.82	13.4%	12.2%	17.0	0.0%	84%	97	96	11.8%
Air Lease*	AL	325.06	\$41.63	\$13,532.10	7.2%	12.0%	10.0	0.5%	16%	88	81	11.5%
Cognizant Technology	CTSH	368.76	\$75.38	\$27,796.88	14.9%	10.4%	16.0	1.6%	100%	97	98	11.3%
Dycom Industries	DY	61.31	\$87.90	\$5,388.81	2.9%	8.0%	15.0	0.0%	50%	42	58	10.6%
Biogen	BIIB	22.46	\$313.98	\$7,050.70	3.8%	7.5%	20.0	0.0%	92%	80	87	10.5%
OReilly Auto	ORLY	27.95	\$219.66	\$6,140.13	3.3%	7.3%	18.0	0.0%	98%	75	97	9.2%
Visa Inc.	V	112.56	\$111.02	\$12,496.79	6.7%	11.4%	27.0	0.9%	95%	96	100	8.5%
Amazon.com	AMZN	5.00	\$1,137.29	\$5,685.20	3.0%	20.5%	41.0	0.0%	95%	33	74	7.4%
Fastenal	FAST	206.36	\$48.47	\$10,002.30	5.3%	5.4%	22.0	2.9%	98%	97	98	7.1%
Apple	AAPL	130.24	\$171.10	\$22,283.58	11.9%	7.4%	13.0	2.1%	91%	91	99	6.6%
Cash				\$1,122.37	0.6%			0.7%				0.7%
Averages				\$187,116.50		11.0%	18.4	0.9%	84%	85	93.9	11.1%

Sector Diversification



Size Diversification

based on Sales Growth Forecast

