

## Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

### Agenda

12 May 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: tel:+15713173122,,917645637#

Access Code: 917-645-637

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**Welcome** Visitors, Disclaimer

**Attendance & Proxies** (requires written/email FYI)

**Minutes** Review / Approval:

**Treasurer's Report & Dues:** Ginny

**Portfolio Review:** Candace

**Stock Reports:** Stock Watcher complete report: **Month of May: APD, GOOG, CPAY, MSFT, V, SLB, AMZN, ADUS** (Value Line and/or Qtrly Earnings reports are current.) Consider VL Industry & competitors when reviewing. Guidance: One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 10 May pls.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio, and it is interactive.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
<b>ADUS</b>	Joan	Stevens	EXLS	Mark	Casey
<b>APD</b>	Dahlem	Joan	<b>MSFT</b>	Kim	Dahlem
<b>GOOG</b>	Mark	Janet	NVDA	Ginny	Mark
<b>AMZN</b>	Casey	Stevens	<b>SLB</b>	Joan	Ginny
<b>CPAY</b>	Stevens	Janet	<b>V</b>	Janet	Kim

**Education:** Mark - Overview **Industrials Sector: Engineering and Construction Industry**

**Watch List:** KNSL, SCHW

**Stock to Study: Industrials: Engineering & Construction sector.** Please provide SSG judgments for **PWR, STRL, MYRG and WSP Global Inc. (WSP.TO)** to Candace no later than Saturday 10 May. BI website contributions from First Cuts and Stock Sentiment provide some guidance.

**Motions: Buys & Sells**

**New/Old Business:**

**1** 23 April and 28 May - Luncheon (4<sup>th</sup> Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.

**2** Point of Contact Form – Partner Death or Incapacity on Bivio

**3** MIC portfolio submission for possible consideration for Gerlach presentation 2 Aug. Yes or No? submission to Gerlach no later than 7 July 2025

Q & A from Visitors