

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

11 Aug 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: [tel:+15713173122,917645637#](tel:+15713173122,917645637)

Access Code: 917-645-637

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<https://meet.goto.com/install>

Come to Order & Welcome: Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval:

Treasurer's Report Review / Approval & Dues: Ginny

Portfolio Review: Candace

Stock Reports: Stock Watcher complete report: **Month of Aug: GOOG, CPAY, MSFT, Visa, SLB, AMZN, ADUS**, (current Value Line and/or Qtrly Earnings) Consider VL Industry & competitors when reviewing.

Guidance: One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers -

Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 9 Aug pls.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of

StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio, and it is interactive.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
ADUS	Joan	Stevens	MSFT	Kim	Dahlem
GOOG	Mark	Janet	NVDA	Ginny	Mark
AMZN	Casey	Stevens	SLB	Joan	Ginny
CPAY	Stevens	Janet	USLM		
EXLS	Mark	Casey	V	Janet	Kim

Education: Mark Lampe Stablecoin - Brief Introduction – The World Upside Down

Stock to Study: ZTS (June 2025 consideration-review your estimates) Send to Candace by 9 Aug.

Watch List: SCHW, PWR, ZTS, USLM on list for 15 minutes July meeting

Motions: Buys & Sells

New/Old Business:

1 Sept Education PERT - Portfolio Evaluation Review Technique – how will we use this BI tool going forward?

2 27 August and 24 Sept Luncheon (4th Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.

3 Beneficiary Contacts per email - Information to be posted on Bivio in the **Beneficiary Contacts** file (3rd from the top). Simple format

“Contact information for (your name) date; Contact name, address, phone number and email address”

4 Repair Shop, BI magazine, Oct issue

Adjourn Q & A from Visitor