

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

11 March 2024 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone.

<https://meet.goto.com/917645637> or Dial in using a phone:

For supported devices, tap a one-touch # below to join instantly.)

United States: +1 (571) 317-3122 One-touch: tell:+15713173122,,917645637# Access Code: 917-645-637

Welcome Visitors, Disclaimer **Attendance & Proxies** (requires written/email FYI)

Review / Approval of **Minutes**: Casey

Treasurer’s Report & Dues: Jim O’G

Education: Candace It is said that the SSG covers 80% of what you need to know. Let’s also look at the “other 20%” for **Technoglass**.

Portfolio Review: Candace

Stock Reporting: Don’t forgot the Buddy System - each stock has 2 watchers – keep the commo rolling. Rec 1 written StockWatcherReport per stock.

1 StockWatcher complete report: **March: GNRC, UNH, LMT, TSCO, NVDA, COST** Value Line and/or Qtrly Earnings reports are current.

Fill out StockWatcherReport spreadsheet completely ; SSG (review/update) to Candace.

2 All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA> 12 stocks- full position 8.3%

Stock	Watcher	Watcher	Stock	Watcher	Watcher
GOOG	Kim	Jim O	LMT	Ginny	Joan
WHD	Mark	Keith	MSFT	Casey	Janet
SCHW	Joan	Mark	NVDA	Keith	Stevens
(new)	Stevens	Dahlem	TSCO	Mark	Keith
EW	Casey	Jim O	UNH	Joan	Dahlem
FLT	Janet	Ginny	V	Ginny	Janet
GNRC	Jim O	Stevens			

Watch List: **COSTCO** (we sold this stock in Nov 2023) **TGLS**

Stock to Study: **Technoglass (NDQ-TGLS) Small Company, Basic Materials Sector and Building Materials Industry**. Both recent Value Lines, current financial statement and a First Cut (dated Nov 2022) posted at Bivio. Please send your SSG judgements to Candace by Sat 9 March for her compilation of our TGLS SSG consensus.

Motions: Buys & Sells

New/Old Business: 1 **Luncheon 27 March** (4th Wed of month 1PM luncheon) Sports Café Bar&Grill, 3579 Pennridge Road, Bridgeton, MO 63044.

2 **Club annual audit update. OP & PA update to be scheduled.**

3 **Submit our MIC Portfolio to BINC?**

Motion to Adjourn

Q & A from Visitors