

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

12 February 2024 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone.

<https://meet.goto.com/917645637> or Dial in using a phone:

For supported devices, tap a one-touch # below to join instantly.)

United States: +1 (571) 317-3122 One-touch: tell:+15713173122,,917645637# Access Code: 917-645-637

**Welcome** Visitors, Disclaimer **Attendance & Proxies** (requires written/email FYI)

Review / Approval of **Minutes**: Casey

**Treasurer’s Report & Dues**: Jim O’G

**Portfolio Review**: Candace

NEW Reporting Format:

1 StockWatcher complete report: February: **GOOG, WHD, EW, FLT, MFST, V**. Value Line and Qtrly Earnings reports are current.

Fill out StockWatcherReport spreadsheet completely ; SSG (review/update) to Candace.

2 All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio and it is interactive. Try it out.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA> 13 stocks- full position 7.7%

STOCK	Watcher	Watcher	Stock	Watcher	Watcher
<b>GOOG</b>	Ginny	Dahlem	<b>LMT</b>	Jim O	Stevens
<b>WHD</b>	Kim	Stevens	<b>MSFT</b>	Ginny	Dahlem
<b>SCHW</b>	Stevens		<b>NVDA</b>	Casey	Keith
<b>DAR</b>	Joan	Jim O	<b>TSCO</b>	Keith	Joan
<b>EW</b>	Keith	Janet	<b>UNH</b>	Joan	Ginny
<b>FLT</b>	Casey	Janet	<b>V</b>	Dahlem	Jim O
<b>GNRC</b>	Janet	Joan			

**Watch List:** **COSTCO** (we sold this stock in Nov 2023) Consider **IMXI**

**Stock to Study: And Education:** We will study, compare **LMT, NOC** and **RTX** using the StockComparisonGuide (SCG).

To challenge **LMT** – Lockheed Martin Corp - SSGs for **LMT** to be completed by Jim O’G, Ginny, Kim

SSGs for **RTX** – RTX Corp - to be completed by Joan, Keith, Janet, Casey

SSG for **NOC** - Northrup Grumman - to be completed by Stevens, Dahlem, Mark Lampe and presented by Mark Lampe.

Send your SSGs to Candace by 10 February 2024 and she will merge them for a SCG.

**Motions:** Buys & Sells

**New/Old Business:** 1 **Luncheon 28 February** (4<sup>th</sup> Wed of the month 1PM luncheon) Sports Café Bar&Grill, 3579 Pennridge Road, Bridgeton, MO 63044.

2 **Stock watcher rotations** to start in March. Advise preferences asap.

3 **Club annual audit** imminent: If interested in participating on the Committee pls advise.

**Motion to Adjourn**

**Q & A from Visitors**