

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

13 October 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: <tel:+15713173122,917645637> Access Code: 917-645-637

Get the app now and be ready when your first meeting starts:

<https://meet.goto.com/install>

Come to Order & Welcome: Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval:

Treasurer's Report Review / Approval & Dues: Ginny

Portfolio Review: Candace

Stock Reports: Stock Watcher complete report: **Month of October: NVDA, USLM** current Value Line and/or Qtrly Earnings) One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers - Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 11 Oct pls.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of

StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio, and it is interactive.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
ADUS	Joan	Stevens	MSFT	Kim	Dahlem
GOOG	Mark	Janet	NVDA	Ginny	Mark
AMZN	Casey	Stevens	SLB	Joan	Ginny
CPAY	Stevens	Janet	USLM	Ginny	Dahlem
EXLS	Mark	Casey	V	Janet	Kim

Education: Candace PERT - Trend Report

Stock to Study: SoFi Technologies, Inc. (SOFI) Pls send in your estimates to Candace by 11 Oct.

Watch List: SCHW, ZTS, to put HALO on Watch List?

Motions: Buys & Sells

New/Old Business:

- 1 24 Sept and 22 October **Luncheon** (4th Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.
- 2 **Repair Shop**, BI magazine, Oct issue
- 3 **Informal Survey** of MIC meeting procedures - results
- 4 **NEXT YEAR** The MIC meeting in September **2026** will be changed from the 2nd Monday September 14th to the 3rd Monday September 21st in **2026**. This will accommodate a guest speaker for the September 14th,

2026 BI St. Louis Chapter Annual Meeting.

Adjourn

Q & A from Visitor