

## Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

### Agenda

14 July 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: [tel:+15713173122,917645637#](tel:+15713173122,917645637)

Access Code: 917-645-637

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**Come to Order & Welcome:** Visitors, Disclaimer

**Attendance & Proxies** (requires written/email FYI)

**Minutes Review / Approval:**

**Treasurer's Report Review / Approval & Dues:** Ginny

**Portfolio Review:** Candace

**Stock Reports:** Stock Watcher complete report: **Month of July: NVDA** (Value Line and/or Qtrly Earnings reports are current.) Consider VL Industry & competitors when reviewing. Guidance: One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers - Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 12 July pls.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace.

All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet.

This is a great hotlink to our portfolio, and it is interactive.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
ADUS	Joan	Stevens	EXLS	Mark	Casey
			MSFT	Kim	Dahlem
GOOG	Mark	Janet	<b>NVDA</b>	Ginny	Mark
AMZN	Casey	Stevens	SLB	Joan	Ginny
CPAY	Stevens	Janet	V	Janet	Kim

**Education:** Mark: Presentation on **Equity** from BINC 2025

Jerry: Presentation on **US National Debt**

**Stock to Study:** USLM United States Lime & Minerals, INC

**Watch List:** SCHW, PWR

**Motions:** Buys & Sells

**New/Old Business:**

1 **PERT** - Portfolio Evaluation Review Technique – how will we use this BI tool going forward?

2 25 July and 27 August **Luncheon** (4<sup>th</sup> Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.

3 **Beneficiary Contacts** per email - Information to be posted on Bivio in the **Beneficiary Contacts** file ( 3<sup>rd</sup> from the top). Simple format

“Contact information for (your name ) date; Contact name, address, phone number and email address”

Adjourn

**Q & A from Visitors**

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