

Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

Agenda

10 November 2025 7:00 PM - 9:00 PM (CDT)

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.) United States: +1 (571) 317-3122-

One-touch: <tel:+15713173122,,917645637#> Access Code: 917-645-637

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Come to Order & Welcome: Visitors, Disclaimer

Attendance & Proxies (requires written/email FYI)

Minutes Review / Approval: Casey

Treasurer's Report Review / Approval & Dues: Ginny

Portfolio Review: Candace

Stock Reports: Concise & Brief please. Stock Watcher complete report: **Month of GOOG, AMZN, CPAY, MSFT, Visa** current Value Line and/or Qtrly Earnings) One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers - Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 11 Oct pls. Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace. All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet. Portfolio hotlink:

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
ADUS	Joan	Stevens	HALO	Joan	Ginny
GOOG	Mark	Janet	MSFT	Kim	Dahlem
AMZN	Casey	Stevens	NVDA	Ginny	Mark
CPAY	Stevens	Janet	SCHW		
EXLS	Mark	Casey	USLM	Ginny	Dahlem
			V	Janet	Kim

Education: Candace PERT for the MIC PORTFOLIO

December Education: Group Workshop on getting SSG Judgments from Value Line Small Cap Reports

Stock to Study RTX Corporation (RTX) Pls send in your estimates to Candace by 8 Nov.

StockSelectionCommittee Report: And your December selection is?

Watch List: ZTS

Motions: Buys & Sells

New/Old Business:

- 1 26 November **Luncheon** (4th Wed/month 1PM) Sports Café, 3579 Pennridge Rd, Bridgeton, MO.
- 2 Updated OP and PA posted on Bivio
- 3 Holiday Celebrations
- 4 Survey

Adjourn

Q & A from Visitors
