

## Model Investment Club (MIC) of St Louis VIRTUAL – Go To Meeting format

### Agenda

**8 September 2025 7:00 PM - 9:00 PM (CDT)**

Please join our meeting from your computer, tablet or smartphone

<https://meet.goto.com/917645637> or

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (571) 317-3122

- One-touch: <tel:+15713173122,917645637#>

Access Code: 917-645-637

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<https://meet.goto.com/install>

**Come to Order & Welcome:** Visitors, Disclaimer

**Attendance & Proxies** (requires written/email FYI)

**Minutes Review / Approval:**

**Treasurer's Report Review / Approval & Dues:** Ginny

**Portfolio Review:** Candace

**Stock Reports:** Stock Watcher complete report: **Month of September: ADUS, CPAY, VISA, EXLS** current Value Line and/or Qtrly Earnings) One **monthly** written StockWatcherReport per stock by collaboration between 2 watchers - Bivio post pls. **Quarterly** SSG estimate update to Candace no later than 6 Sept pls.

Fill out StockWatcherReport spreadsheet completely; SSG (review/update) to Candace. All other stocks: Fill out Information section Lines 3 – 7, Lines 9-12, Lines 15- 19 of StockWatcherReport spreadsheet. This is a great hotlink to our portfolio, and it is interactive.

<https://www.manifestinvesting.com/dashboards/public/PCDCJA>

Stock	Watcher	Watcher	Stock	Watcher	Watcher
<b>ADUS</b>	Joan	Stevens	MSFT	Kim	Dahlem
GOOG	Mark	Janet	NVDA	Ginny	Mark
AMZN	Casey	Stevens	SLB	Joan	Ginny
<b>CPAY</b>	Stevens	Janet	USLM	Ginny	Dahlem
<b>EXLS</b>	Mark	Casey	<b>V</b>	Janet	Kim

**Education:** Candace **PERT Portfolio Evaluation Review Technique**

**Stock to Study:** Halozyme Therapeutics, Inc. (**HALO**). Pls send in your estimates to Candace by 6 September.

**Watch List:** SCHW, ZTS,

**Motions:** Buys & Sells

**New/Old Business:** 1 **Repair Shop**, BI magazine, Oct issue

2 27 August and 24 Sept **Luncheon** (4<sup>th</sup> Wed/month 1PM) Sports Café Bar&Grill, 3579 Pennridge Rd, Bridgeton,MO.

3 **Beneficiary Contacts** per email - Information to be posted on Bivio in the **Beneficiary Contacts** file ( 3<sup>rd</sup> from the top). Simple format

“Contact information for (your name ) date; Contact name, address, phone number and email address”

4 The StLouis BI Chapter **Annual Meeting and Portfolio Reviews** is on Monday, Sept. 15, 7:00–8:45 pm

**2025** at Center of Clayton, 50 Gay Ave, Clayton, MO 63105. Allen Holdsworth doing local club portfolios.

Lots of parking. Easy to find.

Adjourn

Q & A from Visitor