|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Company** | **Ticker** | **Industry** | **Quality** | **PAR** |
| Cisco Systems | CSCO | [Communications Equip](http://www.manifestinvesting.com/auth/quality_return.pl?industry_id=255&rm=browse_industry) | 77.0 | 13.1% |
|  |
| Current Price (10/08) | $22.48 |
| CAPS Rating ([Rate this stock on CAPS](http://caps.fool.com/Ticker.aspx?ticker=CSCO)) | http://www.manifestinvesting.com/static/images/foolcaps_4.gif |
|  |
| **Expected Income Statement** |
| Current Sales | 41,819.0 |
| Sales Growth Forecast | **10.2%** |
| Net Profit Margin | 20.7% |
|  |
| Projected Shares Outstanding | 5,740.0 |
| EPS - Five Year Forecast | **$2.45** |
| Average P/E Ratio | **17.0** |
| Projected Average Price | $41.62 |
|  |
| Price Appreciation (Annualized) | 13.1% |
| Annual Dividend Yield | 0.0% |
| Projected Annual Return | **13.1%** |
|  |
| **Quality** |
| Financial Strength | 93 | 23.2 |
| EPS Stability | 83 | 20.8 |
| Industry Sales Growth Rate | 9.9% | 12.8 |
| Industry Net Profit Margin | 12.8% | 20.2 |
| Calculated Quality Rating | 77.0 |
|  |
| **Fool CAPS** |
| **Total Players**8957 Outperforms457 Underperforms **All-Stars**1889 Outperforms (97.5%)48 Underperforms  |
|  |
| Fundamental Data Updated: 09/24/2010 |