

Yankee Chapter Model Club Agenda Saturday, March 14, 2020 - 11AM EST

Welcome members and guests

President Call Meeting to Order - Brent
Announcements

Educational Segment - Brent

Club Secretary Report - Jack
Review and approve past meeting minutes
Record current meeting minutes

Treasurer Report - Ira
Update on current club financial information
Review current account/portfolio to date totals
Update on brokerage account.

Stock to Study - National Mortgage Insurance Holdings (NMIH) by Jack

Update and Review of Stocks in Portfolio
Brent ATH, FLT, TSCO
Steve VISA, GOOG, MIDD
Ira LAD, REGN, GNTX
Jack ESNT, DG, ULTA

Watch List Update - Jack
Five Below (FIVE)
Facebook (FB) added 5/11/19
Veeva (VEEV) added 2/8/20

Club Member Voting Process:
Club member motions on stock study presentations
Vote on new stock study presentations for investment
Vote on investment of current club funds

Old Business:

New Business:

Assignments:	Apr	May	Jun	Jul	Aug
Stock to Study	Ira	Brent	Steve	Jack	Ira
Education segment	Steve	Jack	Ira	Brent	Steve

Adjournment of Club Meeting

Next meeting - Saturday, April 11, 2020, via GoToWebinar at 11:00 AM, EST