

Yankee Chapter Model Club Agenda Saturday, May 9, 2020 - 11AM EST

Welcome members and guests

President Call Meeting to Order - Brent
Announcements

Educational Segment - Jack

Club Secretary Report - Jack
Review and approve past meeting minutes
Record current meeting minutes

Treasurer Report - Ira
Update on current club financial information
Review current account/portfolio to date totals
Update on brokerage account.

Stock to Study - D.R. Horton (DHI) by Brent

Update and Review of Stocks in Portfolio
Brent ATH, FLT, TSCO
Steve VISA, GOOG, MIDD
Ira LAD, REGN, GNTX
Jack ESNT, DG, ULTA

Watch List Update - Jack
Five Below (FIVE)
Facebook (FB) added 5/11/19
Veeva (VEEV) added 2/8/20

Club Member Voting Process:
Club member motions on stock study presentations
Vote on new stock study presentations for investment
Vote on investment of current club funds

Old Business:
Standard of conduct - Steve

New Business:
New member packet
Public storage - club documents, recordings

Assignments:	Jun	Jul	Aug	Sep	Oct
Stock to Study	Steve	Jack	Ira	Brent	Steve
Education segment	Ira	Brent	Steve	Jack	Ira

Adjournment of Club Meeting

Next meeting - Saturday, June 13, 2020, via GoToWebinar at 11:00 AM, EST