

## Yankee Chapter Model Club Agenda Saturday, April 10, 2021 - 11AM EST

Club Introduction and Announcements - Brent

Educational Segment - Altman-Z - Brent

Club Secretary Report - Sriram

- Review and approve past meeting minutes
- Record current meeting minutes

Treasurer Report - Jack

- Update on current club financial information and brokerage account
- Review current account/portfolio to date totals

Stock to Study - Superior Group of Companies (SGC) by Liz

Update and Review of Stocks in Portfolio

- Brent FLT, TSCO
- Steve VISA, GOOG, DHI
- Ira REGN, CBOE
- Jack DG, SFM, ESNT
- Liz ULTA, MIDD, FSFG
- Sriram INS, MLR

Watch list GNTX added 3/13/21

Club Member Voting Process:

- Vote on investment of current club funds
- Vote on any changes to current portfolio holdings

Old Business:

New Business:

- Refresh judgments for use in PERT

Assignments:	May	Jun	Jul	Aug	Sep
Stock to Study	Sriram	Cheryn Watkins	Ira	Jack	Brent
Education segment	Steve	Jack	Liz	Ira	Sriram

Adjournment of Club Meeting



Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, May 8, 2021

Saturday, June 12, 2021

Saturday, July 10, 2021

Saturday, August 14, 2021