

Yankee Chapter Model Club Agenda Saturday, May 8, 2021 - 11AM EST

Club Introduction and Announcements - Brent

Educational Segment - Profit Margin by Steve

Club Secretary Report - Sriram
 Review and approve past meeting minutes
 Record current meeting minutes

Treasurer Report - Jack
 Update on current club financial information and brokerage account
 Review current account/portfolio to date totals

Stock to Study - Stride, Inc (LRN) by Sriram

Update and Review of Stocks in Portfolio

Brent FLT, TSCO
 Steve VISA, GOOG, DHI
 Ira REGN, CBOE
 Jack DG, SFM, ESNT
 Liz ULTA, MIDD, FSFG
 Sriram INS, SGC

Watch list GNTX added 3/13/21

Club Member Voting Process:
 Vote on investment of current club funds
 Vote on any changes to current portfolio holdings

Old Business:
 Refresh judgments for use in PERT

New Business:

Assignments:	Jun	Jul	Aug	Sep	Oct
Stock to Study	Ira	Cheryn Watkins	Jack	Brent	Steve
Education segment	Jack	Liz	Ira	Sriram	Brent

Adjournment of Club Meeting



Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, June 12, 2021

Saturday, July 10, 2021

Saturday, August 14, 2021

Saturday, September 11, 2021