**Yankee Chapter Model Club Agenda**

**Saturday, June 12, 2021 - 11AM EST**

Club Introduction and Announcements - Brent

Educational Segment - Unit Values Reflect Growth Rate by Jack

Club Secretary Report - Sriram

 Review and approve past meeting minutes

 Record current meeting minutes

Treasurer Report - Jack

 Update on current club financial information and brokerage account

 Review current account/portfolio to date totals

Stock to Study - Nexstar Media Group (NXST) by Ira

Update and Review of Stocks in Portfolio (view PERT during this review)

 Brent FLT, TSCO

 Steve VISA, GOOG, DHI

 Ira REGN, CBOE

 Jack DG, SFM, ESNT

 Liz ULTA, MIDD, FSFG

 Sriram INS, SGC

Watch list GNTX added 3/13/21

 LRN added 5/8/21

Club Member Voting Process:

 Vote on investment of current club funds

 Vote on any changes to current portfolio holdings

Old Business:

 Refresh judgments for use in PERT

New Business:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Assignments: | Jul | Aug | Sep | Oct | Nov |
| Stock to Study | Cheryn Watkins | Jack | Brent | Steve | Liz |
| Education segment | Liz | Ira | Sriram | Brent | Steve |

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, July 10, 2021

Saturday, August 14, 2021

Saturday, September 11, 2021

Saturday, October 9, 2021