**Yankee Chapter Model Club Agenda**

**Saturday, July 9, 2022 - 11AM EST**

Club Introduction and Announcements - Brent

(No Educational Segment this month)

Club Secretary Report - Sriram

 Review and approve past meeting minutes

 Record current meeting minutes

Treasurer Report - Jack

 Update on current club financial information and brokerage account

 Review current account/portfolio to date totals

Stock to Study - ASML Holding (ASML) by Jack

Update and Review of Stocks in Portfolio (view PERT during this review)

 Brent TSCO, YETI

 Steve VISA, GOOG, DHI

 Ira CBOE, MBUU

 Jack DG, MNST, ITIC

 Liz ULTA, MIDD, FSFG

 Sriram MKS, SEIC, HLI

Watch list GNTX added 3/13/21

 LRN added 5/8/21

 NXST added 6/12/21

 AQN added 9/11/21

 IBP added 2/12/22

Club Member Voting Process:

 Vote on investment of current club funds

 Vote on any changes to current portfolio holdings

Old Business:

 Online Chapter stock picking contest

New Business:

 Club membership renewal

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| --- | --- | --- | --- | --- | --- |
| Assignments: | Aug | Sep | Oct | Nov | Dec |
| Stock to Study | Brent | Steve | Liz | Sriram | Ira |
| Education segment | None | Sriram | Brent | Jack | None |

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, August 13, 2022

Saturday, September 10, 2022

Saturday, October 8, 2022

Saturday, November 12, 2022