**Yankee Chapter Model Club Agenda**

**Saturday, October 8, 2022 - 11AM EST**

Club Introduction and Announcements - Brent

Educational Segment - Relative Strength Index by Brent

Club Secretary Report - Sriram

 Review and approve past meeting minutes

 Record current meeting minutes

Treasurer Report - Jack

 Update on current club financial information and brokerage account

 Review current account/portfolio to date totals

Stock to Study - Generac Holdings (GNRC) by Liz

Update and Review of Stocks in Portfolio (view PERT during this review)

 Brent TSCO, YETI

 Steve VISA, GOOG, DHI

 Ira CBOE, MBUU

 Jack DG, MNST, ITIC

 Liz MIDD, FSFG, NFLX

 Sriram MKS, SEIC, HLI

Watch list IBP added 2/12/22

 ASML added 7/9/22

Club Member Voting Process:

 Vote on investment of current club funds

 Vote on any changes to current portfolio holdings

Old Business:

 Online Chapter stock picking contest

 Club membership renewal

 Recertification forms

 Club relocation to TX

New Business:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Assignments: | Nov | Dec | Jan | Feb | Mar |
| Stock to Study | Sriram | Ira | Jack | Brent | Liz |
| Education segment | Jack | None | Liz | Steve | Ira |

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, November 12, 2022

Saturday, December 10, 2022

Saturday, January 14, 2023

Saturday, February 11, 2023