**Yankee Chapter Model Club Agenda**

**Saturday, October 8, 2022 - 11AM EST**

Club Introduction and Announcements - Brent

Educational Segment - Relative Strength Index by Brent

Club Secretary Report - Sriram

Review and approve past meeting minutes

Record current meeting minutes

Treasurer Report - Jack

Update on current club financial information and brokerage account

Review current account/portfolio to date totals

Stock to Study - Generac Holdings (GNRC) by Liz

Update and Review of Stocks in Portfolio (view PERT during this review)

Brent TSCO, YETI

Steve VISA, GOOG, DHI

Ira CBOE, MBUU

Jack DG, MNST, ITIC

Liz MIDD, FSFG, NFLX

Sriram MKS, SEIC, HLI

Watch list IBP added 2/12/22

ASML added 7/9/22

Club Member Voting Process:

Vote on investment of current club funds

Vote on any changes to current portfolio holdings

Old Business:

Online Chapter stock picking contest

Club membership renewal

Recertification forms

Club relocation to TX

New Business:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Assignments: | Nov | Dec | Jan | Feb | Mar |
| Stock to Study | Sriram | Ira | Jack | Brent | Liz |
| Education segment | Jack | None | Liz | Steve | Ira |

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, November 12, 2022

Saturday, December 10, 2022

Saturday, January 14, 2023

Saturday, February 11, 2023