

Meeting Minutes - Yankee Chapter Model Club
 GoToWebinar, 11:00AM ET / 8:00AM PT
 Feb 8, 2025

In attendance (registered 195 and 38 visitors attended)

Members: Stephen Roy, Brent Goll, Jessica Glant, Sriram Madabhushi and Jack Finn were present.

Esteemed visitor: Joe Farrell, Randall Webb

Visitors: See list at the end of the minutes.

Opening: Jack called the meeting to order at 11:00 AM ET and introduced the club and members to visitors and explained general information about the club.

Educational Segment: Audit

Minutes from last meeting – Jessica presented minutes from last month's meeting, and they were accepted.

Treasurer's Report –Sriram presented the treasurer's report for February 2025, and it was accepted as presented.

Bivio positions:

Yankee Chapter Model Club

Valuation (NAV) for 02/08/2025

*(using prices from market close for 02/07/2025)

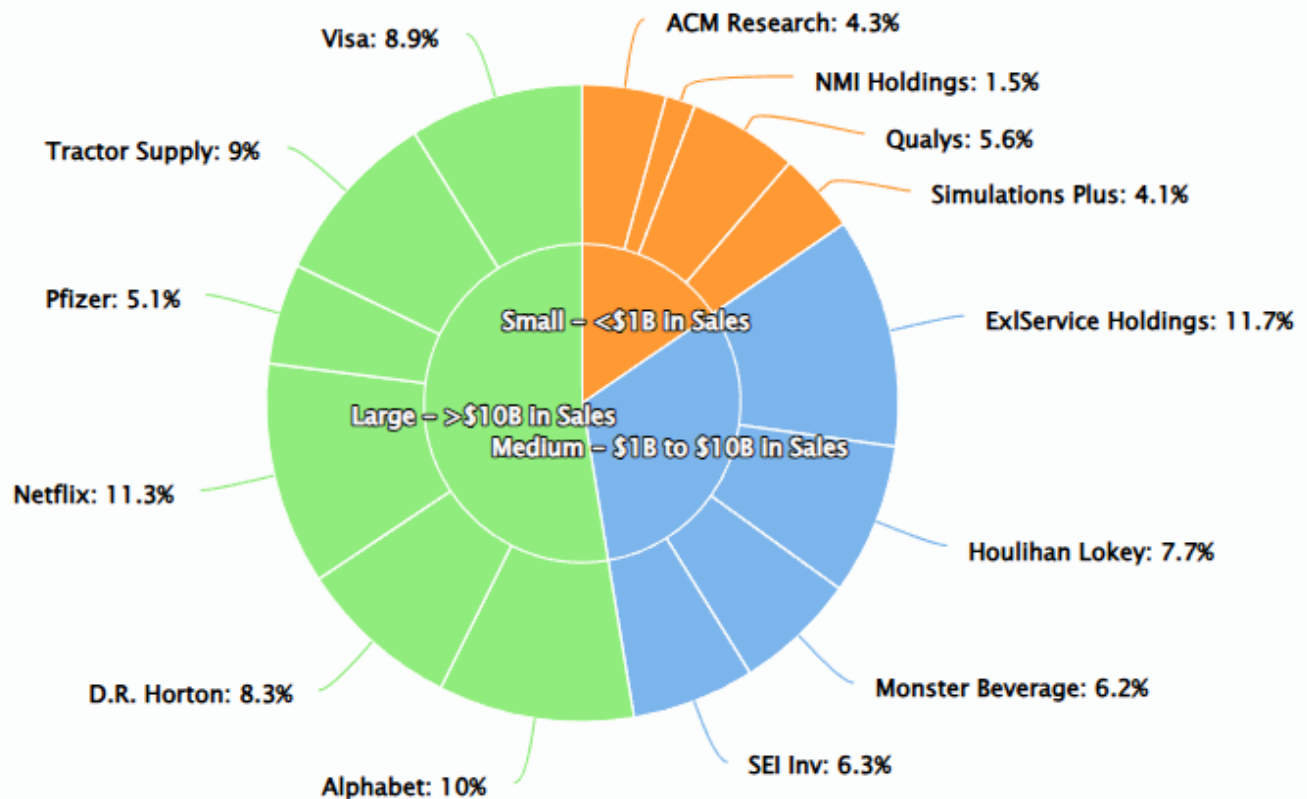
	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
ACM Research Inc (ACMR)	447.0000	22.4228	10,023.00	22.7600	10,173.72	150.72	4.3%
Alphabet Inc (GOOG)	125.0000	80.8588	10,107.35	187.1400	23,392.50	13,285.15	9.9%
D. R. Horton Inc. (DHI)	150.0000	69.0858	10,362.87	129.0000	19,350.00	8,987.13	8.2%
ExlService Holdings Inc (EXLS)	531.0000	27.6913	14,704.06	51.4000	27,293.40	12,589.34	11.6%
Houlihan Lokey Inc (HLI)	97.0000	78.7500	7,638.75	184.8700	17,932.39	10,293.64	7.6%
Monster Bev Corp (MNST)	314.0000	45.0692	14,151.72	46.5700	14,622.98	471.26	6.2%
NMI Holdings Inc (NMIH)	96.0000	37.5066	3,600.63	36.9500	3,547.20	(53.43)	1.5%
Netflix Inc (NFLX)	26.0000	248.7500	6,467.50	1,013.9300	26,362.18	19,894.68	11.2%
Pfizer Inc (PFE)	463.0000	35.8580	16,602.25	25.7400	11,917.62	(4,684.63)	5.1%
QUALYS INC (QLYS)	97.0000	125.7949	12,202.11	135.5700	13,150.29	948.18	5.6%
S E I Investments (SEIC)	174.0000	59.2845	10,315.50	85.3000	14,842.20	4,526.70	6.3%
Simulation Plus Inc (SLP)	263.0000	31.0750	8,172.73	36.2800	9,541.64	1,368.91	4.1%
Tractor Supply Co (TSCO)	400.0000	10.7878	4,315.12	52.9500	21,180.00	16,864.88	9.0%
VISA Inc (V)	60.0000	19.5807	1,174.84	348.0200	20,881.20	19,706.36	8.9%
			129,838.43		234,187.32	104,348.89	99.5%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Fidelity Investments	1,113.53	1,113.53	0.00	0.5%
	1,113.53	1,113.53	0.00	0.5%
Total Securities and Cash Accounts	130,951.96	235,300.85	104,348.89	100.0%

Total Number of Valuation Units to Date 3,785.002037
 Value of One Unit \$ 62.166638

SSG size diversification report as of market close 02/08/2025:

Company Size Diversification Chart



Stock Study Presentation – Randall Webb presented Adobe as Stock to Study

Review of Stock Portfolio: Members presented their updates for stocks they were watching. Sriram showed the dashboard for the Yankee portfolio from Manifest Investing and the PERT chart for the Yankee portfolio, which has lots of red on it indicating missing sales and earnings milestones.

Watchlist: FTNT 4/13/2024
 IRMD 7/13/2024 - \$33.40
 NVDA 9/14/2024 Buy at \$94.00-\$99.00
 AX 10/12/2024 Buy at \$63.00
 VEEV 1/11/2025
 ADOB. 2/8/25

Buy/Sell decisions – Use available cash for NMIH, Add Adobe to watch list

SELL: None

BUY: more NMIH

General club business:**Old:**

- Sriram to send Jack signed check for \$52.00 made out to Sriram.
- Remove Ira from the Fidelity Account and from authorized individuals.
- After March 1, Remove Liz and Ira from Bivio
- Removed Watch List item GNTX (BUY), PAYC (HOLD), PAYX (HOLD)
- Mo Hart- discussed meeting with Jack to discuss doing an upcoming stock presentation for May

New:

- Jack changed permissions on BIVIO for new officers
- Voted on new Partnership agreement (#9) which changes maximum proportion any one member can have invested to a $3/n$ proportion of the total club worth (where n is the number of members) Everyone voted in favor of the proposed changes.
- Shriram will send out updated Partnership agreement to everyone.
- John Hangen will work with Steve on Stock to Study next month
- Randall was voted in as member of the club
- Worked on Audit

Questions from visitors – (Answers are mostly from Joe Farrell).

What is the club's standard procedure when a member's SSG indicates a company is in the SELL Zone?

YouTube Channel: Yankee Model Investment Club.

Link: <https://www.youtube.com/channel/UC8qHPmYMPky4sWKMIldWgckA>

Closing: Meeting was adjourned at 2:07 PM ET.

Next Model Club Meeting on **Saturday, 3/8/2025 at 11AM ET** online using GoToWebinar. All attendees should already be registered and will receive a reminder email from GoToWebinar (one week, one day and one hour) before the meeting.

Visitors: Janice Baldwin, Precious Barnes, Janet Blaser, William Boiquaye, Robert Brown, Ciprian Cosma, Milburn Crotzer, Ken Eaton, Evelyn Fray, Kelvin Frederick, James Gallagher, Lenell Greene, Nhan H, Jennifer Haynes, John Hangen, Bo Horton, Edwin Jones, Kent de Jong, Patrick Klune, Brian Koenig, Bakul Lalla, Tom Loftus, Don Lynaugh, Leslie Maddiosn, Atul Manocha, Kay Owens, Christian Posada, Margaret Reid, Raj Satyanarayana, Laura Scott, Bill Stafford, Matthew Sweeney, Susan T, Alan Tanaka, Jewels Tidwell, Jerry Wyatt.