

Meeting Minutes - Yankee Chapter Model Club

GoToWebinar, 11:00AM ET / 8:00AM PT

April 12, 2025

In attendance (registered 206 and 3 visitors attended)

Members: Stephen Roy, Brent Goll, Jack Finn, Sriram Madabhushi, Randall Webb, and John Hangan

Esteemed visitor: Joe Farrell

Visitors: See list at the end of the minutes.

Opening: Jack called the meeting to order at 11:00 AM ET and introduced the club and members to visitors and explained general information about the club.

Educational Segment: - Steve presented education segment "Presenting Stocks with AI" which was very well received

Minutes from last meeting – Jessica presented minutes from last month's meeting, and they were accepted.

Treasurer's Report –Sriram presented the treasurer's report for April 2025, and it was accepted as presented.

Bivio positions:

Yankee Chapter Model Club

Valuation (NAV) for 04/12/2025

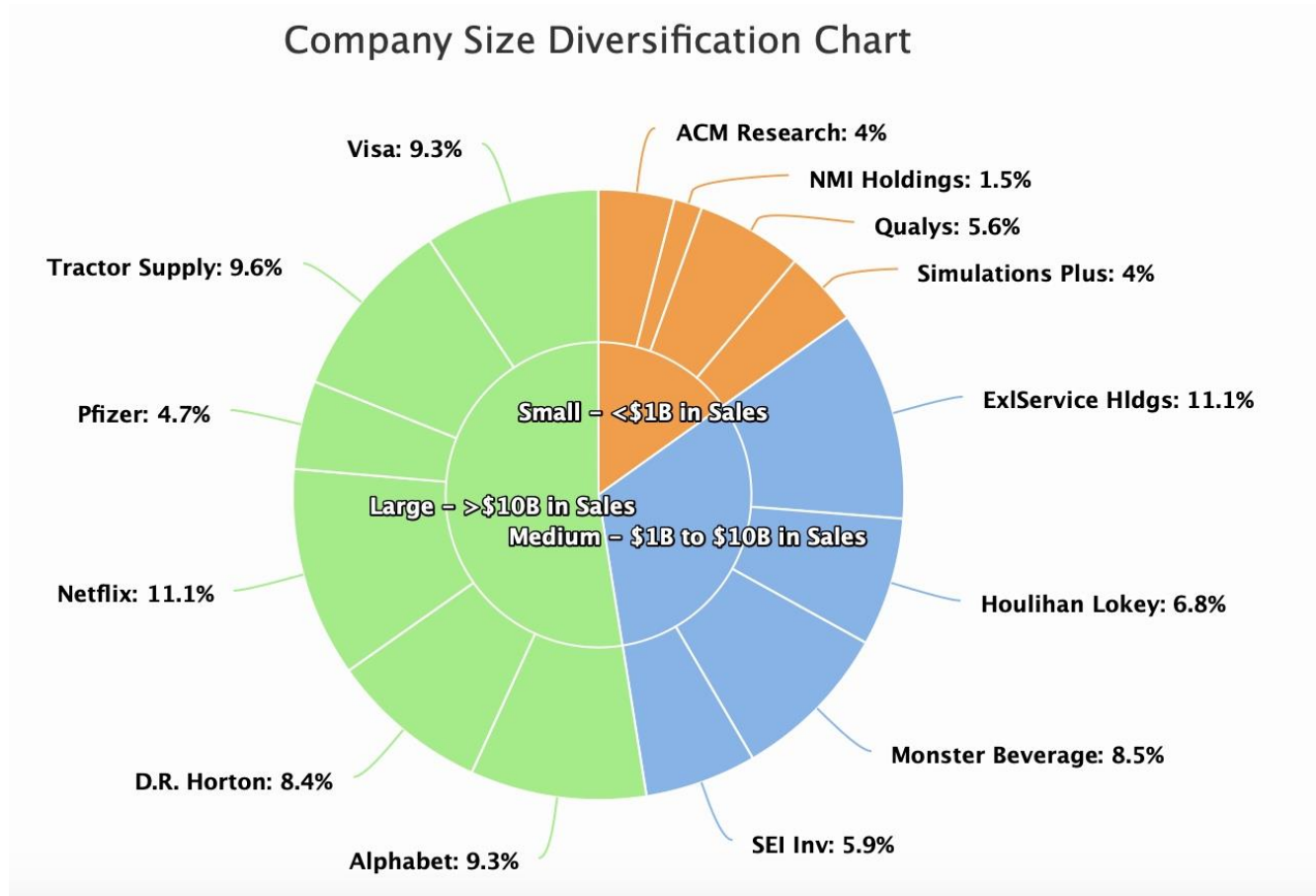
*(using prices from market close for 04/11/2025)

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
ACM Research Inc (ACMR)	447.0000	22.4228	10,023.00	19.2300	8,595.81	(1,427.19)	3.9%
Alphabet Inc (GOOG)	125.0000	80.8714	10,108.92	159.4000	19,925.00	9,816.08	8.9%
D. R. Horton Inc. (DHI)	150.0000	69.0858	10,362.87	119.7800	17,967.00	7,604.13	8.1%
ExlService Holdings Inc (EXLS)	531.0000	27.6913	14,704.06	44.9400	23,863.14	9,159.08	10.7%
Houlihan Lokey Inc (HLI)	97.0000	78.7500	7,638.75	151.2000	14,666.40	7,027.65	6.6%
IES Holdings Inc (IESC)	8.0000	164.4300	1,315.44	179.8500	1,438.80	123.36	0.6%
Monster Bev Corp (MNST)	314.0000	45.0692	14,151.72	58.1500	18,259.10	4,107.38	8.2%
NMI Holdings Inc (NMIH)	126.0000	37.3740	4,709.13	33.9400	4,276.44	(432.69)	1.9%
Netflix Inc (NFLX)	26.0000	248.7500	6,467.50	918.2900	23,875.54	17,408.04	10.7%
Pfizer Inc (PFE)	463.0000	35.8580	16,602.25	21.9100	10,144.33	(6,457.92)	4.5%
QUALYS INC (QLYS)	97.0000	125.7949	12,202.11	124.1000	12,037.70	(164.41)	5.4%
S E I Investments (SEIC)	174.0000	59.2845	10,315.50	72.3800	12,594.12	2,278.62	5.6%
Simulation Plus Inc (SLP)	263.0000	31.0750	8,172.73	32.6500	8,586.95	414.22	3.9%
Tractor Supply Co (TSCO)	400.0000	10.7878	4,315.12	51.6700	20,668.00	16,352.88	9.2%
VISA Inc (V)	60.0000	19.5807	1,174.84	333.4000	20,004.00	18,829.16	9.0%
			132,263.94		216,902.33	84,638.39	97.1%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Fidelity Investments	6,416.88	6,416.88	0.00	2.9%
	6,416.88	6,416.88	0.00	2.9%
Total Securities and Cash Accounts	138,680.82	223,319.21	84,638.39	100.0%

Total Number of Valuation Units to Date 3,905.166663
 Value of One Unit \$ 57.185577

SSG size diversification report as of market close 04/12/2025:



Stock Study Presentation –Sriram presented PLMR as Stock to Study

Review of Stock Portfolio: Members presented their updates for stocks they were watching. Sriram showed the dashboard for the Yankee portfolio from Manifest Investing and the PERT chart for the Yankee portfolio, which has lots of red on it indicating missing sales and earnings milestones.

Watchlist: FTNT 4/13/2024
 IRMD 7/13/2024 - \$33.40
 NVDA 9/14/2024 Buy at \$94.00-\$99.00
 AX 10/12/2024 Buy at \$63.00
 VEEV 1/11/2025
 ADOB. 2/8/25
 PLMR. 4/12/25

Buy/Sell decisions NMIH (~1/3 cash) and IESC (~2/3 cash) and PLMR to watch list

SELL: None

BUY: NMIH and IESC

General club business:

Old:

- Sriram to send Jack signed check for \$52.00 made out to Sriram.
- Remove Ira from the Fidelity Account and from authorized individuals.
- After March 1, Remove Liz and Ira from Bivio
- Sriram will send out updated Partnership agreement to everyone.
- K1's available on Bivio
- Mo Hart to present in May

New:

- Mo Hart to present in May

Questions from visitors – (Answers are mostly from Joe Farrell).

Hi Team, this is my first call with this club. May I Suggest to buy - Taiwan Semiconductor TSM - 5 star rated by Morning Star, solid balance sheet and Semis aren't in your portfolio .

YouTube Channel: Yankee Model Investment Club.

Link: <https://www.youtube.com/channel/UC8qHPmYMPky4sWKMIldWgckA>

Closing: Meeting was adjourned at 12:40 PM ET.

Next Model Club Meeting on **Saturday, 5/10/2025 at 11AM ET** online using GoToWebinar. All attendees should already be registered and will receive a reminder email from GoToWebinar (one week, one day and one hour) before the meeting.

Visitors: Audrey Archer, Janice Baldwin, Chuck Braverman, Leslee Byron, Ciprian Cosma, Duan Da, Pooja Dham, Caremn Dudley, Roosevelt Faulkner, Mary Foradora, Evelyn Fray, James Gallagher, Nhan H, Jennifer Haynes, Ira Hass, Bill Hawkins, Bo Horton, Patrick Klune, Tom Loftus, Atul Manocha, Adan Mantilla, Kirpal Parmar, Christian Posada, Margaret Reid, Raj Satyanarayana, Shiavng Shah, Bill Stafford, Kirsti Stewart, Matthew Sweeney, Susan T, Norinda Taitt, Margot Taub, Don Tucker, Jerry Wyatt.