

Meeting Minutes - Yankee Chapter Model Club
 GoToWebinar, 11:00AM ET / 8:00AM PT
 May 10, 2025

In attendance (registered 208 and 25 visitors attended)

Members: Stephen Roy, Brent Goll, Jack Finn, Sriram Madabhushi, Jessica Glant, Randall Webb, and John Hangan

Esteemed visitor: Joe Farrell

Visitors: See list at the end of the minutes.

Opening: Jack called the meeting to order at 11:00 AM ET and introduced the club and members to visitors and explained general information about the club.

Educational Segment: - Jack presented educational “How to Compare Portfolio Growth to SPY”

Minutes from last meeting – Jessica presented minutes from last month’s meeting, and they were accepted.

Treasurer’s Report –Sriram presented the treasurer’s report for May 2025, and it was accepted as presented.

Bivio positions:

Yankee Chapter Model Club

Valuation (NAV) for 05/10/2025

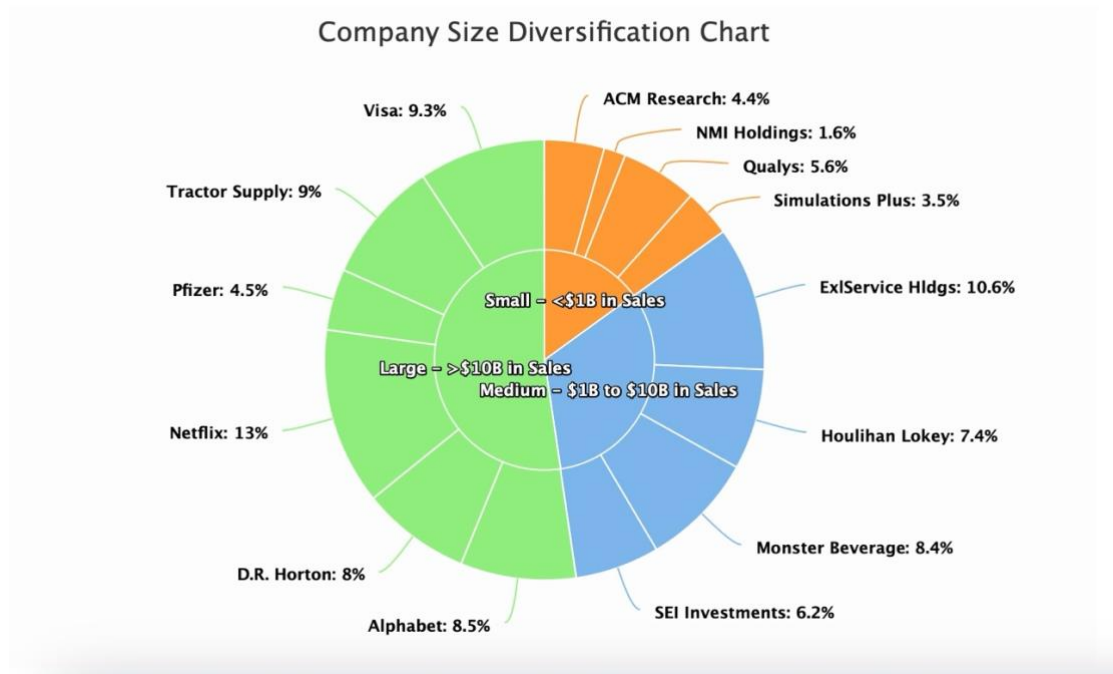
*(using prices from market close for 05/09/2025)

	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
ACM Research Inc (ACMR)	447.0000	22.4228	10,023.00	22.1900	9,918.93	(104.07)	4.1%
Alphabet Inc (GOOG)	125.0000	80.8714	10,108.92	154.3800	19,297.50	9,188.58	8.0%
D. R. Horton Inc. (DHI)	150.0000	69.0858	10,362.87	122.0300	18,304.50	7,941.63	7.6%
ExlService Holdings Inc (EXLS)	531.0000	27.6913	14,704.06	45.5300	24,176.43	9,472.37	10.0%
Houlihan Lokey Inc (HLI)	97.0000	78.7500	7,638.75	174.0000	16,878.00	9,239.25	7.0%
IES Holdings Inc (IESC)	30.0000	181.3373	5,440.12	245.6400	7,369.20	1,929.08	3.0%
Monster Bev Corp (MNST)	314.0000	45.0692	14,151.72	61.0000	19,154.00	5,002.28	7.9%
NMI Holdings Inc (NMIH)	192.0000	36.3283	6,975.03	37.8800	7,272.96	297.93	3.0%
Netflix Inc (NFLX)	26.0000	248.7500	6,467.50	1,140.2200	29,645.72	23,178.22	12.3%
Pfizer Inc (PFE)	463.0000	35.8580	16,602.25	22.2800	10,315.64	(6,286.61)	4.3%
QUALYS INC (QLYS)	97.0000	125.7949	12,202.11	132.3100	12,834.07	631.96	5.3%
S E I Investments (SEIC)	174.0000	59.2845	10,315.50	81.5400	14,187.96	3,872.46	5.9%
Simulation Plus Inc (SLP)	263.0000	31.0750	8,172.73	30.0200	7,895.26	(277.47)	3.3%
Tractor Supply Co (TSCO)	400.0000	10.7878	4,315.12	51.3000	20,520.00	16,204.88	8.5%
VISA Inc (V)	60.0000	19.5807	1,174.84	352.5400	21,152.40	19,977.56	8.8%
			138,654.52		238,922.57	100,268.05	99.0%

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
Fidelity Investments	2,446.57	2,446.57	0.00	1.0%
	2,446.57	2,446.57	0.00	1.0%
Total Securities and Cash Accounts	141,101.09	241,369.14	100,268.05	100.0%

Total Number of Valuation Units to Date 3,943.804227
 Value of One Unit \$ 61.202110

SSG size diversification report as of market close 05/09/2025:



Stock Study Presentation –Sriram presented Oddity Holding, ODD as Stock to Study

Review of Stock Portfolio: Members presented their updates for stocks they were watching. Sriram showed the dashboard for the Yankee portfolio from Manifest Investing and the PERT chart for the Yankee portfolio, which has lots of red on it indicating missing sales and earnings milestones.

Watchlist: FTNT 4/13/2024
 IRMD 7/13/2024 - \$33.40
 NVDA 9/14/2024 Buy at \$94.00-\$99.00
 AX 10/12/2024 Buy at \$63.00
 VEEV 1/11/2025
 ADOB. 2/8/25
 PLMR. 4/12/25
 ODD. 5/10/25

Buy/Sell decisions – add ODD to watch list. Use available cash to buy more NMIH. Discussion over selling PFE, decided to wait until more clarity in the market

SELL: None

BUY: NMIH

General club business:**Old:**

- Sriram to send Jack signed check for \$52.00 made out to Sriram.
- Remove Ira from the Fidelity Account and from authorized individuals.
- Sriram will send out updated Partnership agreement to everyone.
- K1's available on Bivio

New:

- Assigned NFLX to John to watch

Questions from visitors – (Answers are mostly from Joe Farrell).

YouTube Channel: Yankee Model Investment Club.

Link: <https://www.youtube.com/channel/UC8qHPmYMPky4sWKMIIdWgckA>

Closing: Meeting was adjourned at 1PM ET.

Next Model Club Meeting on **Saturday, 6/14/2025 at 11AM ET** online using GoToWebinar. All attendees should already be registered and will receive a reminder email from GoToWebinar (one week, one day and one hour) before the meeting.

Visitors: Janice Baldwin, Jim Belanger, William Boiquaye, Chuck Braverman, Ciprian Cosma, Duan Da, Mary Foradora, , Lenell Greene, Bill Hawkins, Sakinah Higgs, Bo Horton, Patrick Klune, Bakul Lalla, Atul Manocha, James Murphy, Colleen Pedersen, Christian Posada, Raj Satyanarayana, Bill Stafford, Kirsti Stewart, Alan Tanaka, Bob Tesch, Don Tucker, Jerry Wyatt.