

**Meeting Minutes - Yankee Chapter Model Club**  
 GoToWebinar, 11:00AM ET / 8:00AM PT  
 June 14, 2025

**In attendance** (registered 210 and 18 visitors attended)

**Members:** Stephen Roy, Brent Goll, Jack Finn, Sriram Madabhushi, Jessica Glant, Randall Webb, and John Hangan

**Esteemed visitor:** Joe Farrell

**Visitors:** See list at the end of the minutes.

**Opening:** Jack called the meeting to order at 11:00 AM ET and introduced the club and members to visitors and explained general information about the club.

**Educational Segment:** - Jessica presented educational "RSI Overview"

**Minutes from last meeting** – Jessica presented minutes from last month's meeting, and they were accepted.

**Treasurer's Report** –Sriram presented the treasurer's report for June 2025, and it was accepted as presented.

**Bivio positions:**

**Yankee Chapter Model Club**

**Valuation (NAV) for 06/14/2025**

\*(using prices from market close for 06/13/2025)

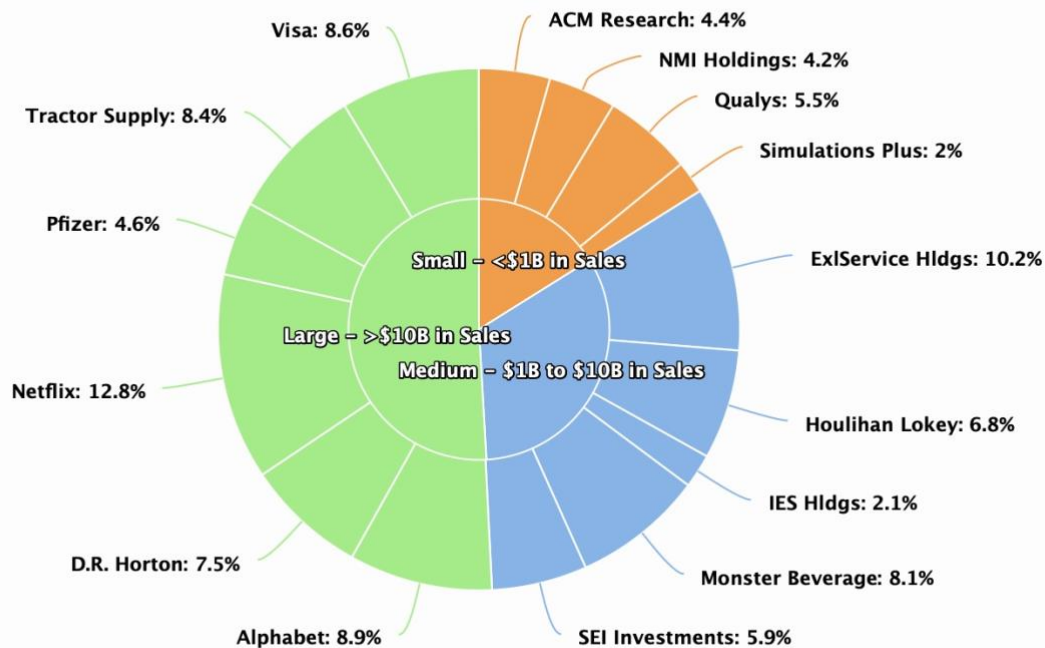
	Shares Held	Cost Basis per Share	Total Cost Basis	Price per Share	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>ACM Research Inc</b> (ACMR)	447.0000	22.4228	10,023.00	24.3700	10,893.39	870.39	4.3%
<b>Alphabet Inc</b> (GOOG)	125.0000	80.8714	10,108.92	175.8800	21,985.00	11,876.08	8.8%
<b>D. R. Horton Inc.</b> (DHI)	150.0000	69.0858	10,362.87	123.0800	18,462.00	8,099.13	7.4%
<b>ExlService Holdings Inc</b> (EXLS)	531.0000	27.6913	14,704.06	47.2500	25,089.75	10,385.69	10.0%
<b>Houlihan Lokey Inc</b> (HLI)	97.0000	78.7500	7,638.75	171.3900	16,624.83	8,986.08	6.6%
<b>IES Holdings Inc</b> (IESC)	30.0000	181.3373	5,440.12	261.8900	7,856.70	2,416.58	3.1%
<b>Monster Bev Corp</b> (MNST)	314.0000	45.0692	14,151.72	63.0600	19,800.84	5,649.12	7.9%
<b>NMI Holdings Inc</b> (NMIH)	255.0000	36.9044	9,410.63	40.3400	10,286.70	876.07	4.1%
<b>Netflix Inc</b> (NFLX)	26.0000	248.7500	6,467.50	1,212.1500	31,515.90	25,048.40	12.6%
<b>Pfizer Inc</b> (PFE)	463.0000	35.8580	16,602.25	24.5400	11,362.02	(5,240.23)	4.5%
<b>QUALYS INC</b> (QLYS)	97.0000	125.7949	12,202.11	138.7800	13,461.66	1,259.55	5.4%
<b>S E I Investments</b> (SEIC)	174.0000	59.2845	10,315.50	82.9900	14,440.26	4,124.76	5.8%
<b>Simulation Plus Inc</b> (SLP)	263.0000	31.0750	8,172.73	19.0700	5,015.41	(3,157.32)	2.0%
<b>Tractor Supply Co</b> (TSCO)	400.0000	10.7878	4,315.12	51.5400	20,616.00	16,300.88	8.2%
<b>VISA Inc</b> (V)	60.0000	19.5807	1,174.84	352.8500	21,171.00	19,996.16	8.4%
			<b>141,090.12</b>		<b>248,581.46</b>	<b>107,491.34</b>	<b>99.2%</b>

Cash Account	Total Cost Basis	Market Value	Unrealized Gain/(Loss)	Percent of Total
<b>Fidelity Investments</b>	1,990.35	1,990.35	0.00	0.8%
	<b>1,990.35</b>	<b>1,990.35</b>	<b>0.00</b>	<b>0.8%</b>
<b>Total Securities and Cash Accounts</b>	143,080.47	250,571.81	107,491.34	100.0%

Total Number of Valuation Units to Date      3,969.835817  
 Value of One Unit      \$      63.118935

SSG size diversification report as of market close 06/13/2025:

Company Size Diversification Chart



**Stock Study Presentation** –Stephen presented, UFP Technology, UFPT, as Stock to Study

**Review of Stock Portfolio:** Members presented their updates for stocks they were watching. Sriram showed the dashboard for the Yankee portfolio from Manifest Investing and the PERT chart for the Yankee portfolio, which has lots of red on it indicating missing sales and earnings milestones.

**Watchlist:** FTNT 4/13/2024  
 IRMD 7/13/2024 - \$33.40  
 NVDA 9/14/2024 Buy at \$94.00-\$99.00  
 AX 10/12/2024 Buy at \$63.00  
 VEEV 1/11/2025  
 ADOB. 2/8/25  
 PLMR. 4/12/25  
 ODD. 5/10/25

**Buy/Sell decisions** – discussed buying IESC however currently in hold range

**SELL:** PFE, SLP

**BUY:** Hold back 1/3 (~\$5,000) (in case IESC comes in the buy zone) and use 2/3 to buy UFPT

**General club business:****Old:**

- Sriram to send Jack signed check for \$52.00 made out to Sriram.
- Remove Ira from the Fidelity Account and from authorized individuals.
- Sriram will send out updated Partnership agreement to everyone.

**New:**

- No new business

**Questions from visitors** – (Answers are mostly from Joe Farrell).

**YouTube Channel: Yankee Model Investment Club.**

**Link:** <https://www.youtube.com/channel/UC8qHPmYMPky4sWKMIWgckA>

**Closing:** Meeting was adjourned at 12:35PM ET.

Next Model Club Meeting on **Saturday, 7/12/2025 at 11AM ET** online using GoToWebinar. All attendees should already be registered and will receive a reminder email from GoToWebinar (one week, one day and one hour) before the meeting.

**Visitors:** Janice Baldwin, Jim Belanger, Chuck Braverman, Somesh Chablani, Ciprian Cosma, Ken Eaton, Kelvin Frederick, Jennifer Haynes, Brian Haddock, Patrick Klune, Brian Koenig, Bakul Lalla, Atul Manocha, Lorenzo Minniti, Laura Scott, Alan Tanaka, Don Tucker, Jerry Wyatt.