## **Pacific Investors Self-Deposits**

To: Pacific Investors Partners From: Bruce Ellis, Managing Partner

If you have not yet done so, create your monthly Self-Deposit into our Fidelity account. You do so at your bank by creating a "Recurring Bill Pay" for the 10<sup>th</sup> or 20<sup>th</sup> of the month for your monthly deposit of at least \$300, be sure to end the amount with the same number of cents as your club partner number.

For example, if your partner number is "01" you would have your deposit end in "\$xxx.01". Check on our bivio web site, under **Accounting Reports**, with the report titled **"Member Contributions and Withdrawals"** that you have made all your required contributions, for the required amount, and have been given credit for all of them.

BECU seems able to make your deposits on the correct days.

Fidelity says they can transfer your funds each month from your account at Fidelity into our PI account at Fidelity. You need to call Fidelity on **800-343-3548** to set up this monthly transfer.

Please increase your monthly deposit to \$300 or more.

Fidelity Account routing number: 101205681. This routing number is also used for ACH transfers.

Our Fidelity **Account Number** is: 39900000544885746 You may be asked for the zip code of Fidelity's address.

If you send in physical checks, be sure to have the account number included somewhere on it. There address is:

Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0003