

Investor Education Workshop

Saturday, October 24, 2009

\$30 in advance; \$40 at the door

(Reserve in advance to ensure you receive handouts!)

Location:

Ramada Minneapolis
6900 Lakeland Av. No.
Brooklyn Park, MN 55428
763-566-8855

www.grandrios.com

(NE corner I-694 & Hwy. 81)

Rooms available for \$79/night + tax

Must be reserved by Sept. 24th

Reserved under:

"Super Saturday Investing Event"

Class Schedule:

Check-in: 8:30 a.m.

Classes: 9 a.m. - 2 p.m.

Soup & Sandwich Bar available for lunch

\$9.95 (includes tax & tip)

A turbulent market can rock any investor's boat. The more tools we have to navigate troubled waters, the more secure we feel with our investing decisions. This workshop will provide the risk-averse investor with additional tools for smooth sailing. ***Come join us!***

Mary Ann Davis is coming!

Mary Ann Davis is a popular speaker on the national investment education circuit and a local favorite. She's a staunch, long-term, fundamental investor who has discovered how to incorporate modern, online tools of investing to support her entry and exit points and improve her returns. Her classes are always insightful, informative and engaging! Don't miss this opportunity.

AAll and BetterInvesting members welcome!

9 - 9:50 a.m.

Reading Price Charts

Mary Ann Davis

Instructor and Director, InvestEd Inc.

10 - 10:50 a.m.

Setting Price Targets in Turbulent Times

John Tonsager

Instructor and Director, InvestEd Inc.

11 - 11:50 a.m.

Growth Investing with a Twist

Lynn Ostrem

Instructor, InvestEd Inc.

Founder, Crow River Investment Club

Noon - 1 p.m.

Lunch Break

1 - 1:50 p.m.

There is a Time to Buy

Mary Ann Davis

Instructor and Director, InvestEd Inc.

2 p.m.

Social Hour in the Lobby

Mingle with fellow investors and get your questions

Presenters & Class Descriptions

Mary Ann Davis Hartland, WI

Mary Ann is an instructor and director of InvestEd Inc. She teaches at national, regional, local and club events. She's a former NAIC director and computer group coordinator for the Milwaukee Chapter and a recipient of the distinguished Dick Dwyer Service Award. Mary Ann is a retired teacher and photographer, and the president of the Ladies vs. Market Investment Club.



Reading Price Charts

Designed for long-term investors, this session introduces the simplicity of reading price charts. Topics covered include: moving averages, support/resistance, trend lines, and crossovers. The session uses three free price chart websites that offer unique features to demonstrate the indicators.

There Is a Time to Buy

Learn how, why and when to buy stocks using Toolkit stock study tools, Yahoo Finance, Value Line and Portfolio Grader Pro. In this class, Mary Ann will show us how she fine-tuned her investment results with a research study using Value Line's Timeliness Rankings. She will also show us how to determine the most opportune time to buy--and at what price--by reading price charts and using limit orders.

John Tonsager Ham Lake, MN

John is an instructor and director of InvestEd Inc. He teaches everything from basic stock analysis classes to advanced judgment topics at local, regional, and national investor education events. He is the past president and vice-president of the NAIC Minneapolis/St. Paul Chapter where he also organized classes and handled many of the behind-the-scenes administrative duties.



Setting Price Targets In Turbulent Times

We are all familiar with the old adage "buy low; sell high." But what does that mean in a turbulent market? Buying high-quality companies at the wrong price can be just as harmful to our returns as buying low-quality companies. In this class, John will review our options for setting price targets in Toolkit and beyond, and give us online tools to double-check our initial calculations.

Lynn Ostrem St. Michael, MN

Lynn is a former director and instructor for the NAIC Minneapolis/St. Paul and Central Iowa Chapters. Currently, she's an instructor for InvestEd Inc. and the team leader for your local Investment Education Connection. Lynn founded three investment clubs, including the nationally known Crow River Investment Club. She owns a consulting firm that specializes in the industrial waste and recycling arena.



Growth Investing With A Twist

Are you interested in expanding your investment resources? The best-selling book, *The Little Book That Makes You Rich* by Louis Navellier, features a proven formula that closely mirrors our own fundamental approach. In addition, it includes a small handful of quantitative tools--the twist! In this session, Lynn will review Navellier's criteria and show us how to incorporate his strategy into our own style of investing. Then she will provide some real-time examples to get us started with Navellier's free online stock grading tool, PortfolioGrader Pro. Finally! A financial book that we can actually put into practice.

Investor Education Workshop - Registration Form
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Name: _____

Phone Number: _____

Email Address: _____

Make checks payable to: *Resource Management Group*

Sorry, no credit card processing available this time

Pre-registration payments must be received by Oct. 21st

Mail to:

Resource Management Group, Inc.

4439 McAllister Av NE

St. Michael, MN 55376

Questions?

Contact Lynn Ostrem, your local team leader

garbagecop@gmail.com or 763-497-5153